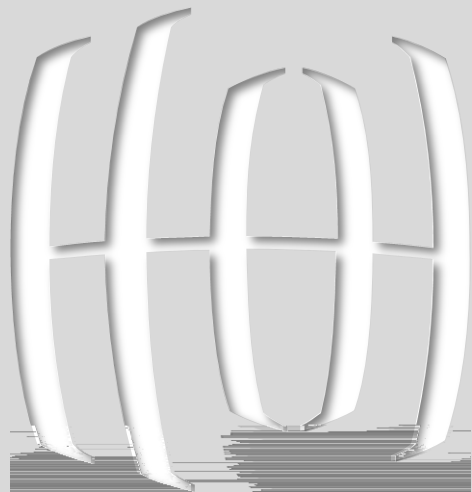




世联行

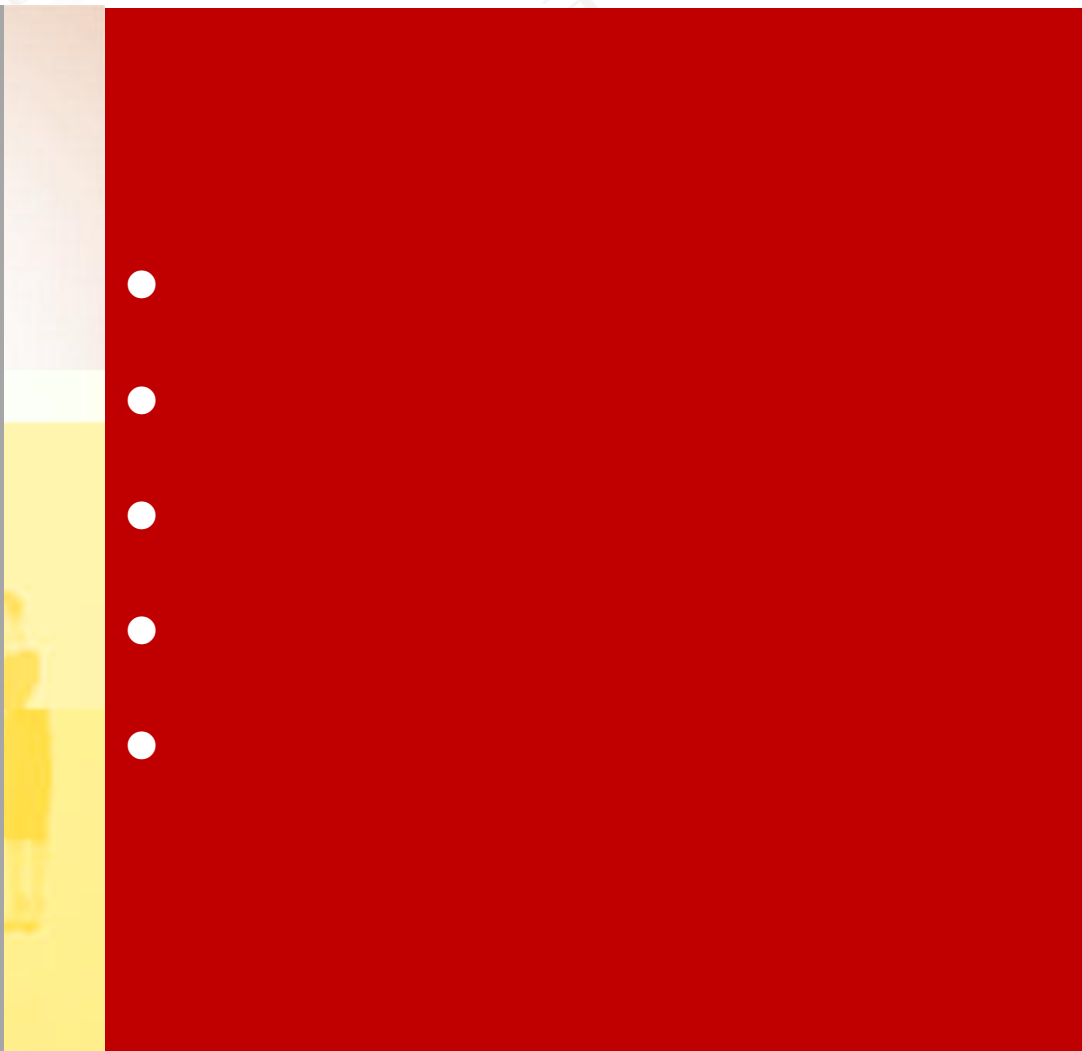
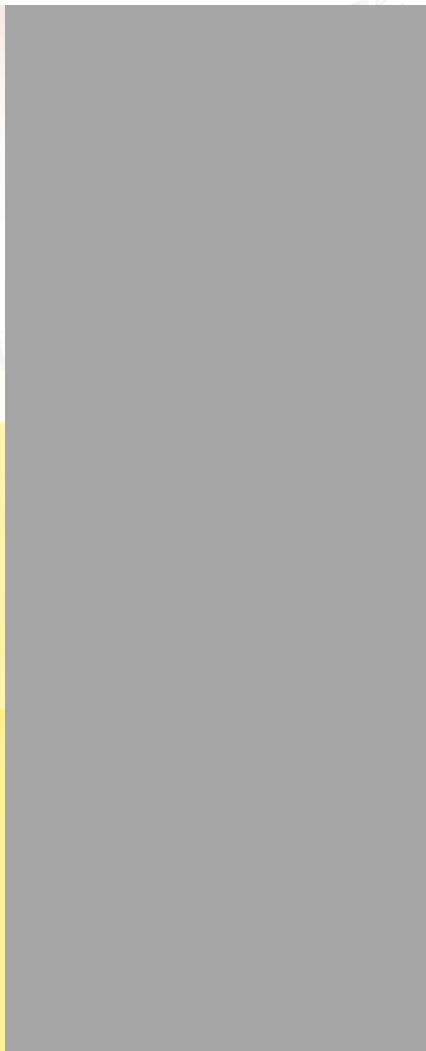
中国领先的房地产综合服务提供商



2017年6月佛山土地市场分析报告

2017 7





Part



	6 9		➤			
	6 2		➤			
	6 1					
	6 19		PPP			
	6 14	1-5	2017 1-5	37595	8.8%	1-4 0.5
	6 18	5 70	5	43		70 69
	6 26					
	6 27		➤			
	6 28		➤ 2020			1
			➤	5		



◆ 6 5 6
◆



◆ 6 6



◆ 2017 6 1



1

2

3

1

2

3



Part



2017 6

		2	7.79	27.25	340649
		5	5.21	15.64	2941
		1	5.51	16.54	253115
		1	3.24	8.09	2184
		3	21.94	60.91	293480
		5	17.10	54.55	600019
		16	21.03	58.09	15179
		33	81.82	241.07	1507567

➤ 2017 6

11

52.34

64.0%

22

81.82

150.76

33

2017 6

7

		1	6.23	24.90
		1	7.21	21.63
		2	12.81	35.88
		1	3.33	8.33
		1	4.09	8.17
		3	16.55	45.12
		4	23.60	66.83
		13	73.82	210.86



2017 6

10

1

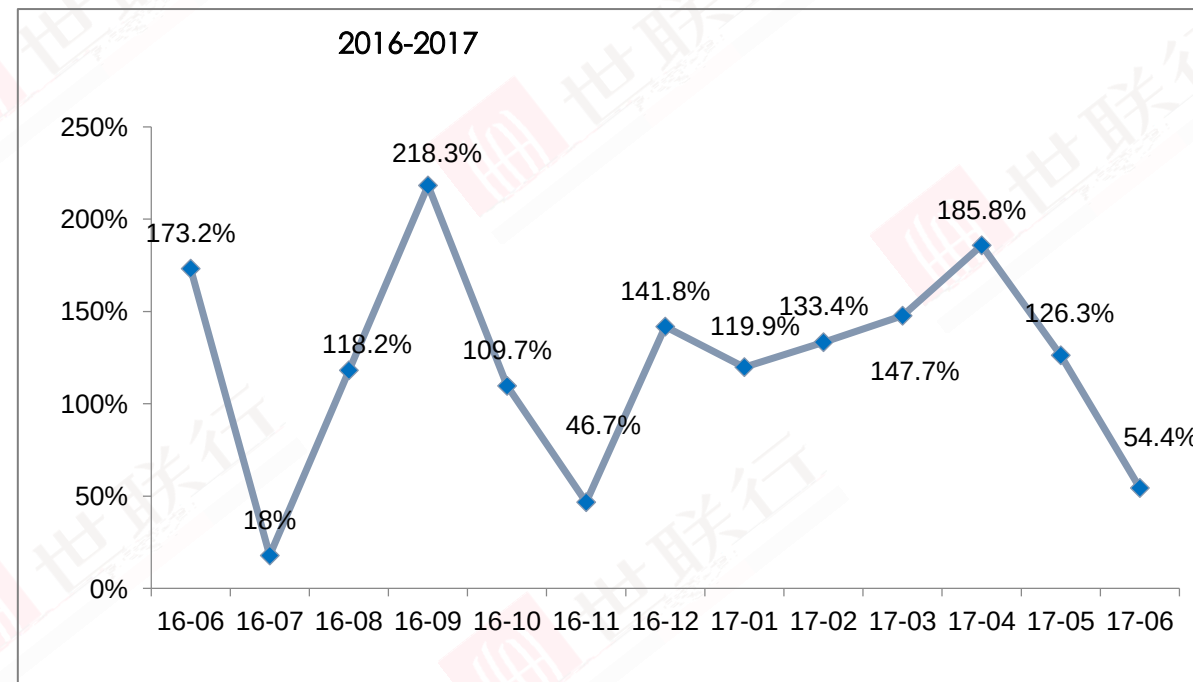
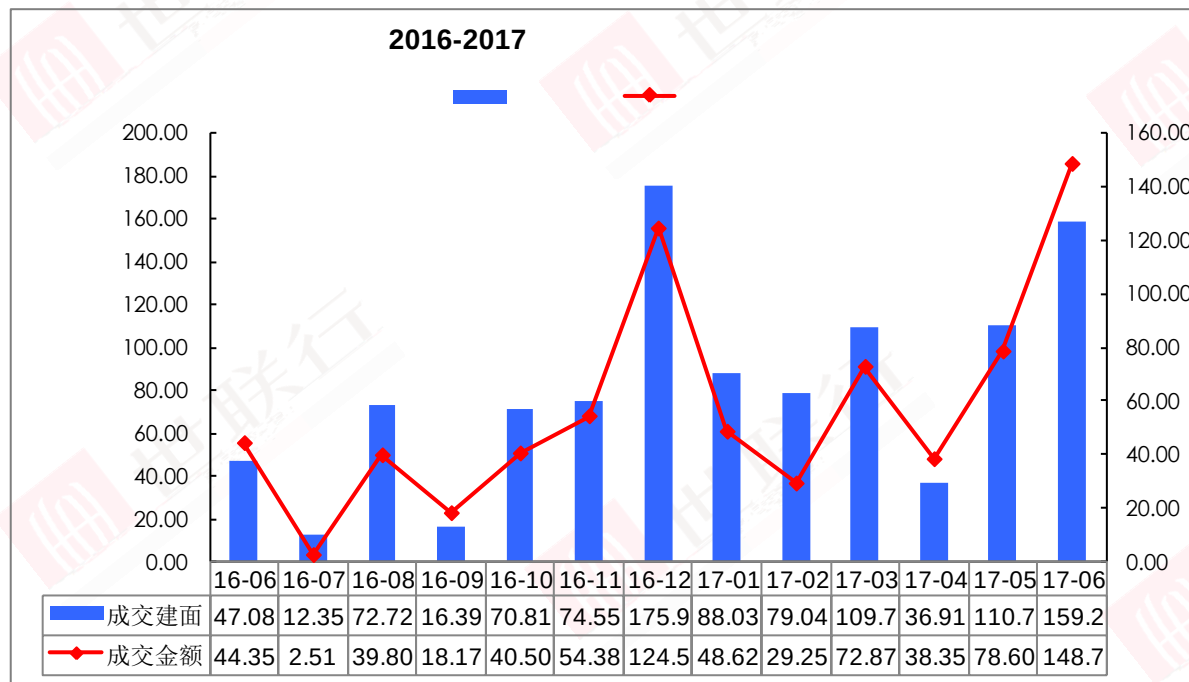
2

13

5

16

73.82



➤ 2017 6 11

338.3% 148.73 89.2%

➤ 6 54.4%

159.25 43.8%

335.3%

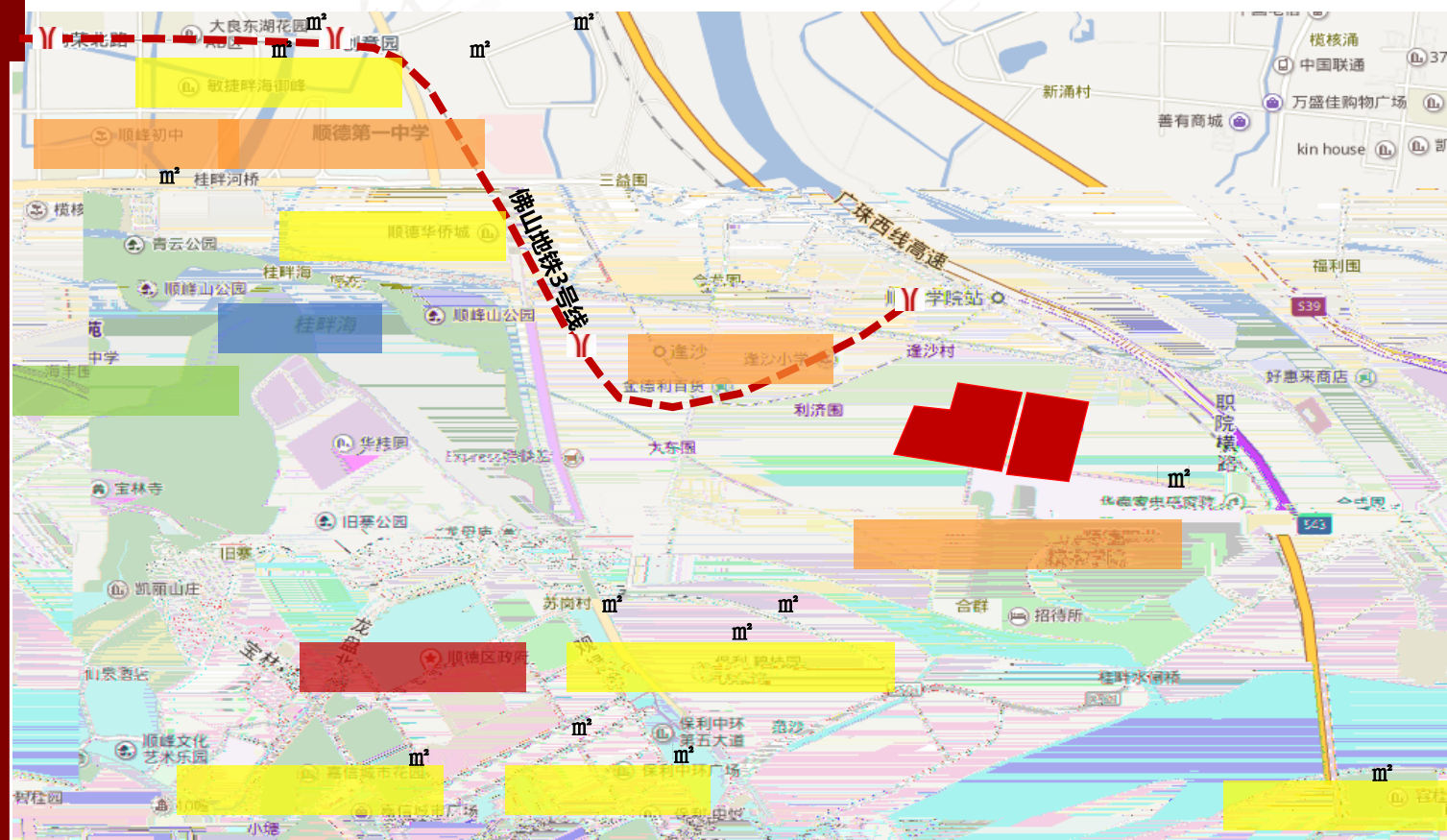
56.9%

		5.78	17.34	190786	32500	38%	14034	
		4.89	14.67	161351	34500	38%	15054	
		5.50	19.25	240662	39000	55%	15675	
		2.29	8.00	99987	16000	55%	15625	
		5.51	16.54	253115		61%	15300	
		7.05	22.56	161400		91%	7154	
		1.72	6.87	75525	9500	39%	14443	
		1.60	5.11	30280		130%	5925	
		13.30	33.24	101800		105%	3063	
		1.64	4.91	54063	9000	34%	13466	
		3.07	10.75	118294	20500	34%	13591	



$$m^2$$

0.2% 50-300m²)



(1500m²)

5.50

3.5

19.25

155719

8089 /m²

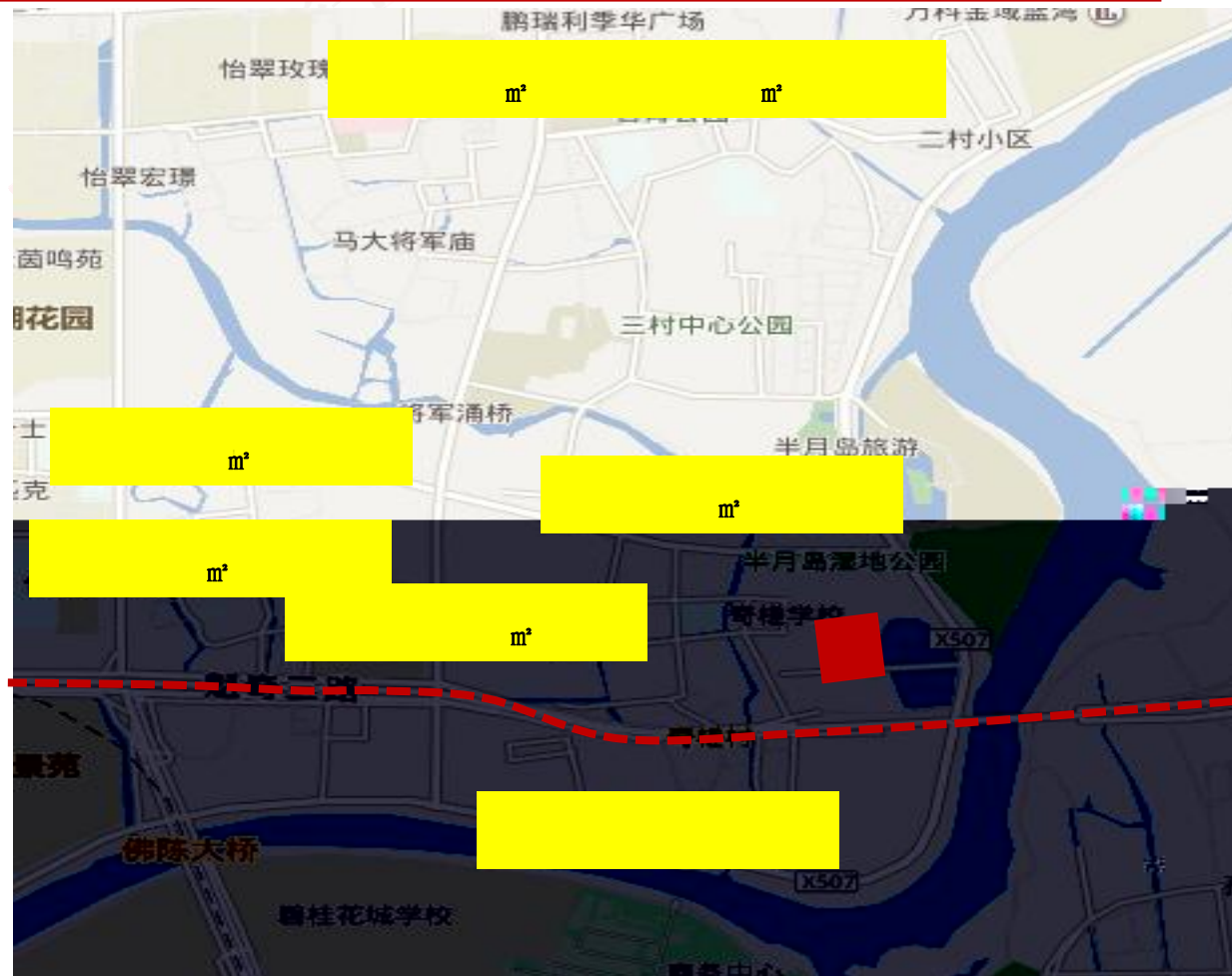
240662

55 %

15675 /m²

3.9 m² +8.28

240662



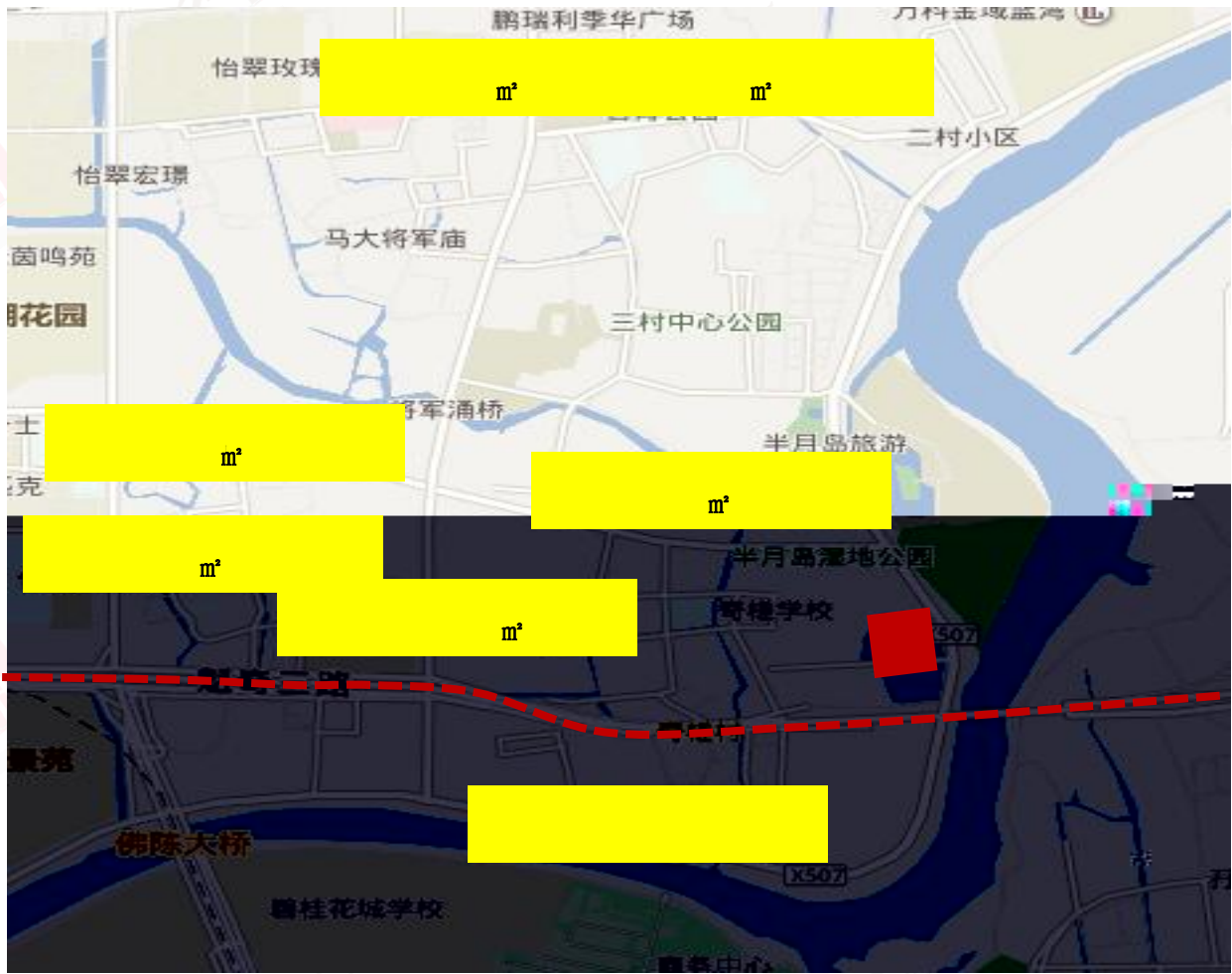
39000

148200

-
-

2.28
3.5
7.99
8050 /m²
99987
55 %
____ /m²()

79990



31996

21210

—



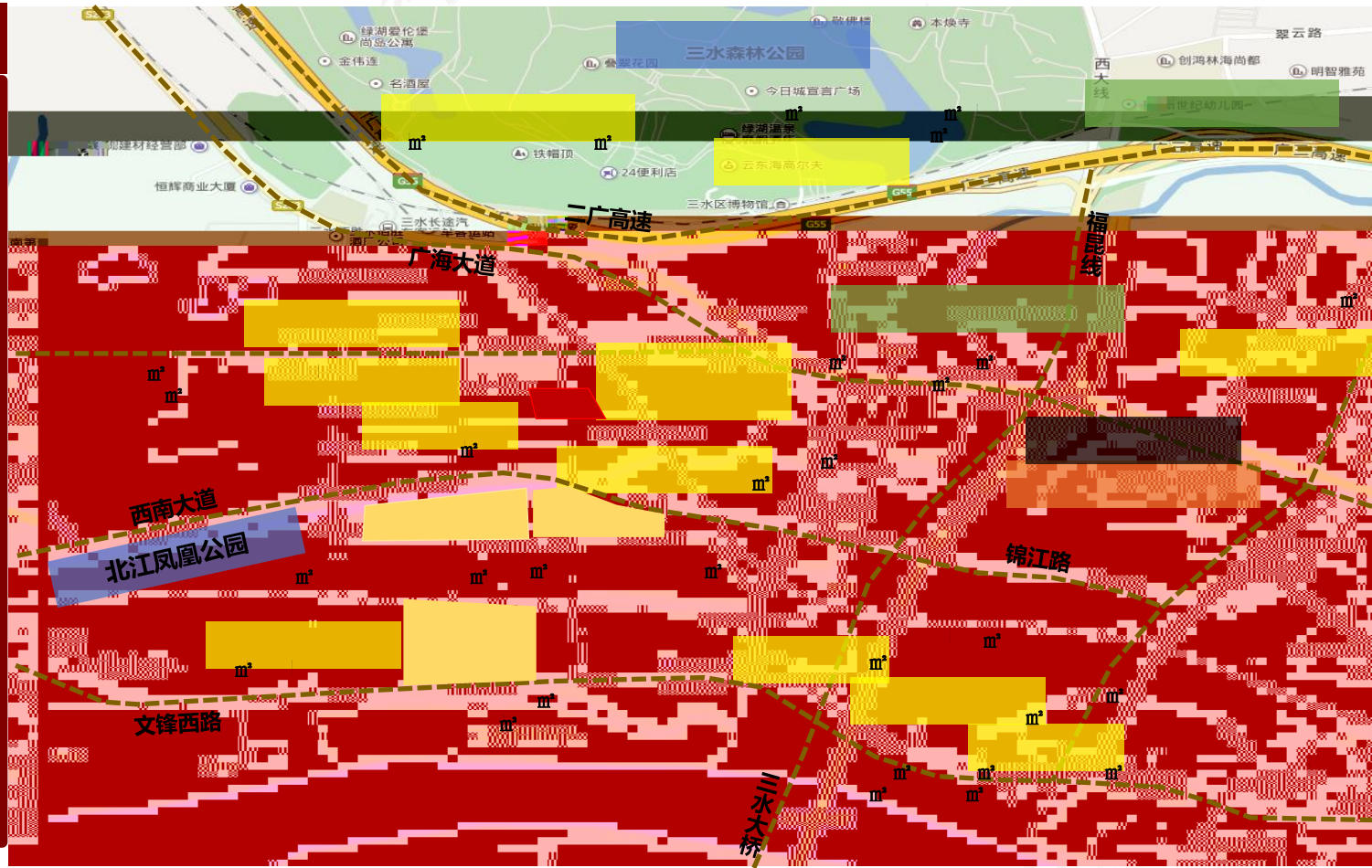
5.51

3.0

16.5

7

20



•

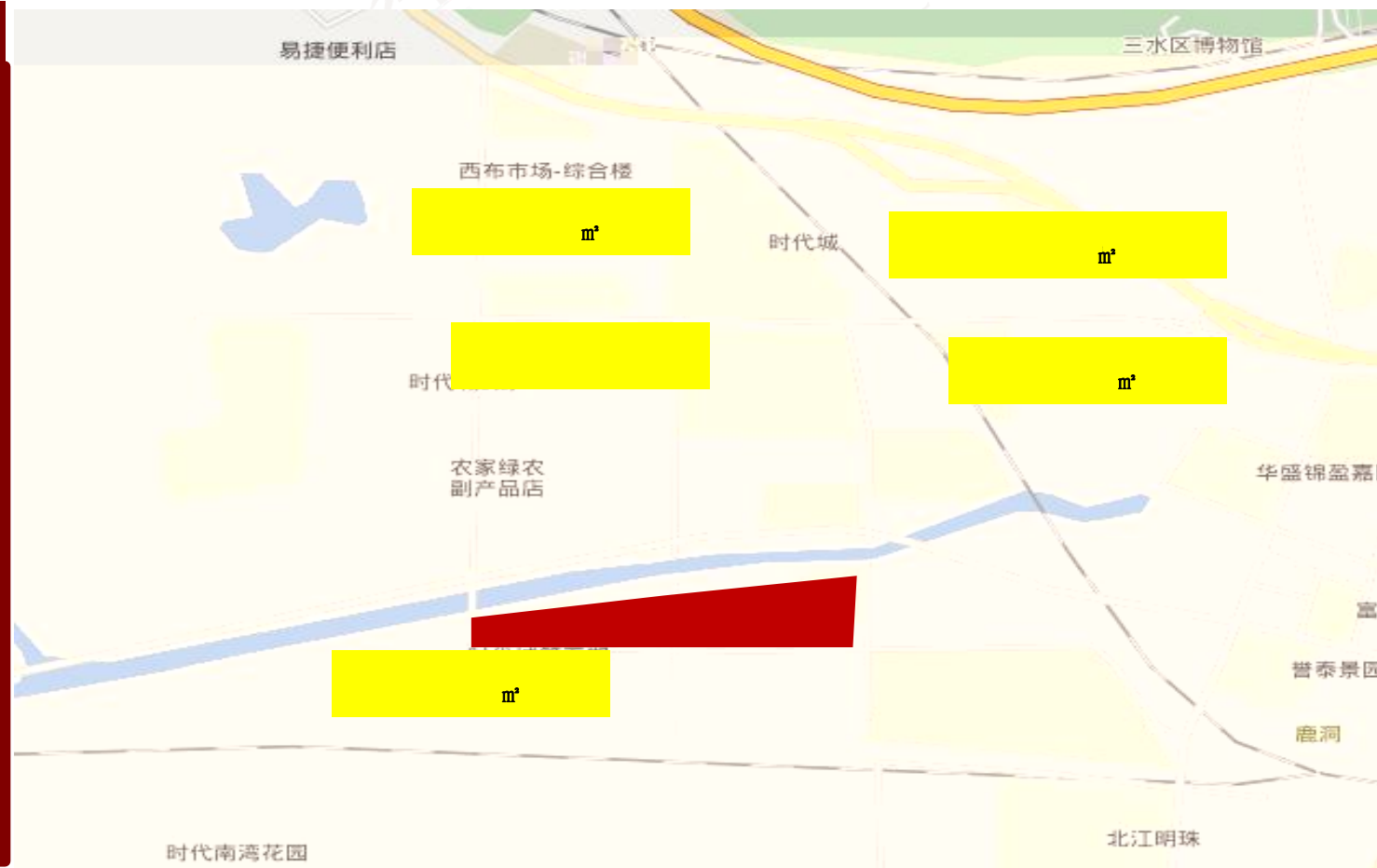
600

●

7154 /m²

/

10%

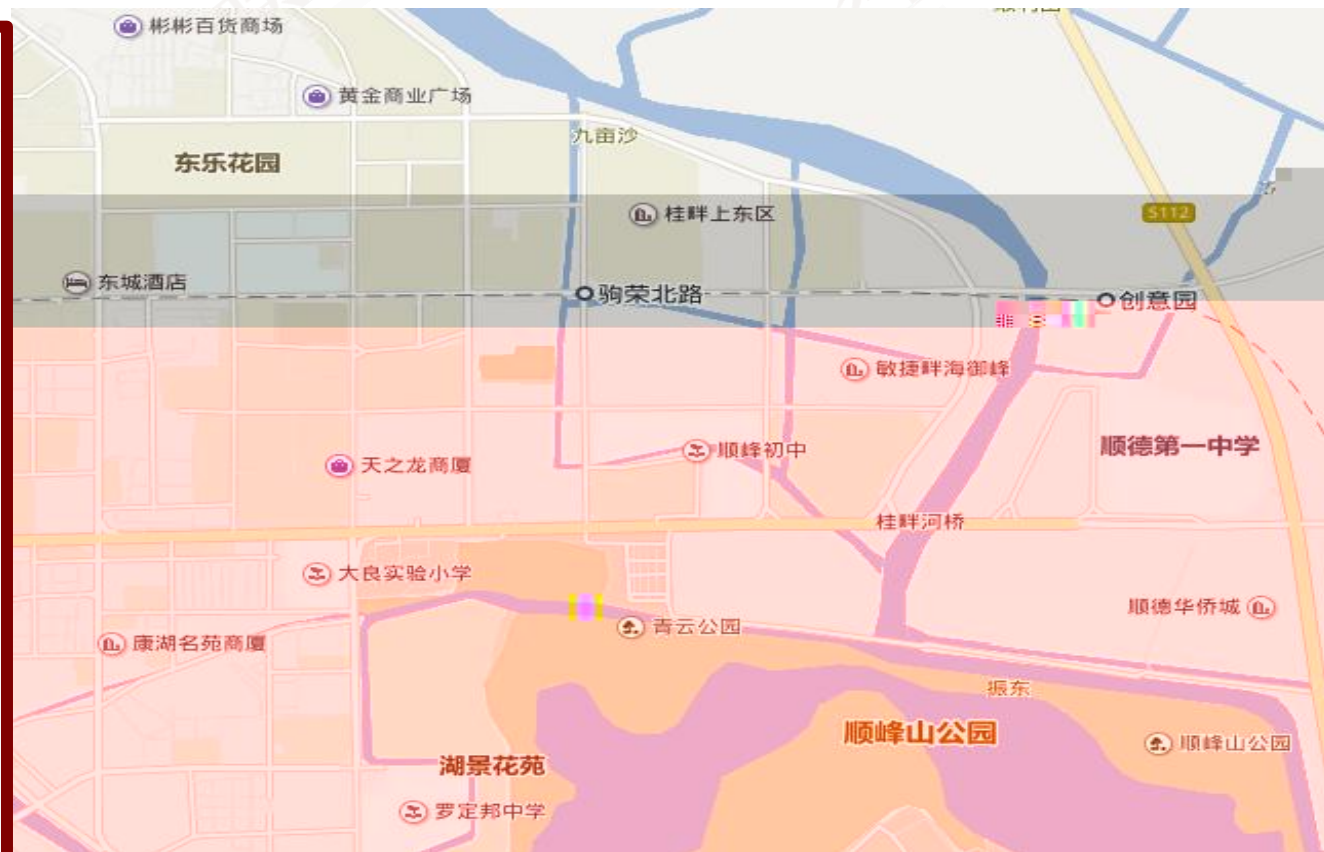


1.72

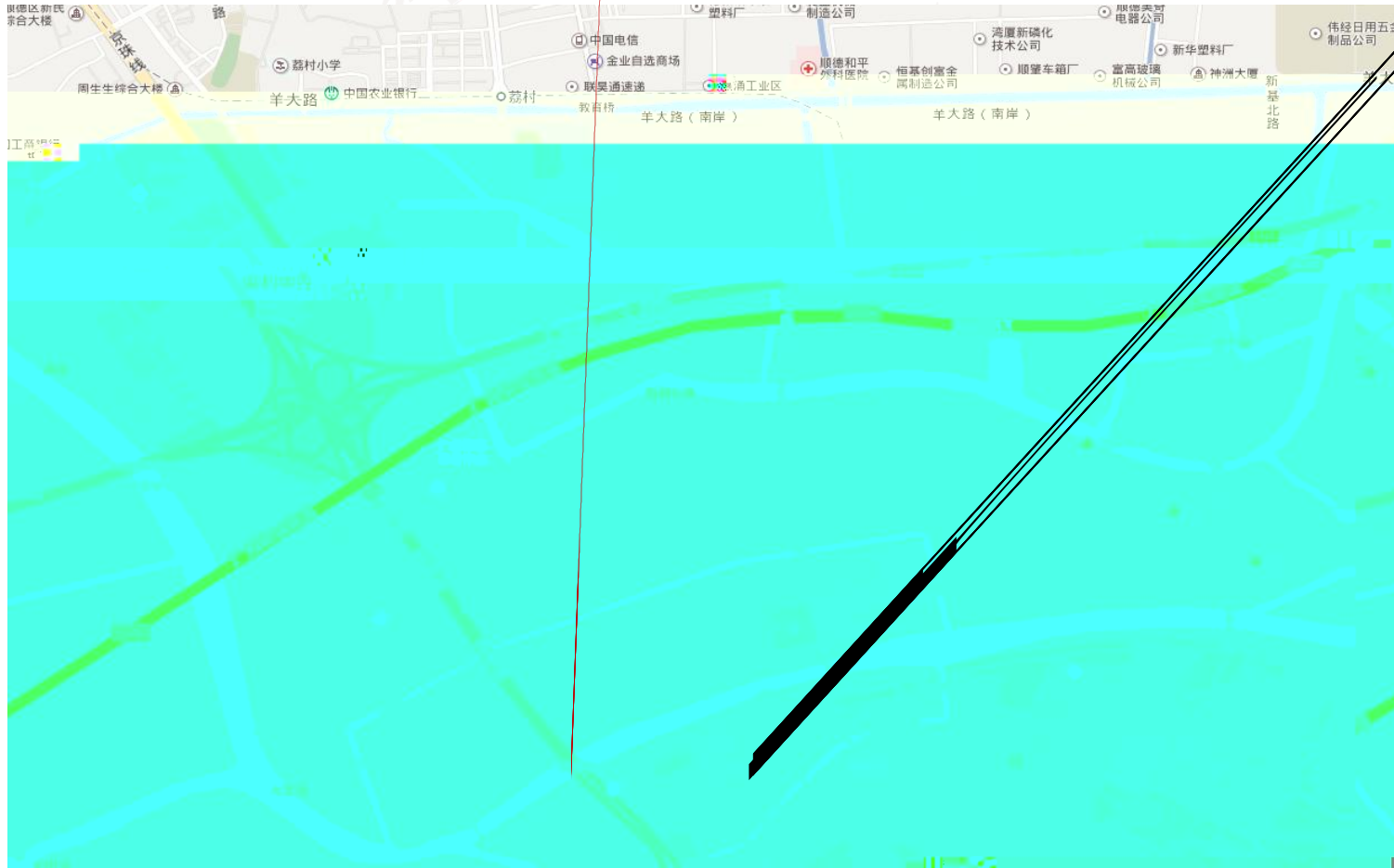
4.0

6.87

7895 /m²



1.64	m²	3.07 m²
3.0		3.5
4.91	m²	10.75 m²
40301		88182
<u>8200</u>	/m²	<u>8200</u> /m²
<u>54063</u>		<u>118294</u>
<u>34</u>	%	
<u>13466</u>	/m²	<u>13591</u> /m²
	m²	m²



118294
38500 /m²
11000 /m²
300m²
118294

2017 7

			1.48	5.19	3.5	40332	7775	2017/7/12
			6.23	24.90	4.0	215428	8650	2017/7/5
			1.25	3.99	3.2	12160	3047	2017/7/12
	1		4.09	8.17	2.0	7480	915	2017/7/13
			6.91	19.36	2.8	80886	4178	2017/7/14
			9.54	23.84	2.5	35770	1500	2017/7/20
			6.25	15.63	2.5	56264	3600	2017/7/26
			5.44	15.23	2.8	68516	4500	2017/7/31
			5.60	16.81	3.0	126070	7500	2017/7/31

Part

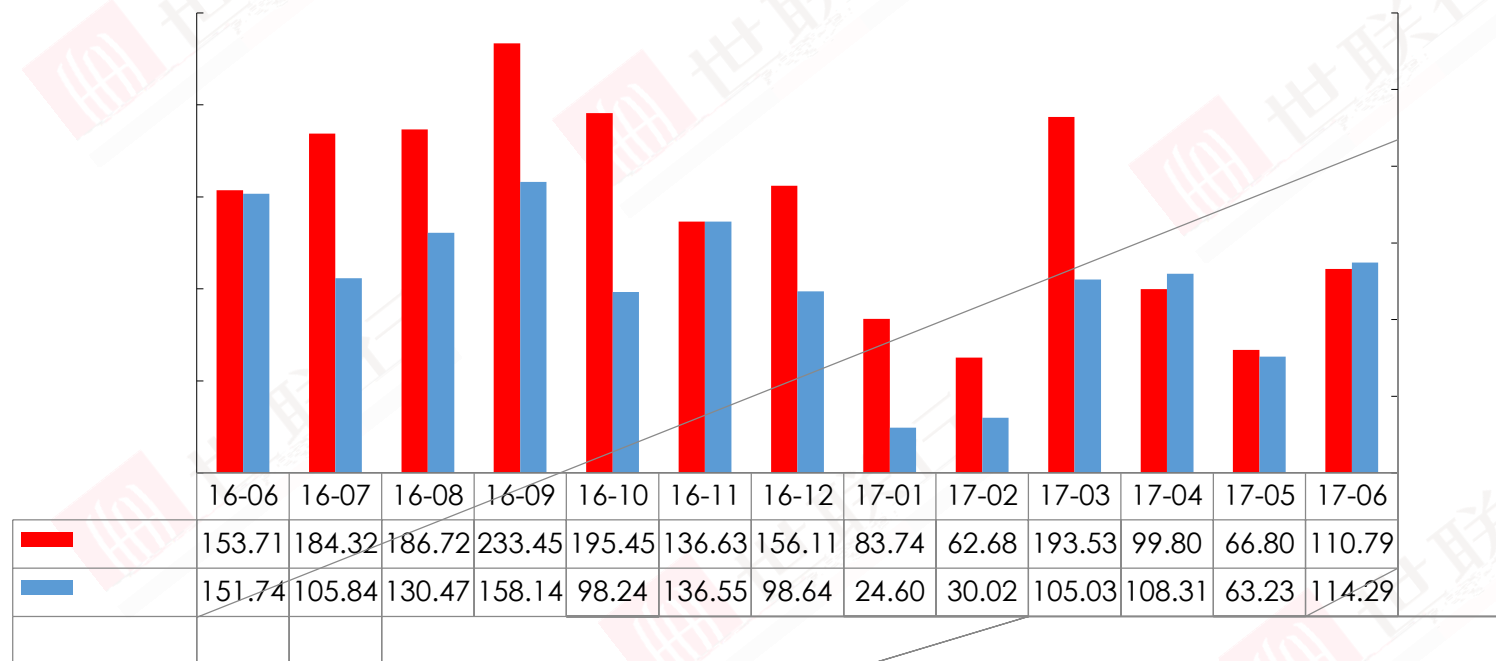


➤ 6
➤ 6
➤ 21%

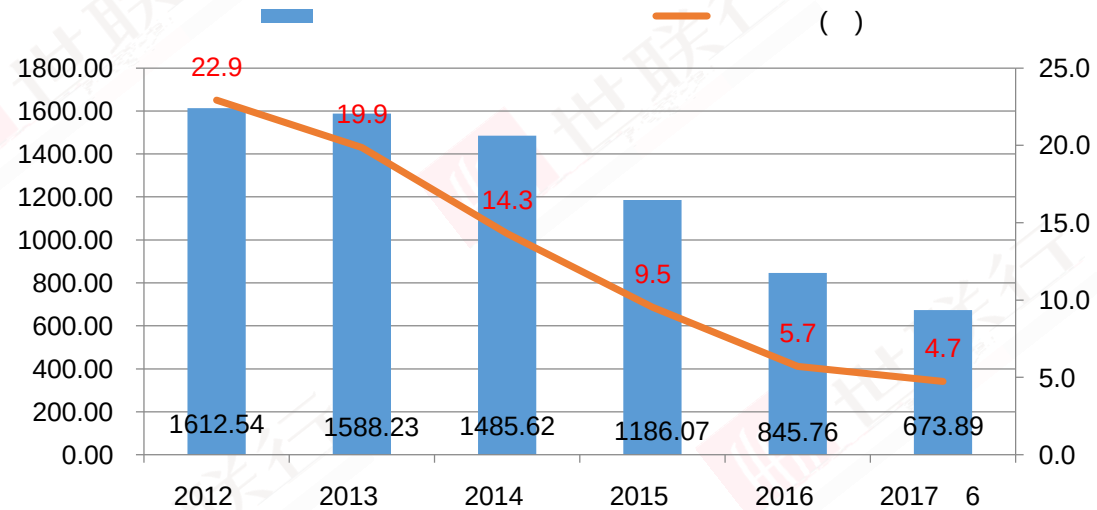
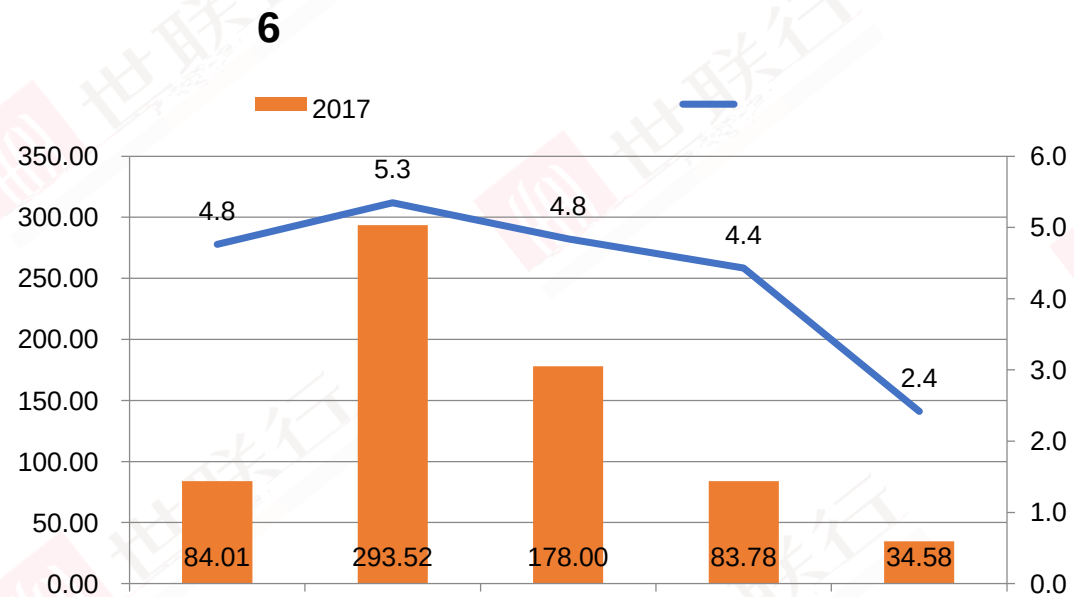
10149

3.1% 16.0%

80.8% 24.7%
65.9% 27.9%



2.4 6 12 293.52 5.3 34.58



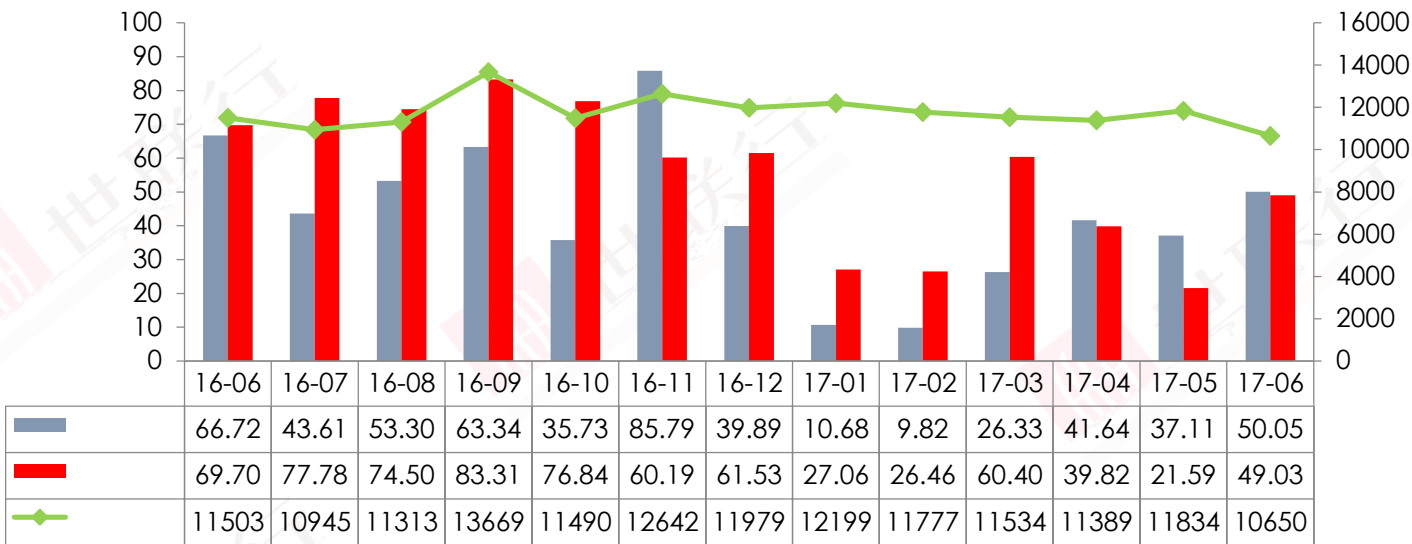




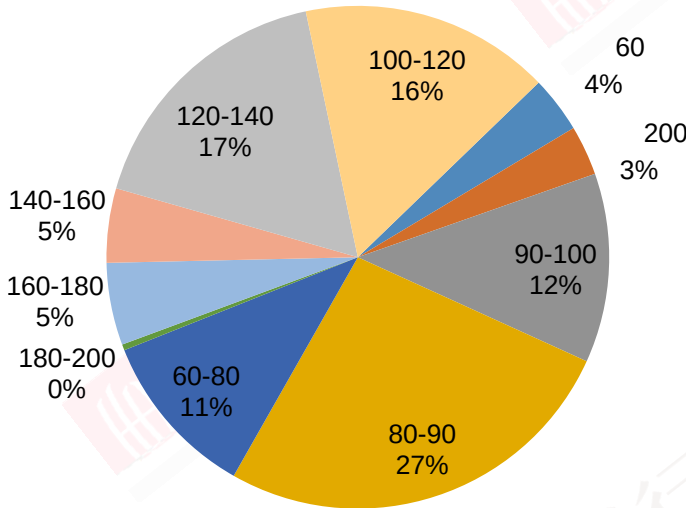
6

1.02 1

2016-2017



2017 6



50.05
m²

49.03
m²

10650
/m²

80-90m²

34.9%

127.1%

10%

25%

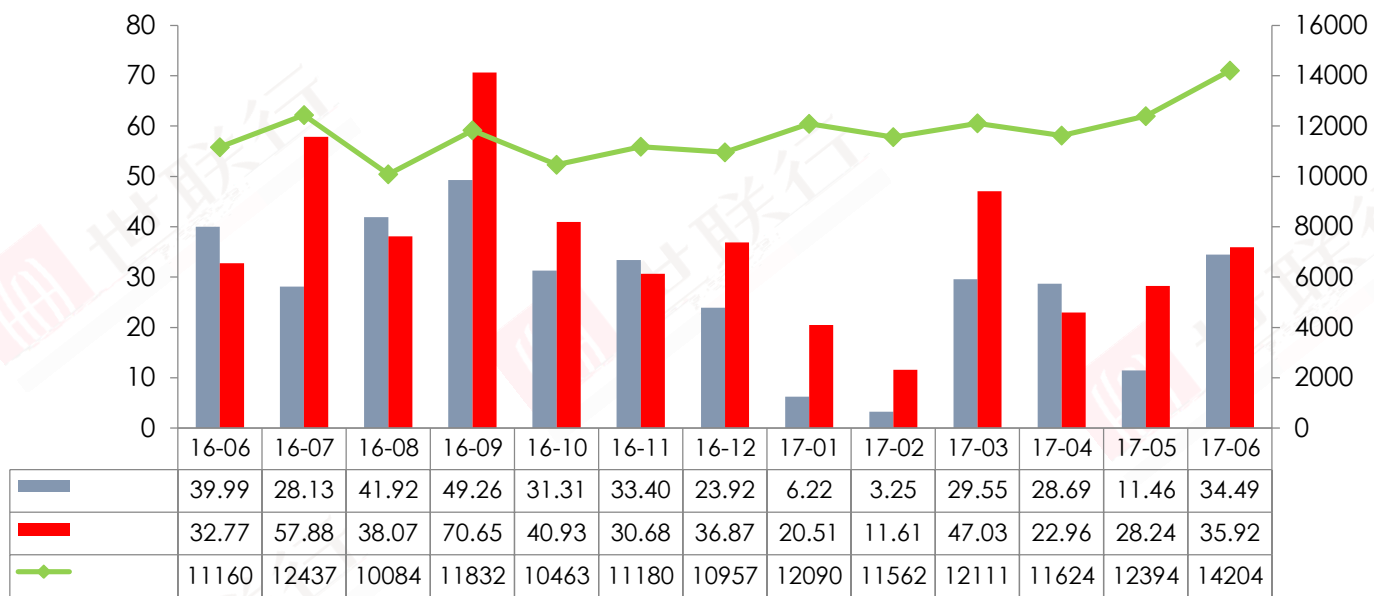
29.7%

7.4%

6

0.96 1

120-140



34.49 m^2

201%

13.8%

35.92 m^2

27.2%

9.6%

14204 $/m^2$

14.6%

27.3%

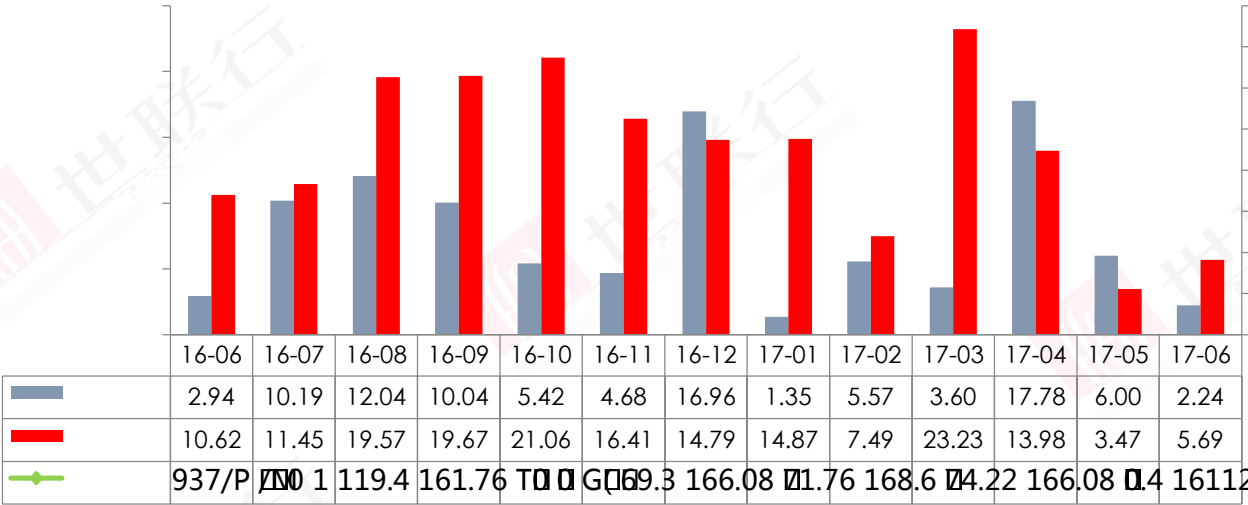
90-100 m^2 120-140

27%



6

0.39



2.24 m² 62.6% 23.7%

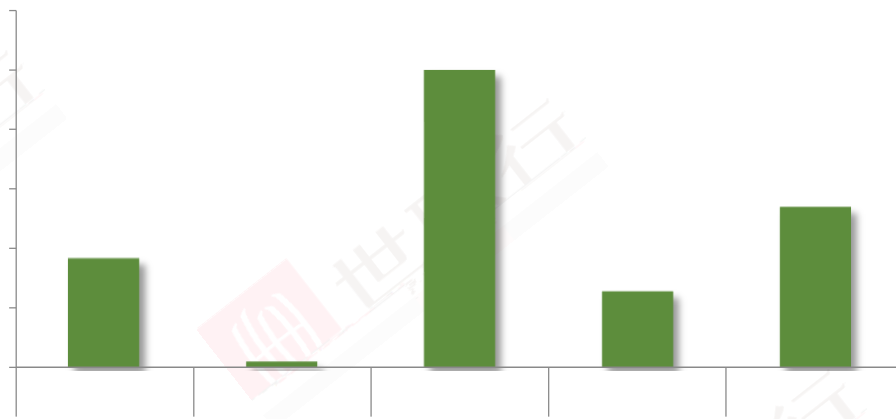
5.69 m² 63.8% 46.5%

6353 /m² 9.7% 20.3%

80-90m² 27%

Part !





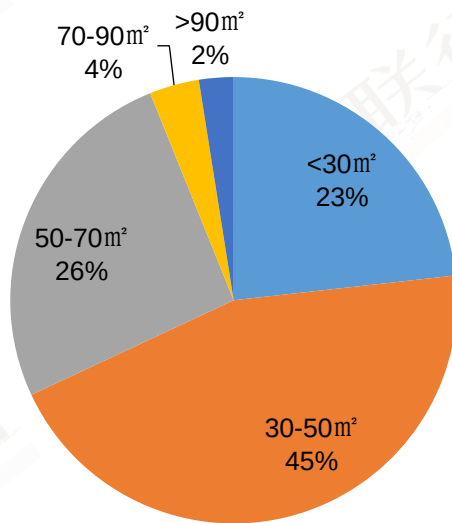
8.31 m²	17.0%	32.3%	
2337	10.86 m²	15.1%	46.2%
11876 /m²	5.6%	18.7%	

6
30%

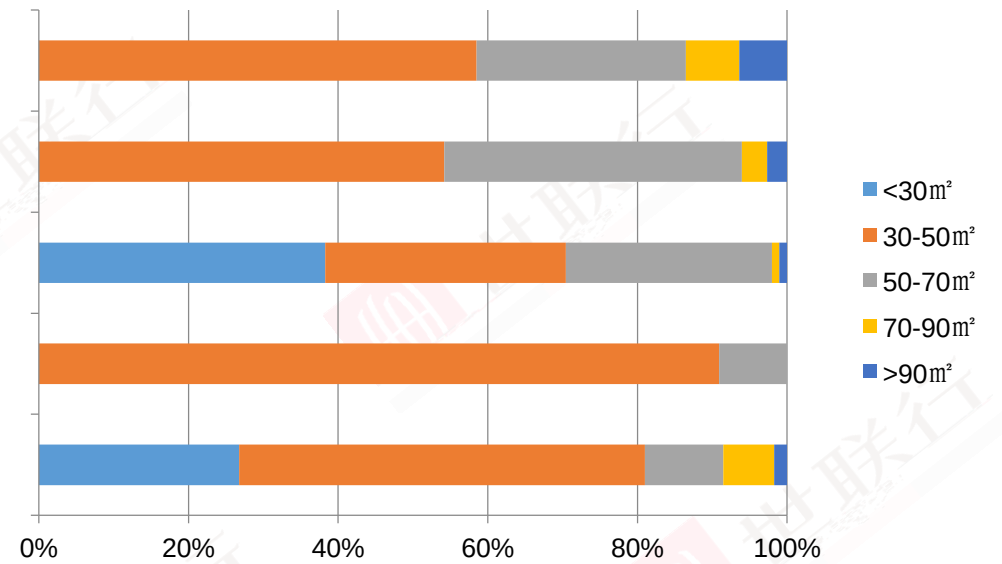
30-50m²

45%

2017 6



2017 6



2017 6

TOP10

2017 6

TOP10

1			522	15370.04	13426
2			210	14237.82	15750
3			173	8913.99	7100
4			115	4315.28	9297
5			110	5454.85	9500
6			79	4561.04	11735
7			78	3585.08	12300
8			75	3506.44	12500
9			63	1944.46	13000
10			63	1860.14	14769

Part

11

9

7

6

Thank you!

世联核心价值观

因团队而强大

因做足功课而专业

因郑重承诺而有信誉

因为客户发掘价值、降低交易成本而解决中国房地产问题

