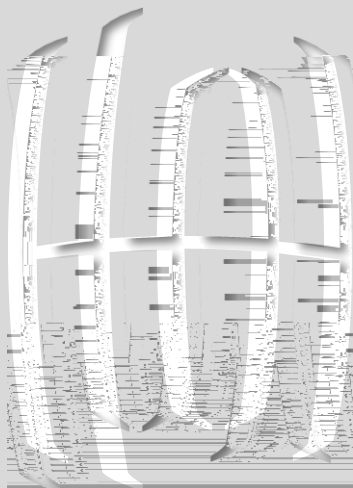




世联行





01







◆ 2017 B2B 20.5

◆ 2017 B2B 22.75% 2017 B2B 34.6%

350

◆ 7 12

10.1%

23%

◆ 6

0.3

13.7

8877.9

2.1

1.4

66%

0.5





◆ 7	9	360	6	
	6			5.64%
		1.151	5	0.71%
2017	1	18		6
		4.89%	15.34%	

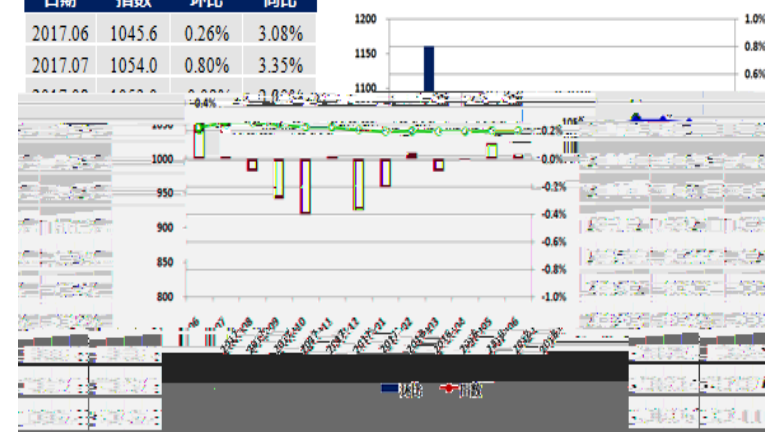


◆			2018	6
◆ 6		1041.1		
	0.4	0.03%		0.43%
	4			

全国租赁交易价格指数表

日期	指数	环比	同比
2017.06	1045.6	0.26%	3.08%
2017.07	1054.0	0.80%	3.35%

全国租赁指数环比走势图





◆ P2P

2018	6	1535
7.8%	34.9%	6 P2P
9610	16.8%	
1.4%	9	

◆ 2018 6



“

”

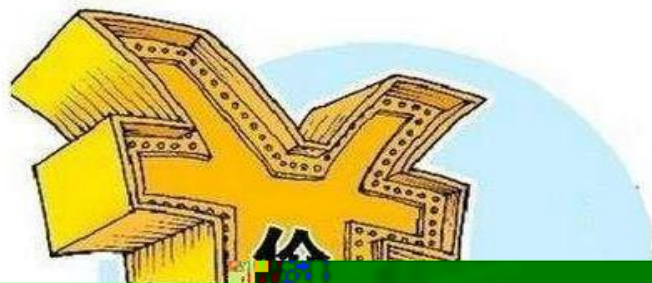


1 2

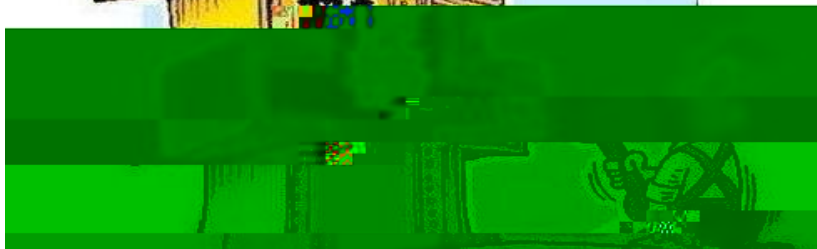
◆ 7 6

-





◆ 7 9



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“

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“

”

5%

◆ 7 10



2-3





◆ 7 12

◆ 1 6 363
62.6% 2018
580

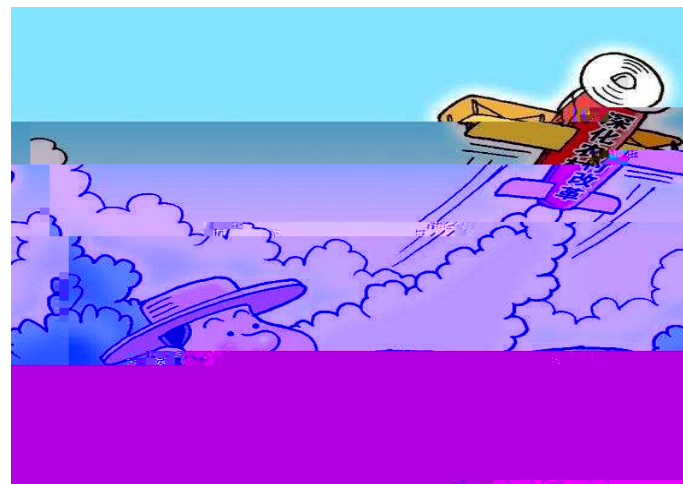
◆ 7 12

50
2018

3 150



14





◆ 7 10



6%
3%

1.1 /

3



◆ 7 10

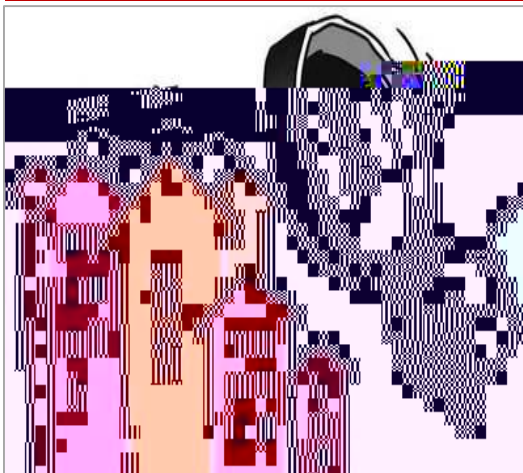
2

(144)



(

)



◆ 7 9



6

6

6%





◆ 7 6



3



◆ 7 9

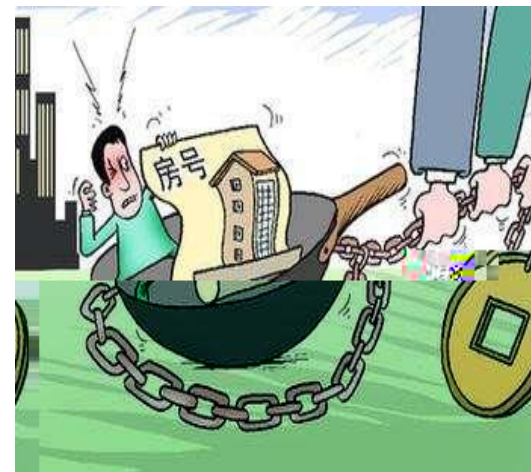
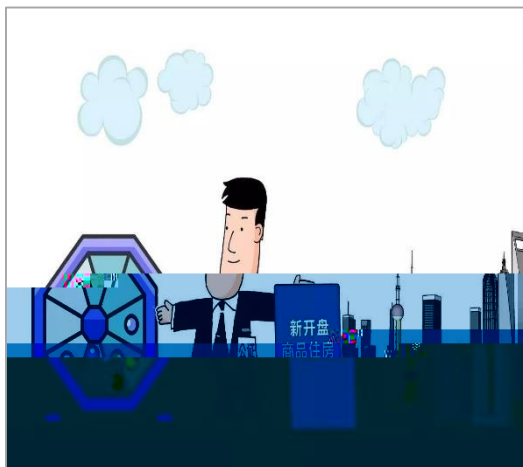


“ ”
“ ”

◆ 7 9



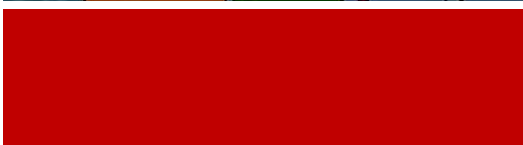
“ ”





◆ 7 9

◆ “ ”



◆ 7 5

— —

◆ 7

10

◆ 10%

70% 30%

2

30%



共有产权房

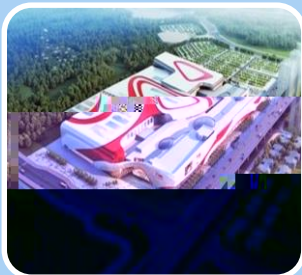
价格 = 商品房价格 - (商品房价格 * 10%)



1		4137	4341
2		3078	2918
3		3022	1934
4		1978	1321
5		1916	1175
6		1635	1540
7		1189	784
8		972	771
9		937	600
10		825	627

		2018	2017	2018	
	1000	7	7	2425	32.5%
	500-1000	20	7	702	60.0%
	200-500	33	30	309	67.8%
	100-200	47	43	135	61.1%
	50-100	31	39	71	45.2%

◆ 138
50
12
49743
15.2
76.4%
◆
◆



2020

3

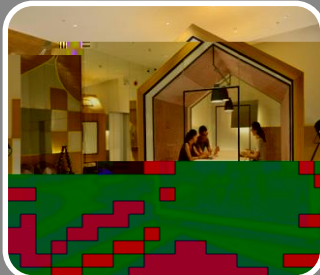


• 7 11

CBD

“ ” --

&



• 7 12

CPPIB

CPPIB

8.17



◆ 7 8

2018

◆ 2018

2.6

1900

◆ 1—6 () ()1285
7523.21

◆
4236.19 1806.39 1055.28
425.35
235.73 7287.48





◆ 7 11
PPP

“ 10% ”

PPP
10%
10%

◆
PPP

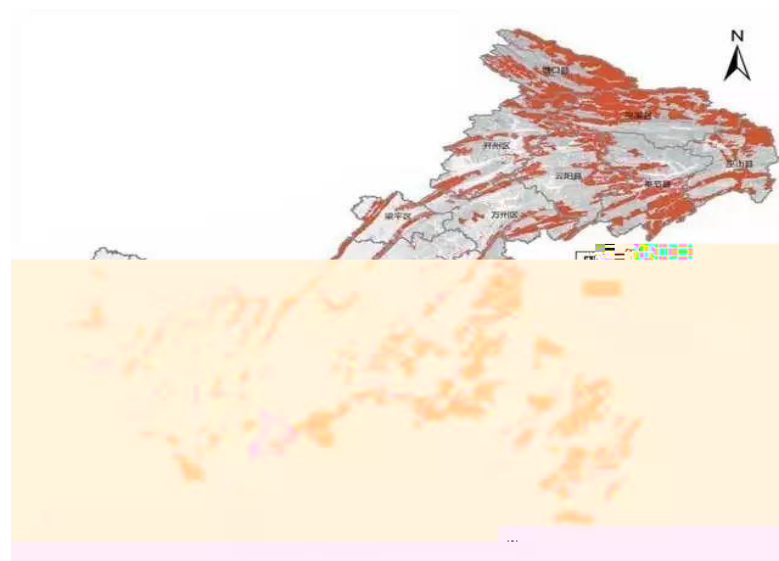


2.04

24.82%



“ ”





◆			2018
	18318	2017	16847
	1471		
◆	2018		

◆ 9

8



10





◆ 9



2020 47



3

2020





◆ 7 10

IT 2018
CIO 7 26

◆ “ ”

CIO

“ IT ”

◆ 7 11

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◆

◆





◆
0.24 19.62
40
“ ” “ ”

◆
2025 70
3150 8333
4.76 2020



250



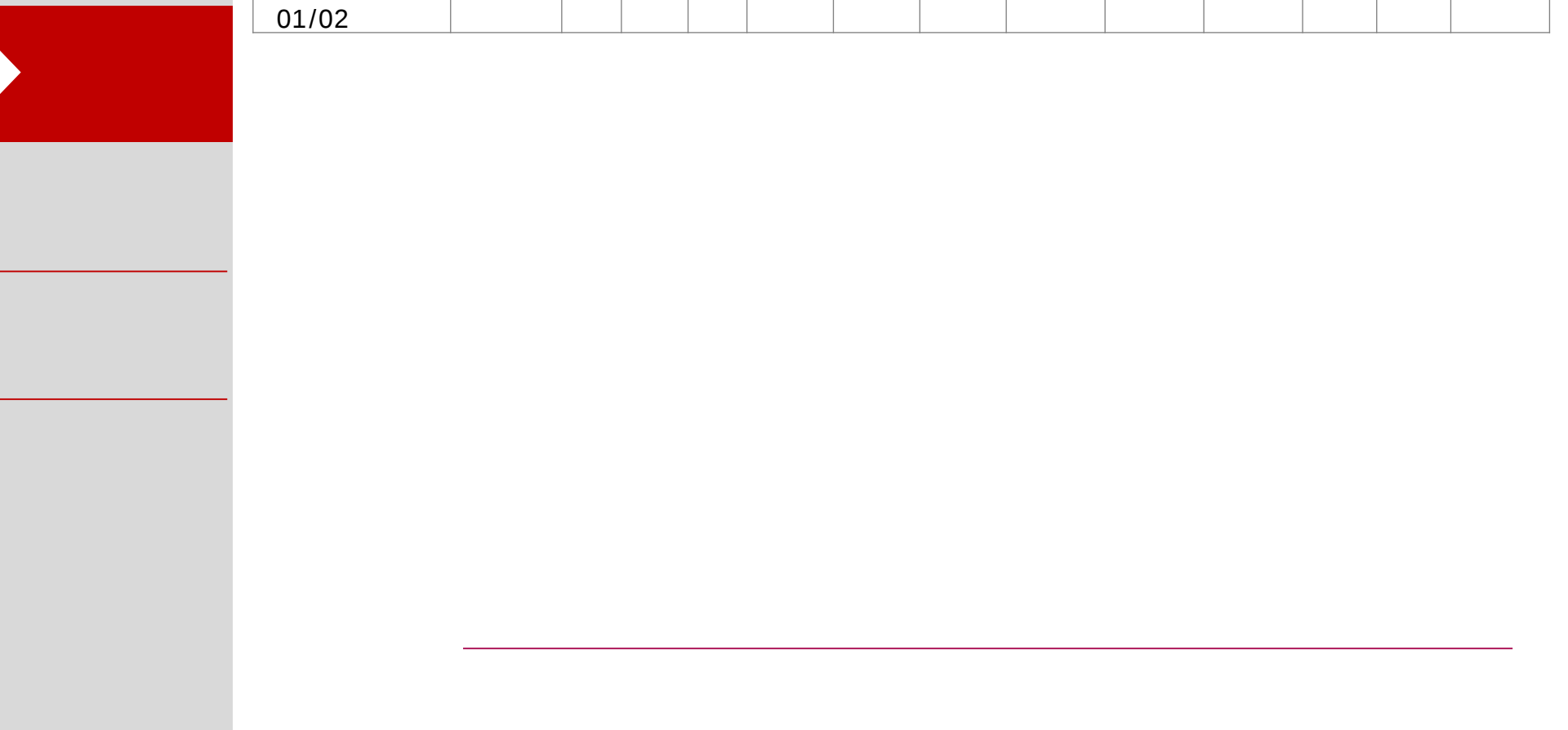


02





I 01/03 01/03 01/02	I27- I29- I31-		7-14		61448	92.17		66946	10895	5592	11.97	1.95	33473







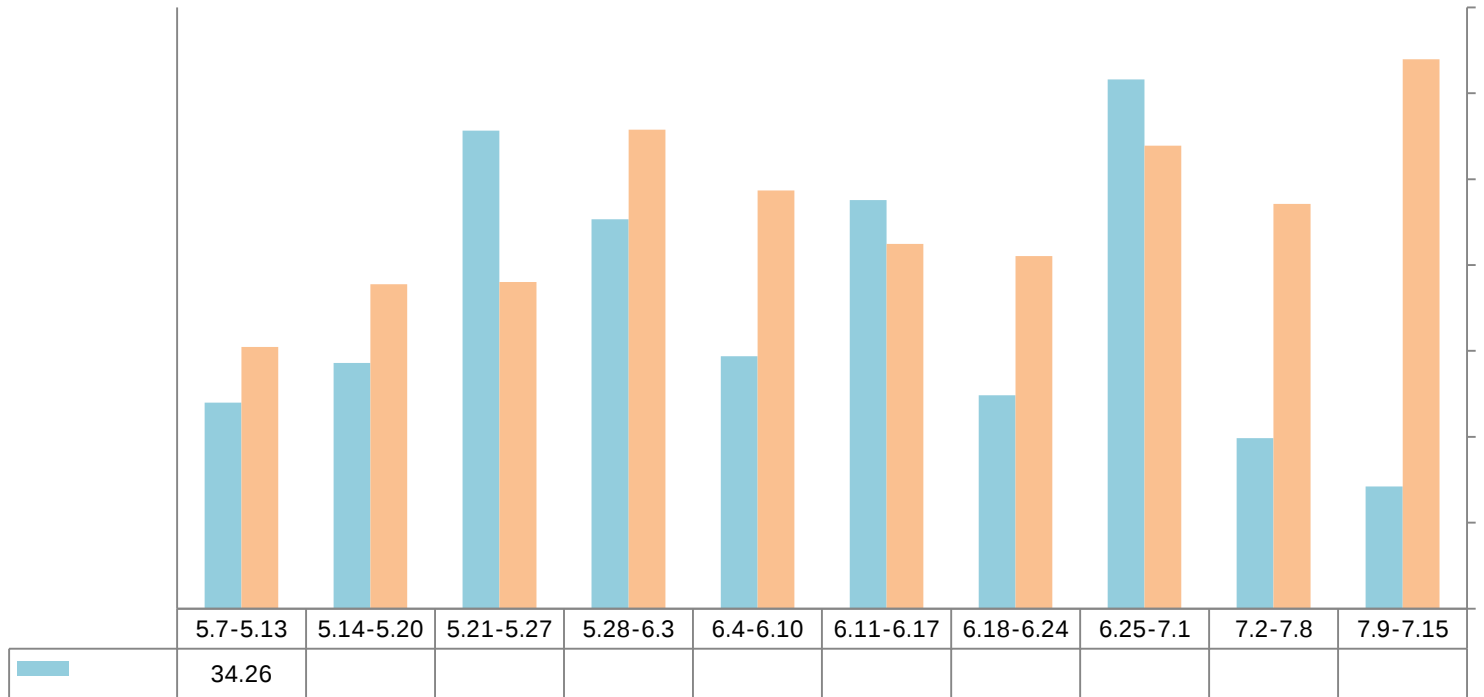
03





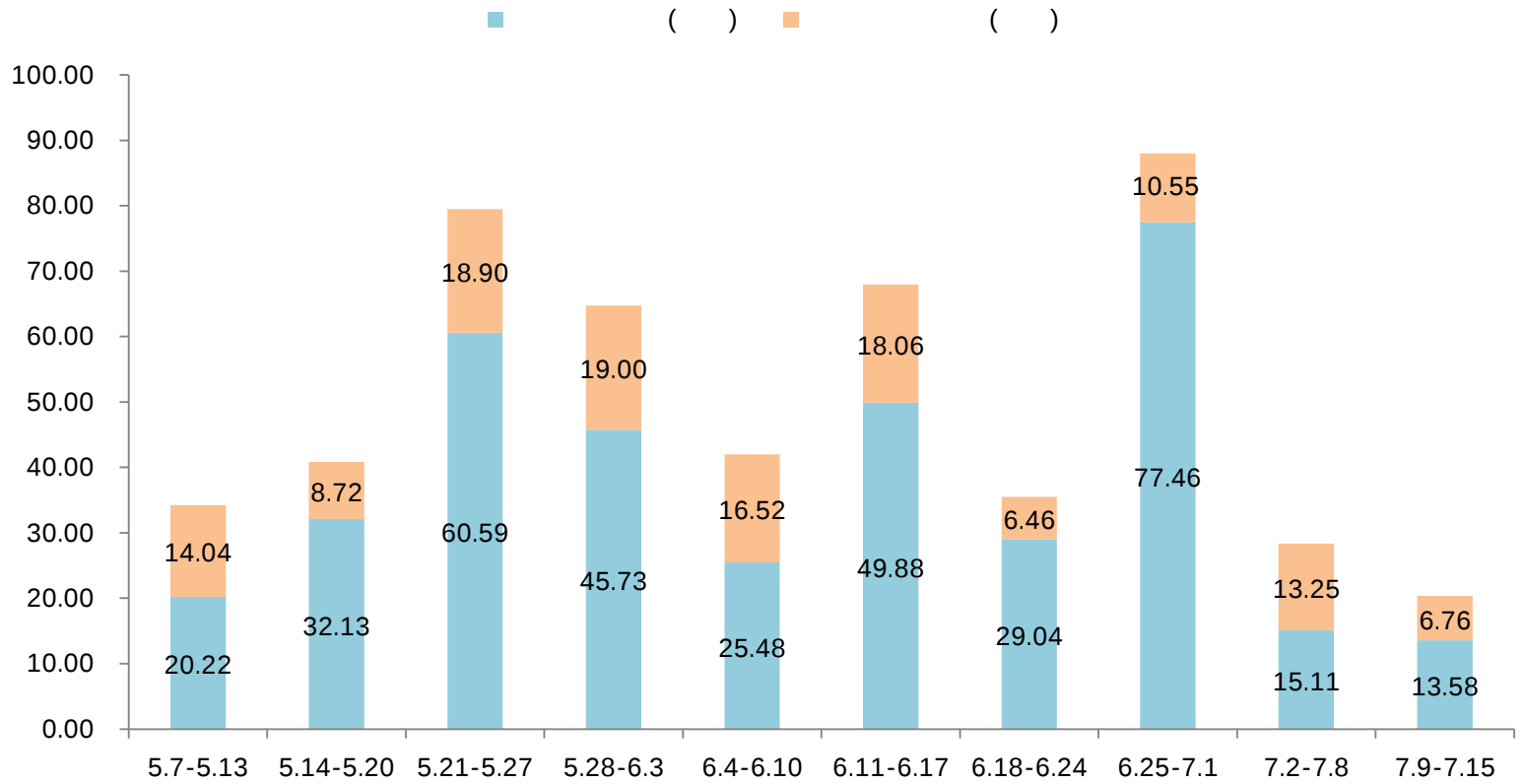
/

6





2018

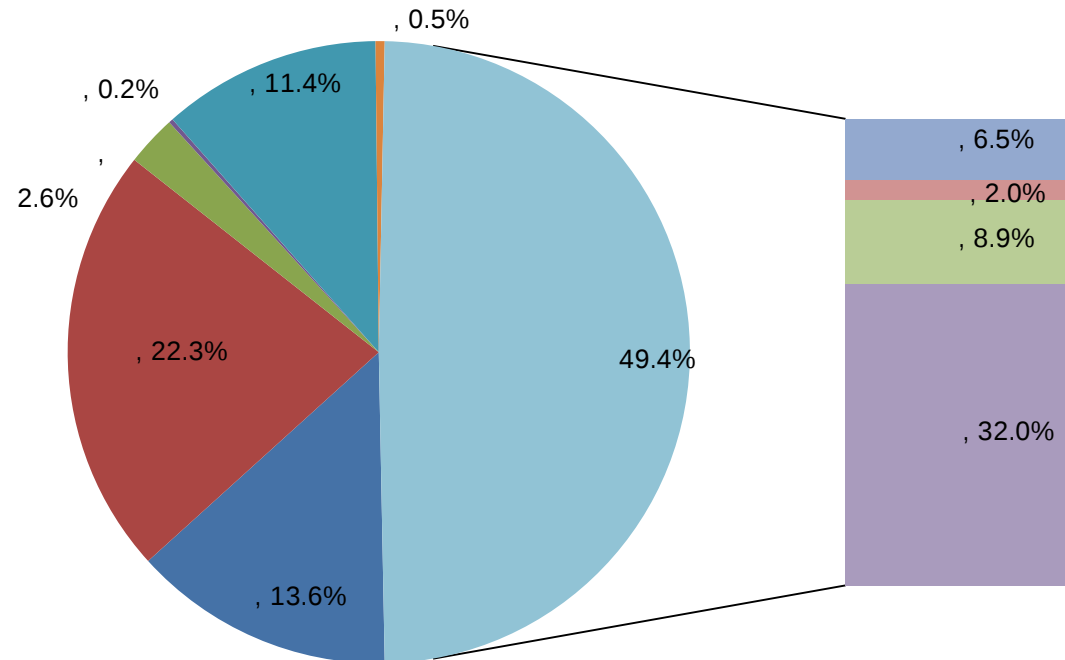




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1

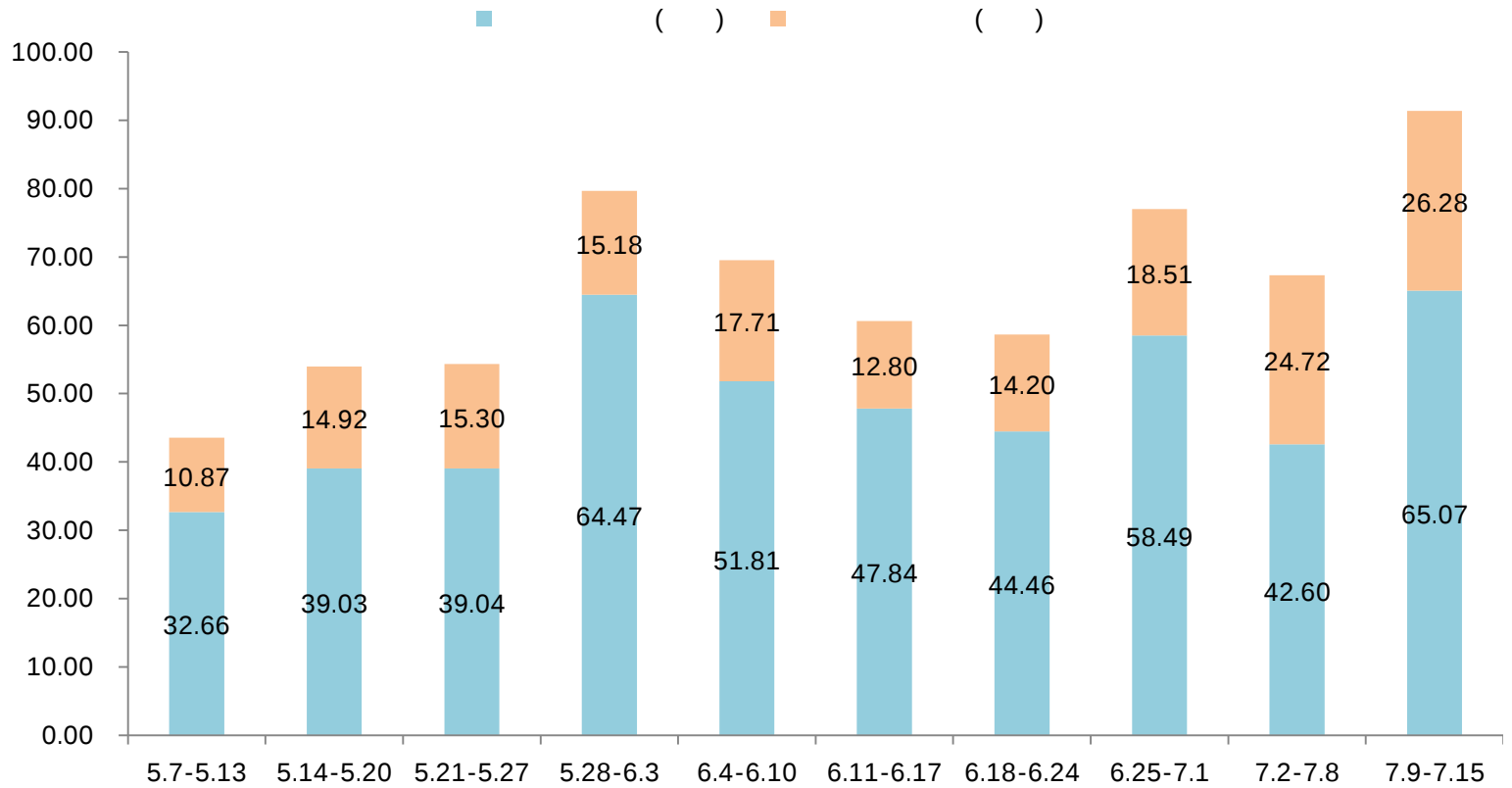




2		87		9330
3		189		0
4		191		0
5		79		13178
6	1	89		0
7		84		8816
8		52		15756
9		57		11643
10		37		11743
11		80		13902
12		154		10328
13		32		13528
14		31		0
15		14		11374



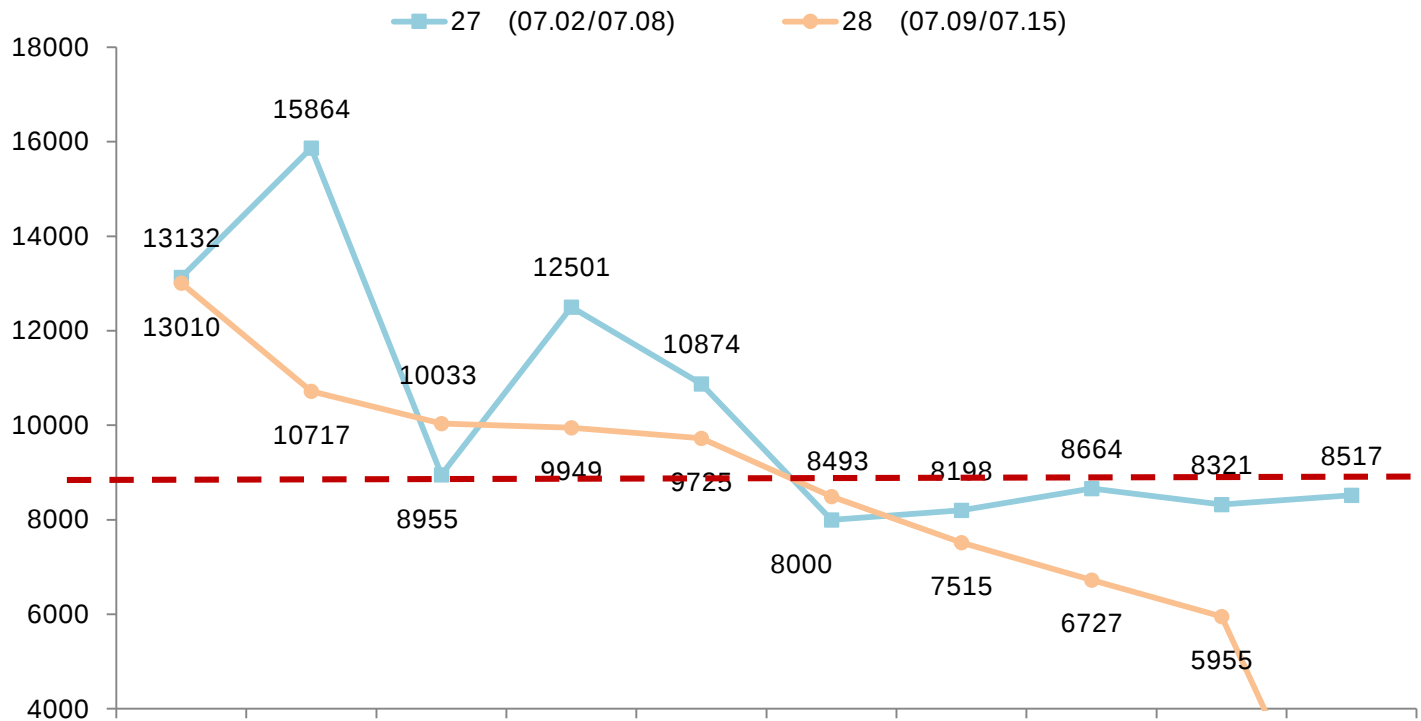
2018

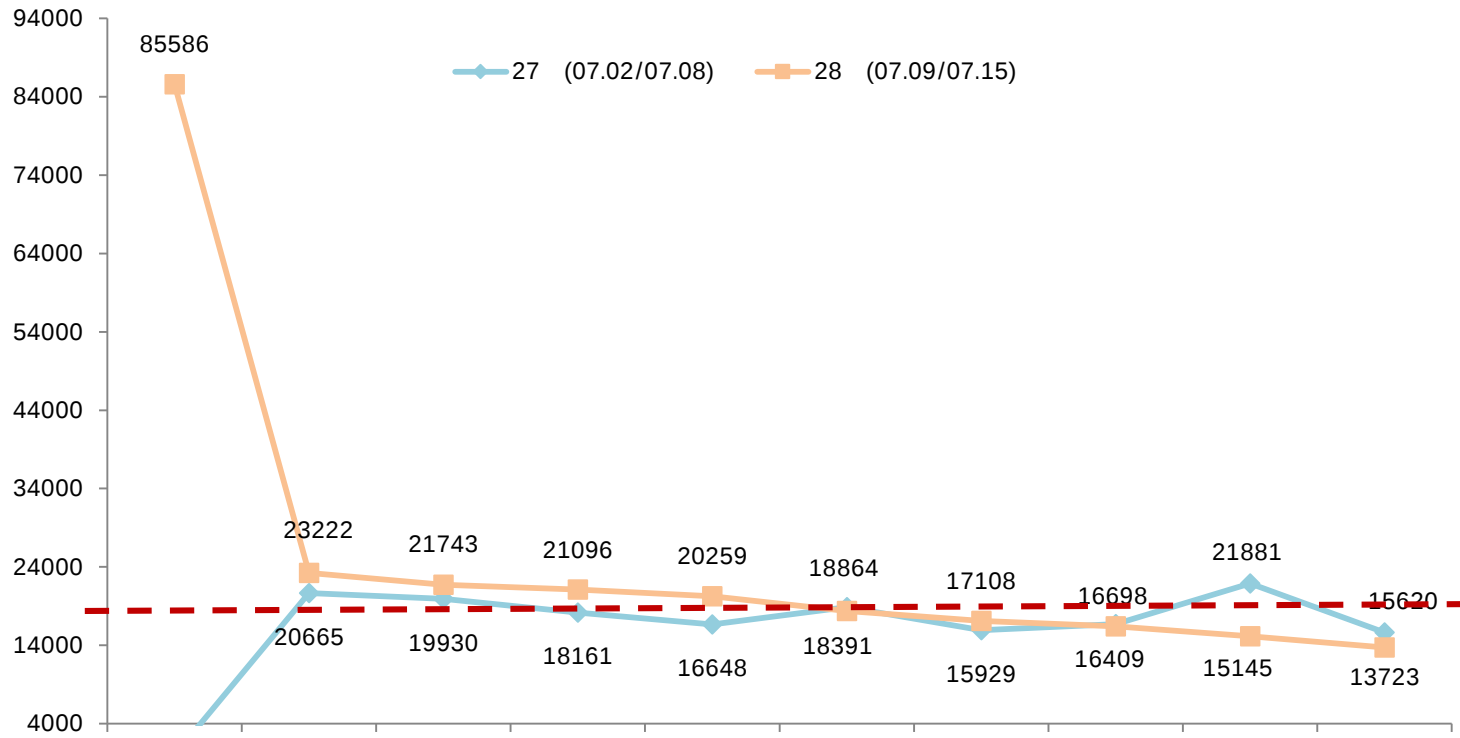






2		1149		10350
3		317		10533
4		299		8069
5		352		7802
6		265		8308
7		142		11677
8		269		9330
9		196		8914
10		200		12957
11		156		7496
12		131		11791
13		154		14847
14		98		12769
15		141		11379

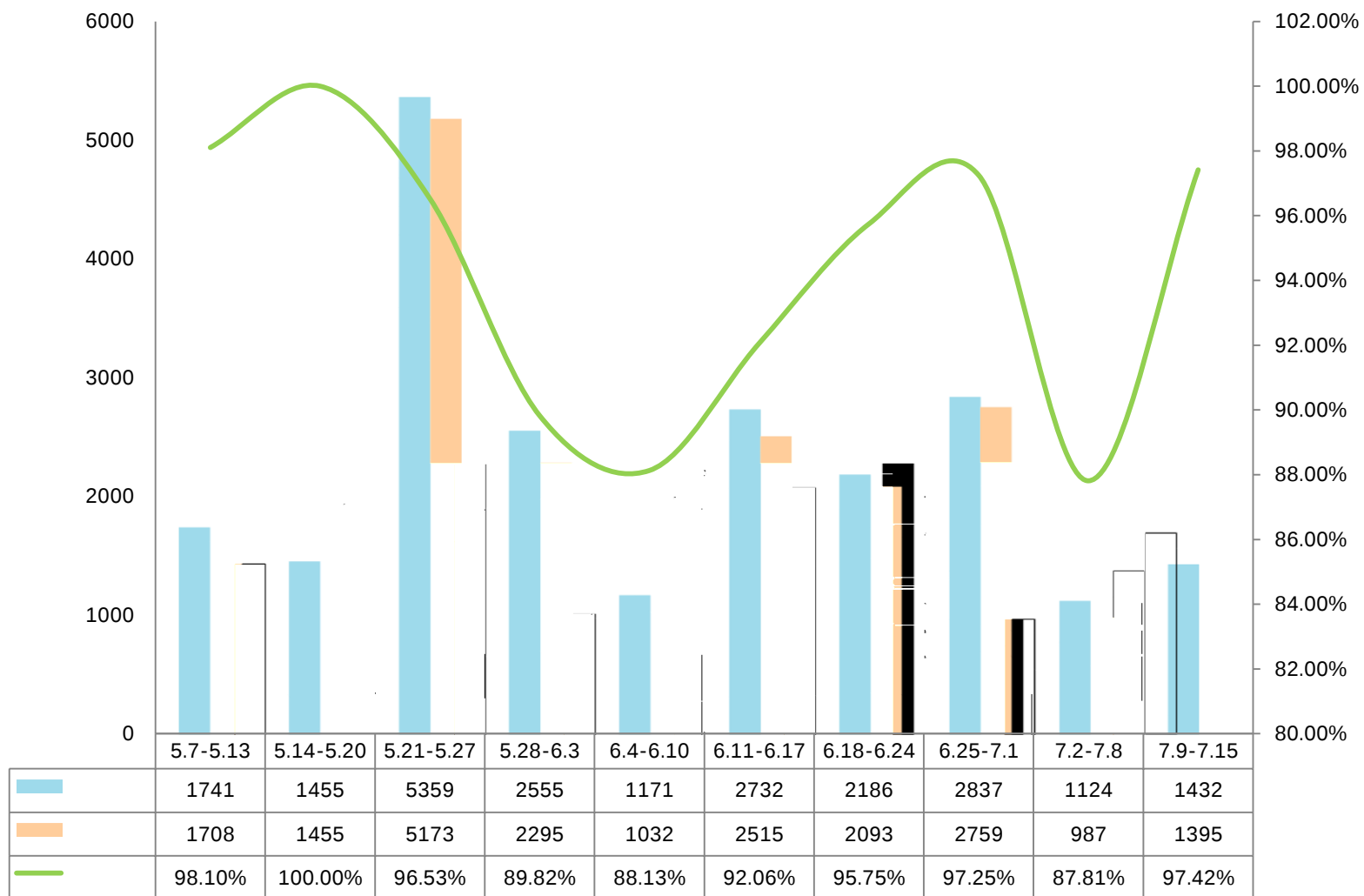






04







7.9		6	2# 3#		182	182	100%	76-100	98% 99%	16233	15850
7.13			67#	—	12	7	58%	219-275 (		14909- 16438	14909- 16438
—			3#		52	52	100%	106-127 (		14965 (	14965 (
7.13			13#		189	189	100%	79-98 (		13299 (	13299 (
			12#		88	88	100%	86-118 (		13965 (	13965 (
7.14			3#		125	125	100%	98-126 (		15185 (	15185 (
7.11			27#		32	32	100%	107-145		11355	11355
7.13			9#		84	67	80%	86-107		8542	8542
7.13			3-4#		97	97	100%	84-89		12700	12700
			26A#								
7.10			1#		309	294	95%	42-164	50 / 150 /	6000	5950
7.12			14#		180	180	100%	86-119	99	8485	8400
			1-2# 7#		82	82	100%	113-154	99	6465	6400

