2018 5

4

1.1 4

1.2 8

1.3 11

2 13

2.1 5 13

5 14

16

3.1 16

3.2 / 17

3.3 18

3.4 21

3.5 28

3.6 6 29

4 30

4.1 30

Copyright 2015WORLDUNION All Rights

4.2 32

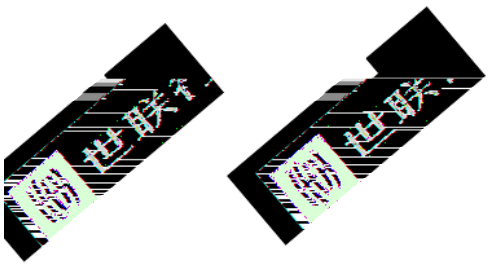
5 33

5.1 33

5.2 33

..... 34

6 36



Copyright 2015WORLDUNION All Rights

201805

5

1) 5 PMI 51.9% 0.5 0.7 201 10

2) 5 54.9% 0.1 0.4

1) 5 32.17 44.98%

627.83% 17.98 182.26% 2847.54%

2) 5 7 48.15 25.93

38 10.67% 54111 / 0.11%

0.74%

3) 5 6683 13.33%

2.31% 54.06

Copyright 2015WORLDUNION All Rights

1

1.1

1. 5 PMI 51.9% 2017 10

5 PMI 51.9%

2017 10 PMI

1.1 PMI 51.0% 49.6% 0.3

0.9

54.1% 53.8% 1.0 0.9

PMI 53.0% 54.8% 1.3 1.0

PMI 52.7%

PMI 50.5% 0.6 2.4

PMI

Copyright 2015WORLDUNION All Rights

◆

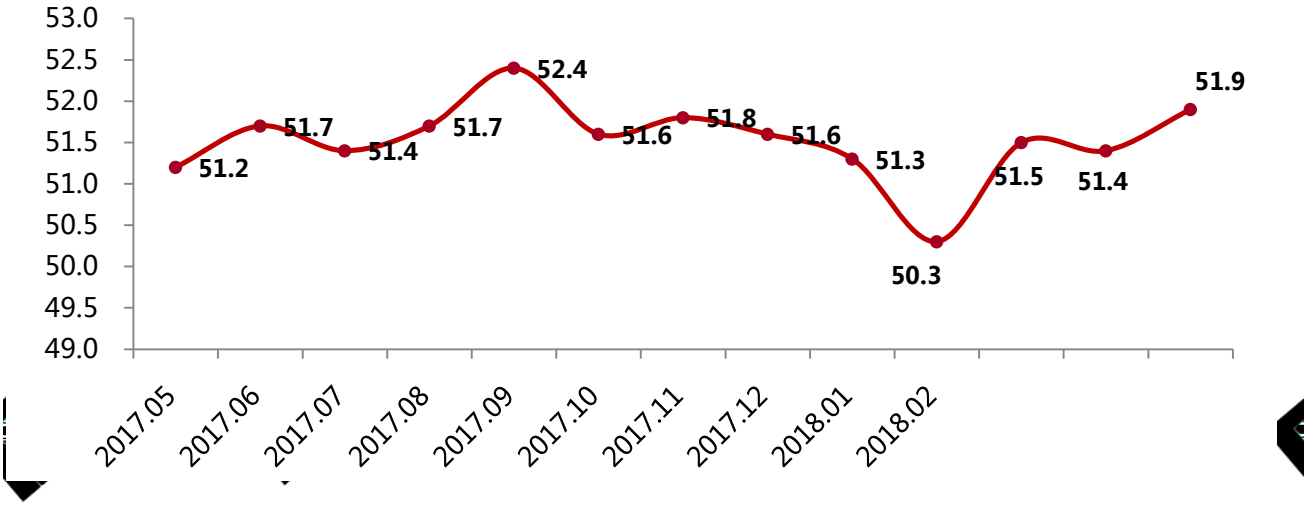
51.2% 50.9% 0.5 0.7

◆

56.7% 53.2% 3.

0 7.2 5.6

60.0%



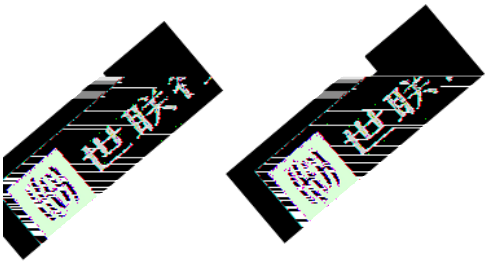
2017.5-20

PMI

%

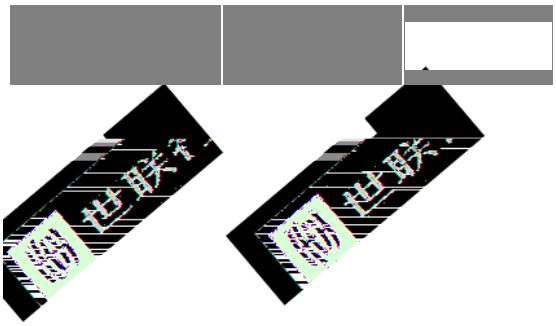
		PMI					
2017	5	51.3	53.4	53.3	48.5	49.4	50.3
2017	6	51.7	54.4	53.1	48.6	49.0	49.9
2017	7	51.4	53.5	53.8	48.5	49.3	50.1
2017	8	51.7	54.1	53.1	48.3	49.1	49.3
2017	9	53.4	54.7	54.8	48.9	49.0	49.3
2017	10	51.6	53.4	53.9	48.6	49.0	48.7
2017	11	51.8	54.3	53.6	48.4	48.8	49.5
2017	12	51.6	54.0	53.4	48.0	48.5	49.3

Copyright 2015WORLDUNION All Rights



Copyright 2015WORLDUNION All Rights

%

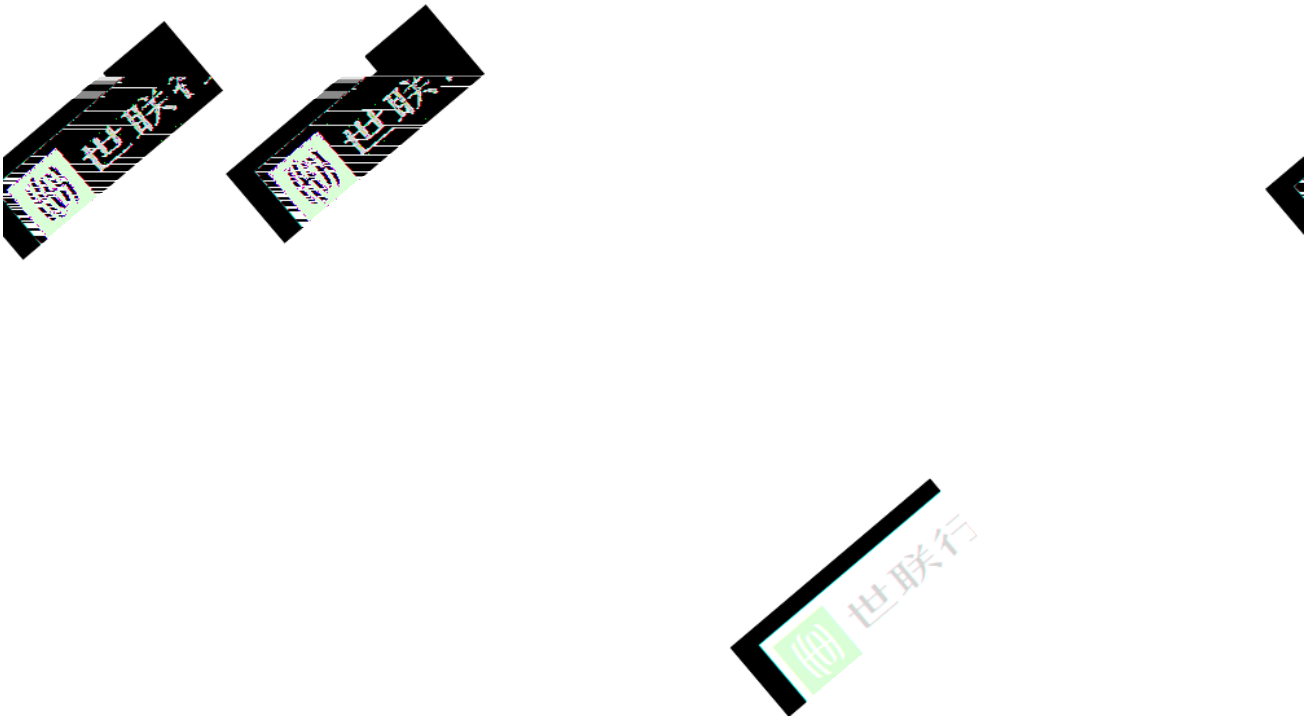


Copyright 2015WORLDUNION All Rights

1.2

1. :

5 4 ,

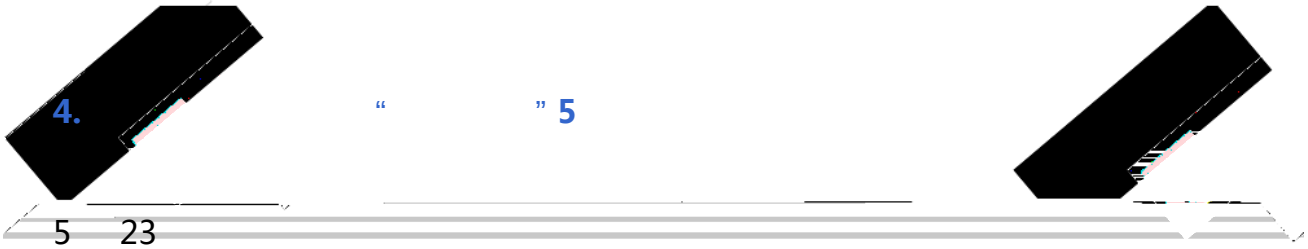


Copyright 2015WORLDUNION All Rights

3 5

4 8

4. “ ”**5**



5 23

5. : 3

5 29 ,

3 3

3 3

Copyright 2015WORLDUNION All Rights

6.

5 14

7.

6 (

) (

) 3

0.5 0.4

8.

Copyright 2015WORLDUNION All Rights

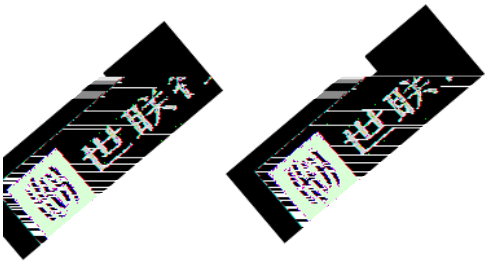
5 16

3

1.3

1.

5 30



1.8 2.0

1.0

10000 20% 10000

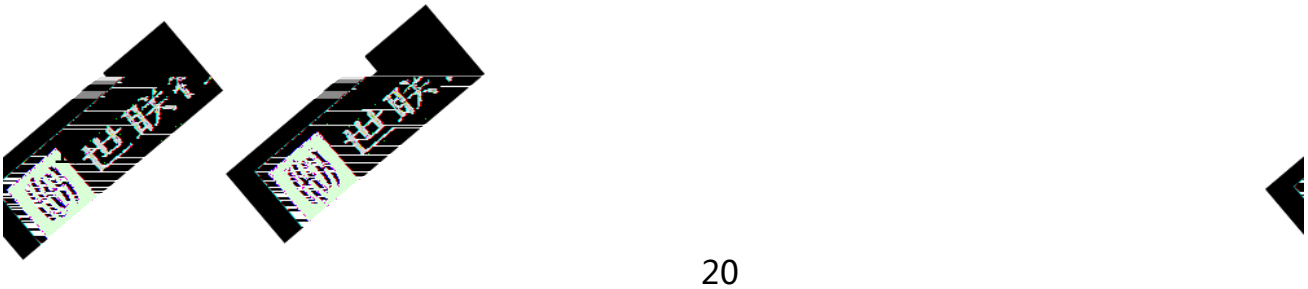
2.

Copyright 2015WORLDUNION All Rights

5 24

3. 1.2

5 26



20

20 JGJ125-2016 D

2.

1:1 1:1.2

10

Copyright 2015WORLDUNION All Rights

3.

4.

5.

2

2.1 5

5 32.17 44.98%

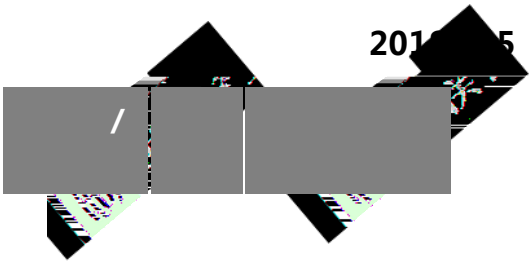
627.83% 17.98 182.26% 2847.54%

Copyright 2015WORLDUNION All Rights

2.2 5

5 3

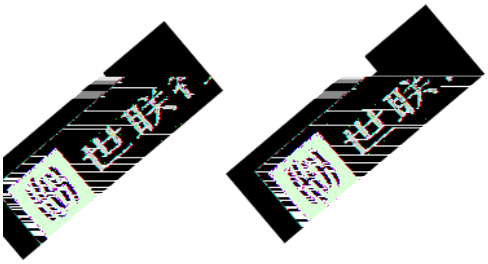
1



Copyright 2015WORLDUNION All Rights

2018 5

G1431 5-0122			2018/5/1 8	2018/5/2 9		2.67	10.66	4700	4700	



Copyright 2015WORLDUNION All Rights

3

3.1

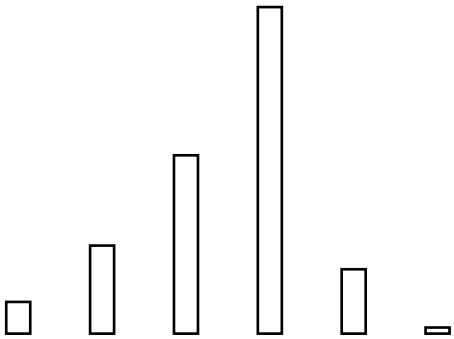
5 7 48.15 25.93

3 10.67% 54111 / 0.11%

18673 13429

21899 11777

8795 5629



2018 5 7

A104-0135 2 3

B

Copyright 2015WORLDUNION All Rights

					/
		2018/5/9	23830	252	68881
		2018/5/16	41589	448	61925
2 3		2018/5/18	132022	1296	46540
		2018/5/24	104633	1044	41204
A104-0135		2018/5/25	97099	975	70968
		2018/5/17	24459	279	40002
B		2018/5/18	57832	167	121262

3.2 /

5 8

18 5

					/
		2018/05/12	37-91 LOFT	1673	37500
		2018/05/18	89-138 3-5	1296	47500
		2018/05/20	84-119 2-3	517	56000-67000
		2018/05/18	79-107 3-4	606	50897
		2018/05/18	74-89 2-3	213	45000
		2018/05/20	55-122 1-4	252	68000
		2018/05/23	82-89 3	279	40000
		2018/05/27	82-151 2-4	504	43000

Copyright 2015WORLDUNION All Rights

3.3

3.3.1

5 90

64.13% 300-1000

80.9

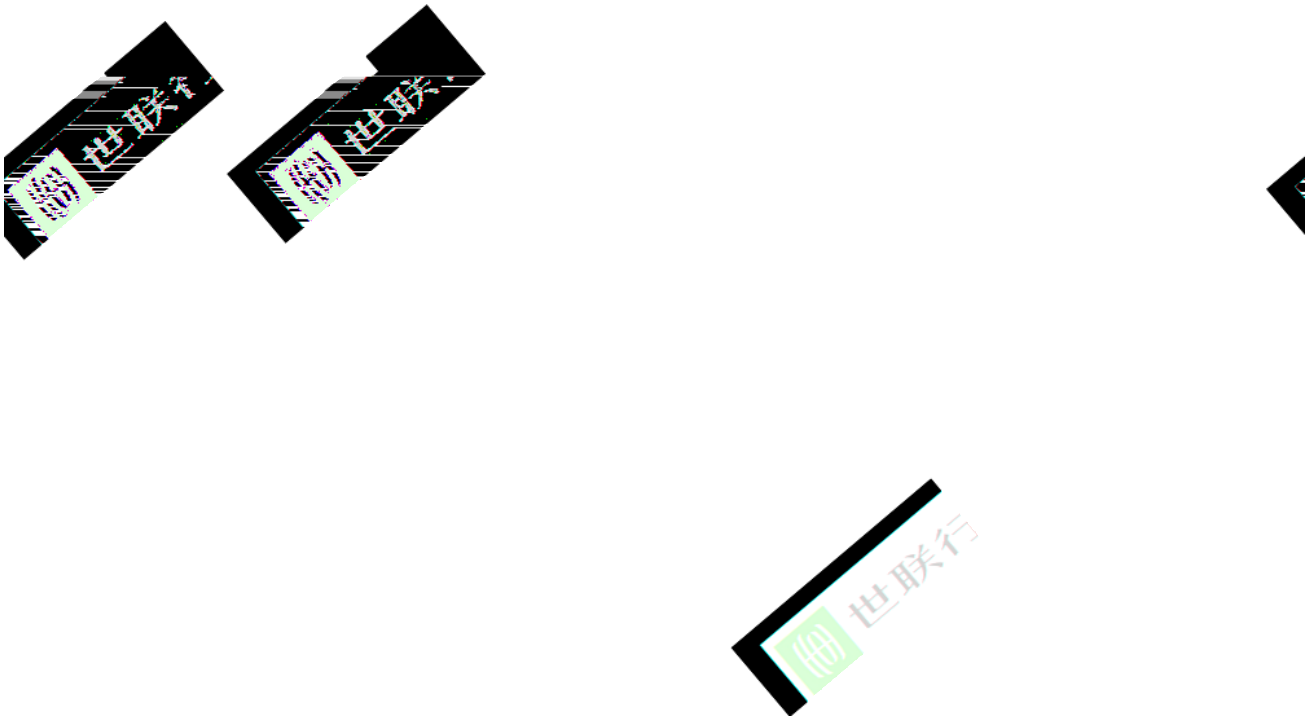
301-500 56.

90 78.8% 301-500

501-1000 24.68 90-130

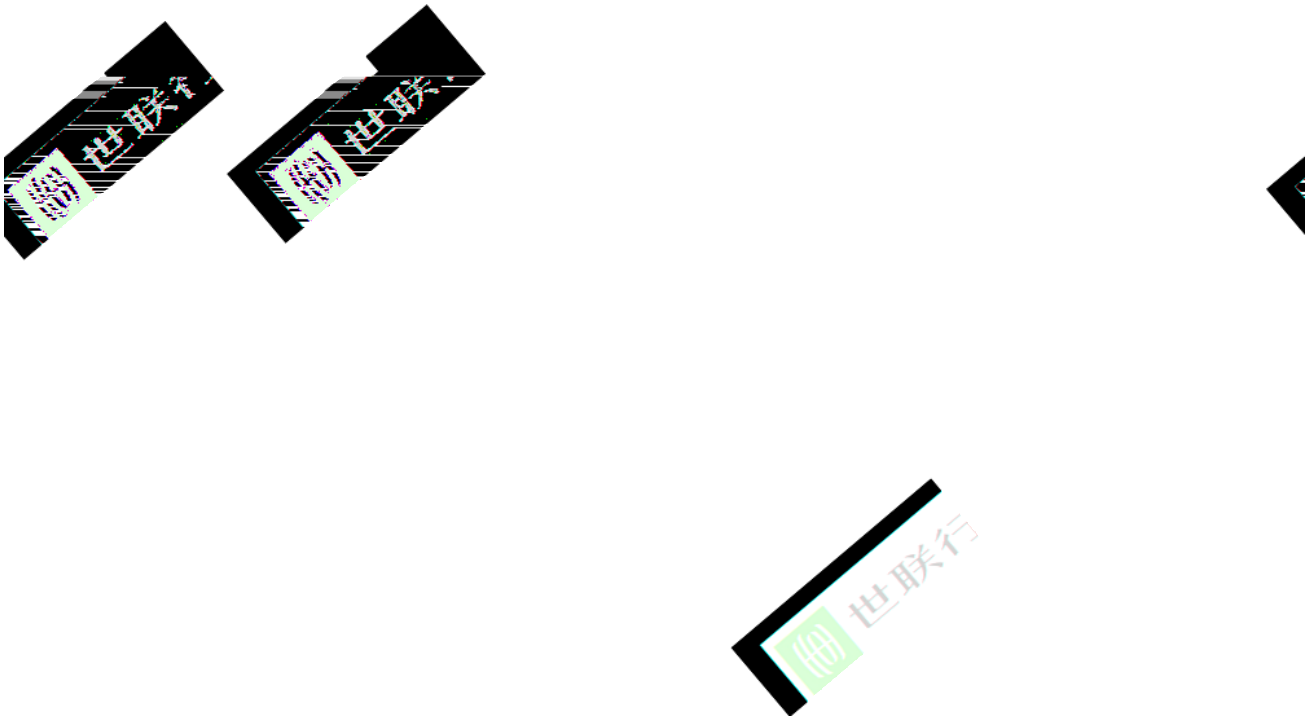
501-1000

1001



Copyright 2015WORLDUNION All Rights

150	**2.10%**	**0.00%**	**0.00%**	



Copyright 2015WORLDUNION All Rights

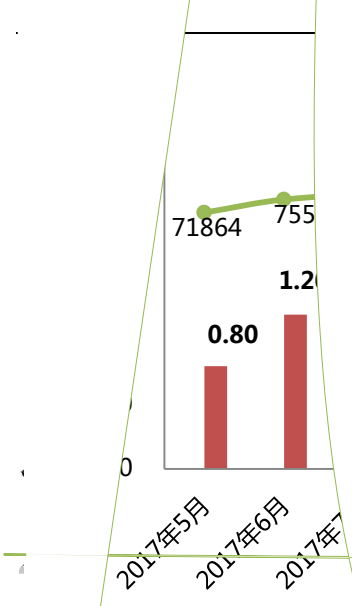
2018 5 ( )

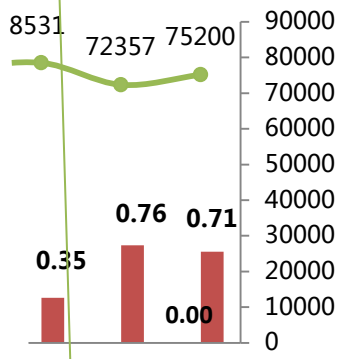
		90	91-130	131-140	141-300	300	
		0.00	0.00	0.00	0.00	0.00	0.00
		0.35	0.23	0.03	0.05	0.06	0.71
		0.00	0.00	0.00	0.00	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00
		0.00	0.00	0.04	3.26	0.00	3.30
		0.00	0.00	0.00	0.00	0.00	0.00
		0.00	0.00	0.00	1.56	4.23	5.78
		0.34	0.39	0.15	0.04	0.00	0.91
		0.00	0.00	0.00	39.28	/	6.33
		0.00	0.00	0.00	0.00	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00
		/	/	/	/	/	/
		17.48	4.83	1.53	2.87	0.00	26.71
		1.75	0.36	0.08	0.00	0.00	2.18
		11.96	39.70	24.73	/	/	18.28

Copyright 2015WORLDUNION All Rights

		0.00	0.00	0.00	0.00	0.00	0.00
		2.25	1.74	0.04	0.42	0.00	4.45
		0.00	0.00	0.00	0.00	/	0.00
		3.41	9.34	0.45	0.00	0.00	13.2
		0.14	0.05	0.01	0.00		0.20
		0.00	0.00	0.00	/		0.00
		2.45	0.00	0.00	0.00		2.45
		7.09	4.22	0.09	0.42		11.82
		0.84	0.46	0.00	0.74		0.7
							0.00
							2.46
		0.00	0.00	0.00	0.00		0.00
			0.00	0.00	0.00		0.00
			0.07	0.01	0.00		

Copyright 2015 UNION All Rights





2)

5

560%

1037.93%

4.61

7623 /

Copyright 2015WORLDUNION All Rights

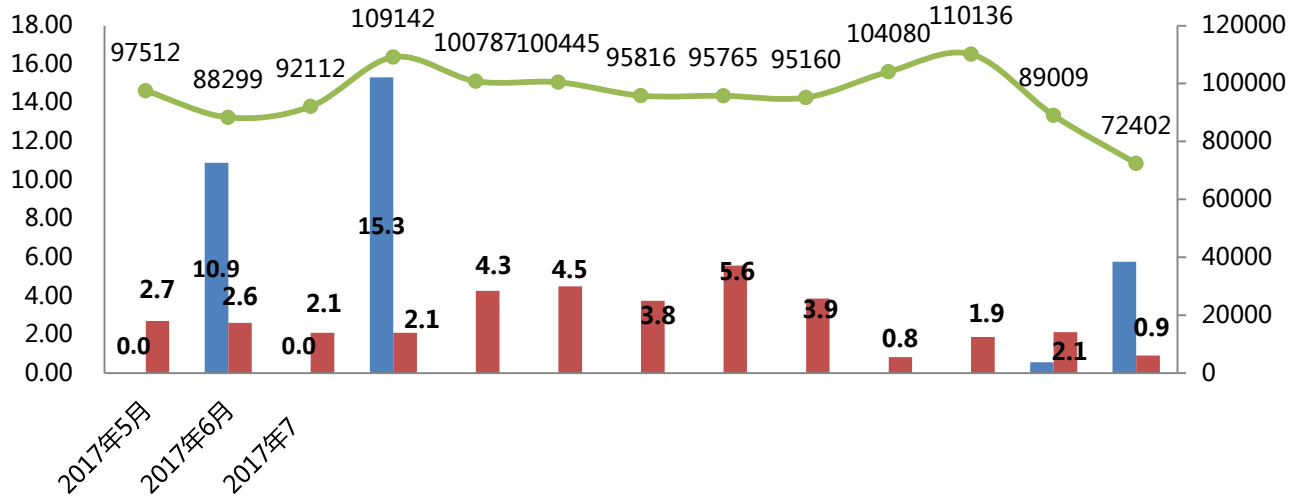
3)

5 1 5.78 0.91

57.28% 66.3% 72402 / 18.66% 25.75%

0.42 59916 /

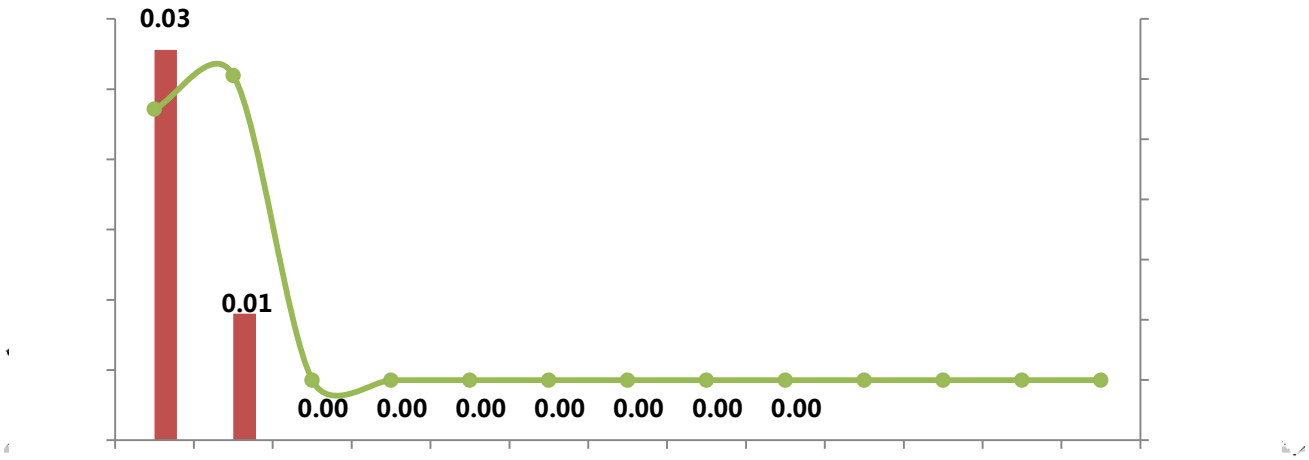
74148 /



4)

5

Copyright 2015WORLDUNION All Rights



5)

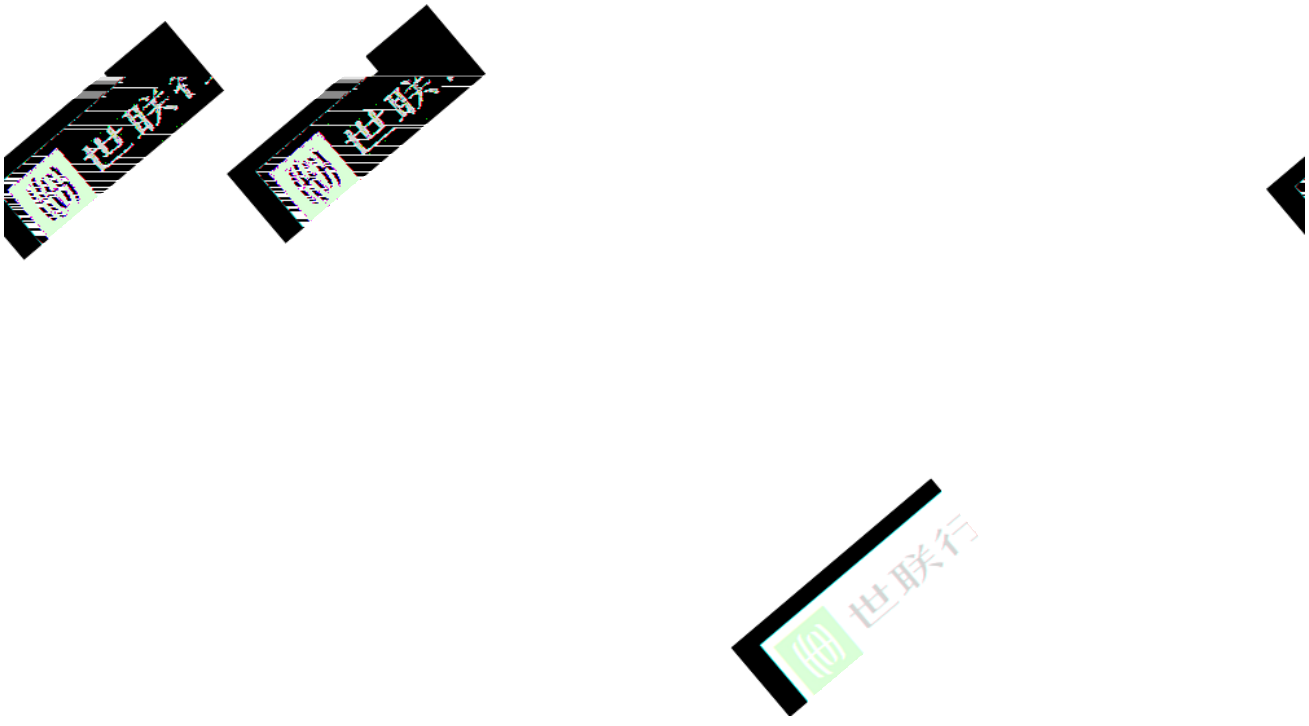
5 4 26.71 2.18

11.2 12 54290 / 14.11% 21.79

1.04 43415 / 0.8

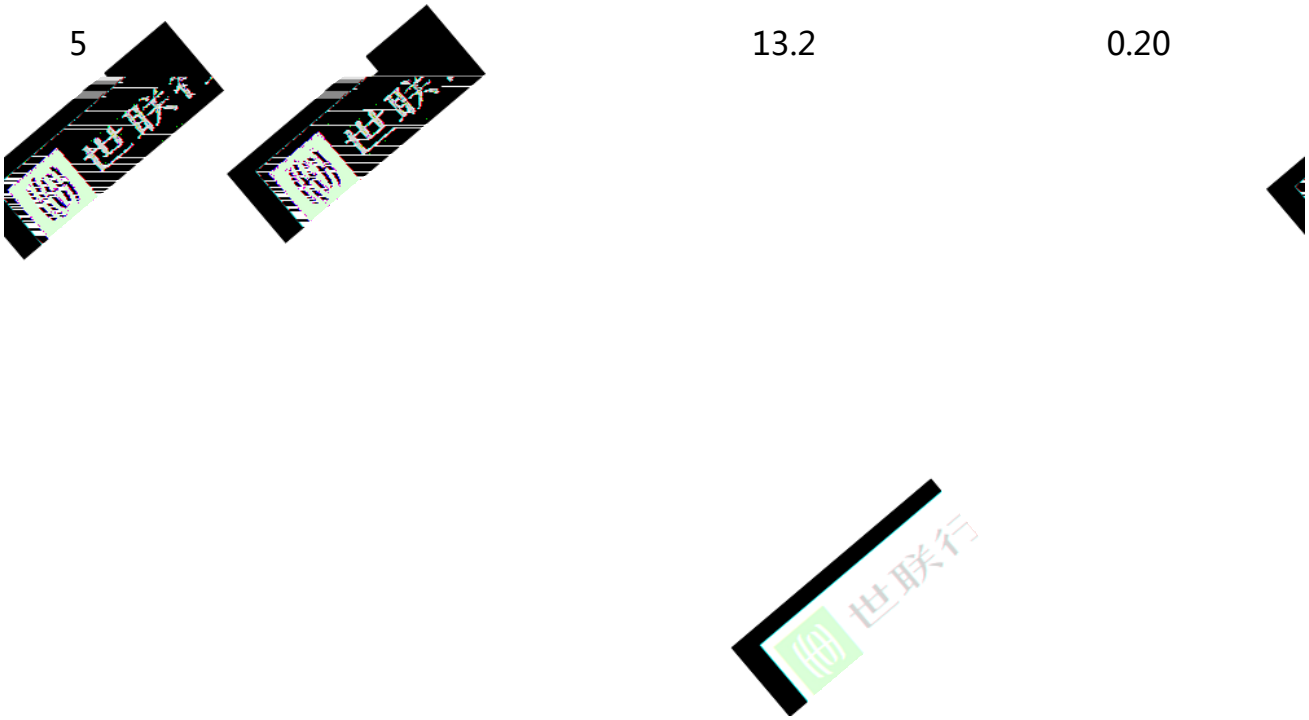
70108 /

Copyright 2015WORLDUNION All Rights



8)

5 13.2 0.20



Copyright 2015WORLDUNION All Rights

9)

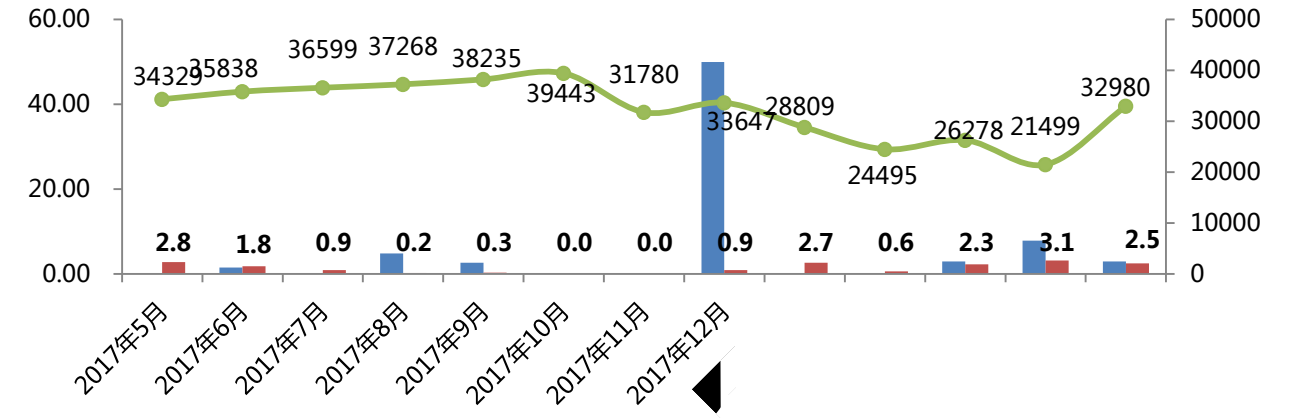
5 2.46 21.66%

12.14% 32980 / 53.4% 3.93

0.88 41600 / 0.56 16298

/

5



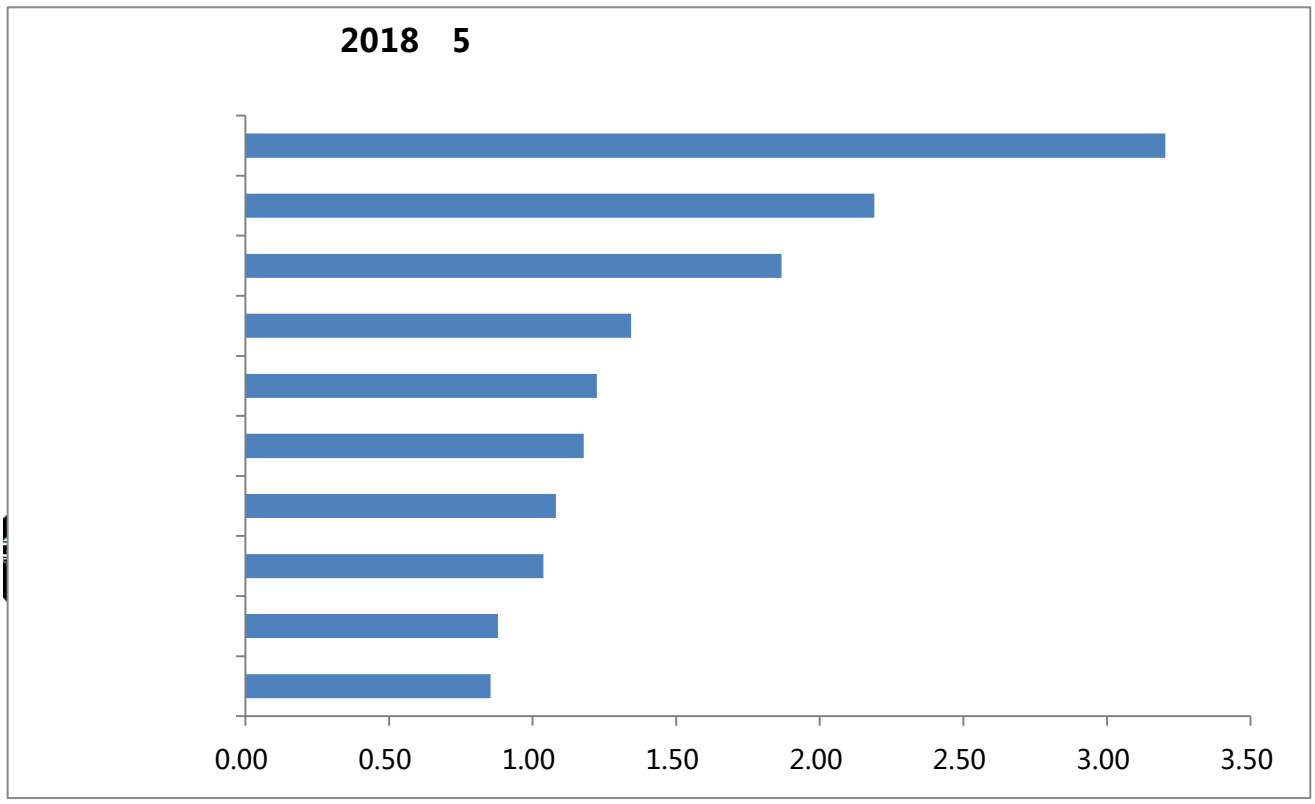
5 0.08 100%

14.29% 36836 / 1.86% 1.41%

Copyright 2015WORLDUNION All Rights

3

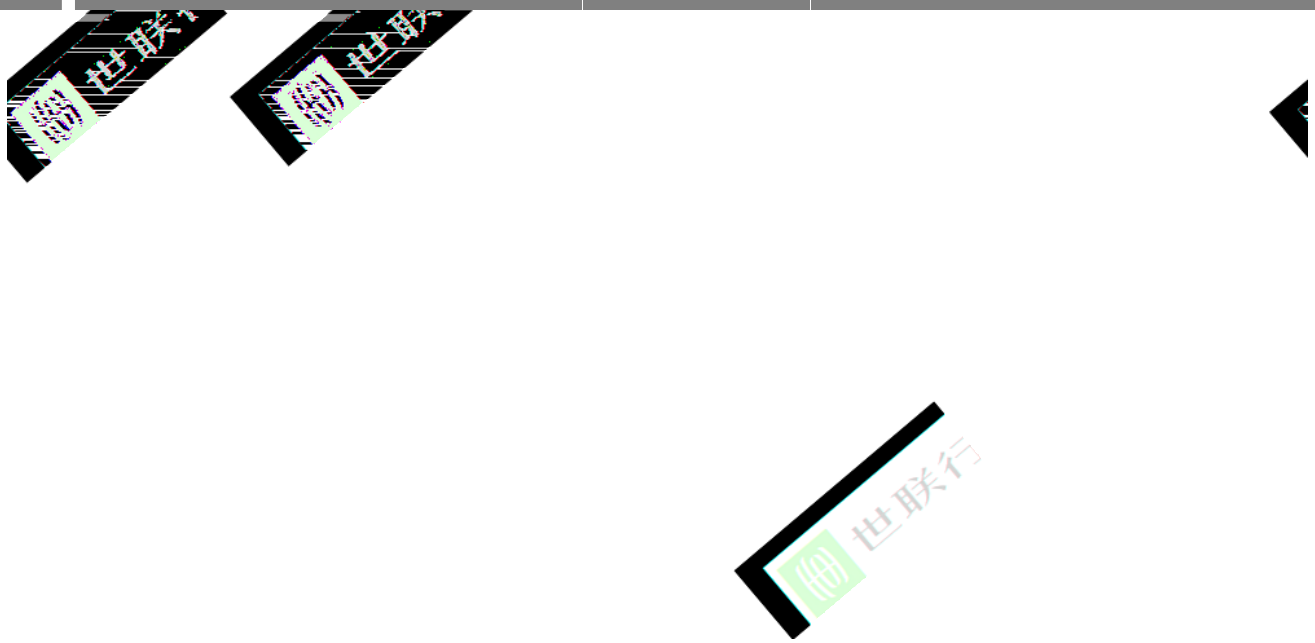
18 5 3.2 31.27



Copyright 2015WORLDUNION All Rights

3.6 6

2018 6

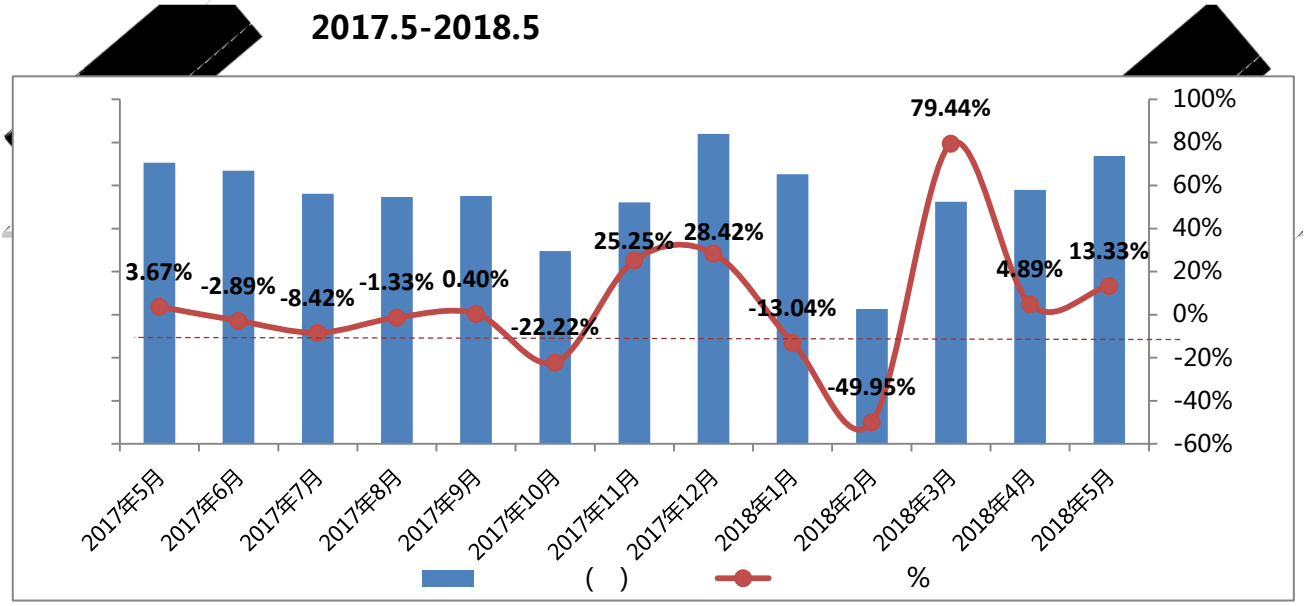


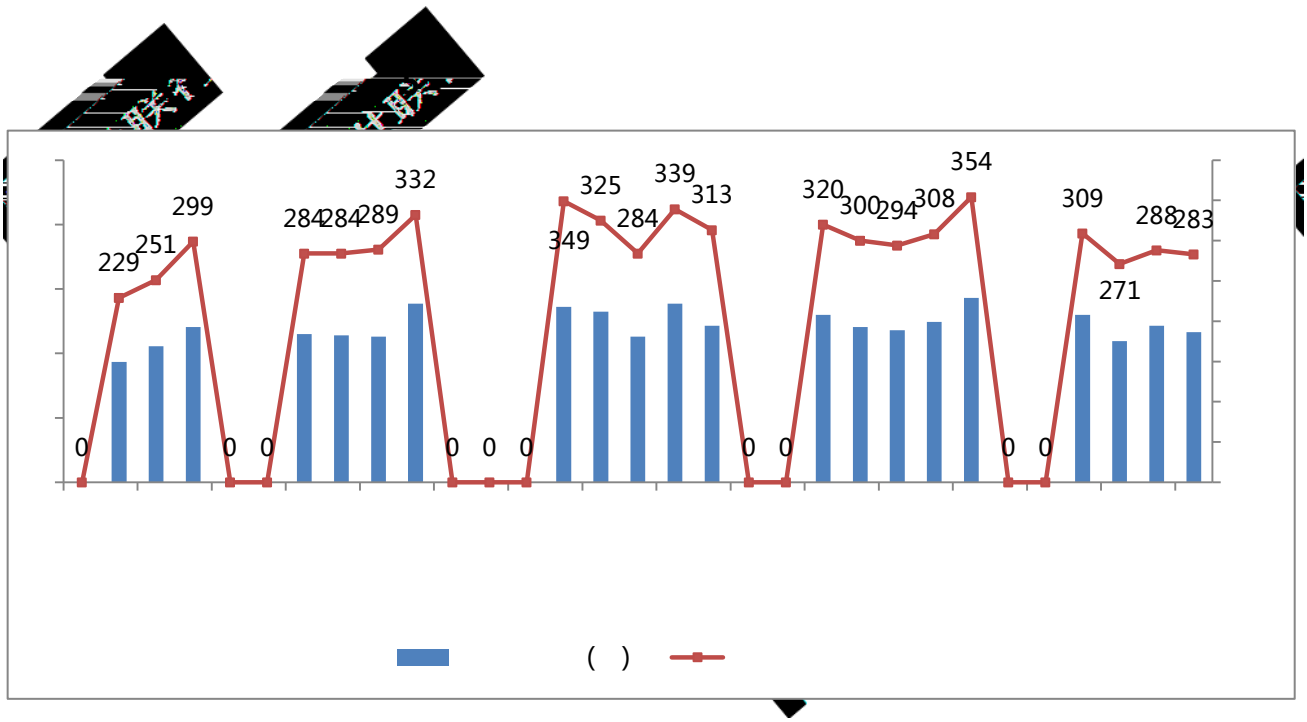
Copyright 2015WORLDUNION All Rights

4

4.1

5 6683 13.33% 2.31%



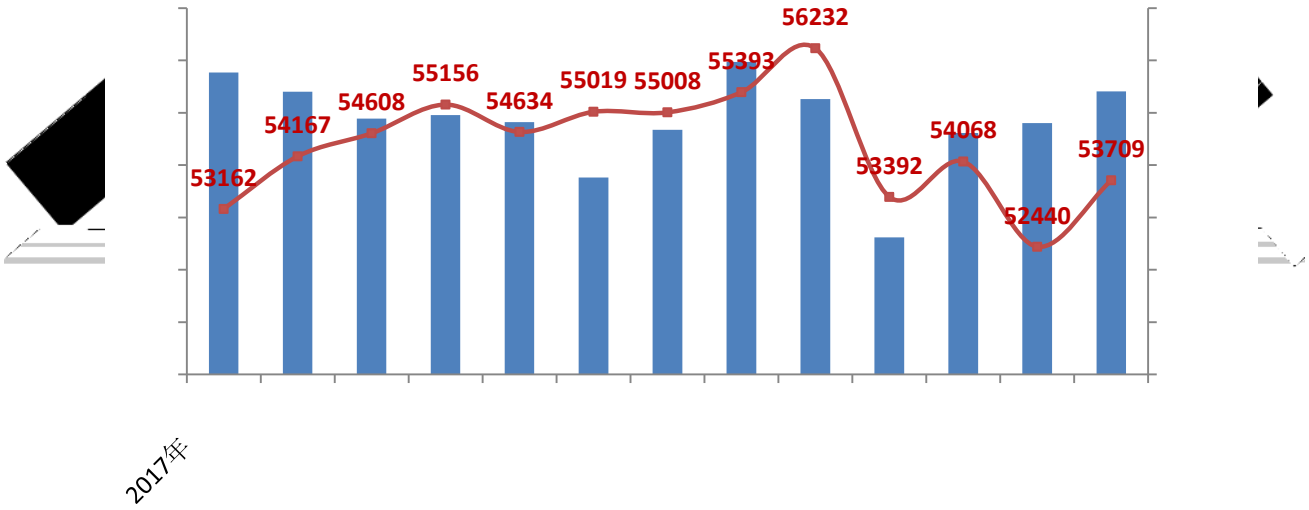


Copyright 2015WORLDUNION All Rights

5 54.06 12.65 % 6.32 %

53709 / 2.42% 1.03 %

2017.5-2018.5



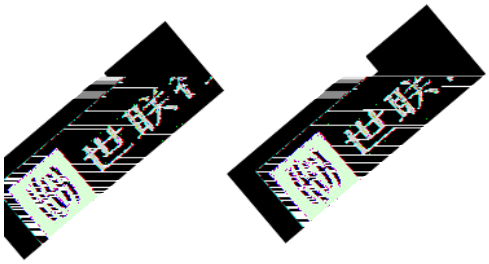
5 290.35 15.37% 5.36%

140.29 67.42%

2.58%

2017.5-2018.5

Copyright 2015WORLDUNION All Rights



5

5.1

5 0.4 8.59 30.15

82.77 57465 / 21.83 18.37

2017 5 -2018 5

5.2

5.2.1

5

2018 5

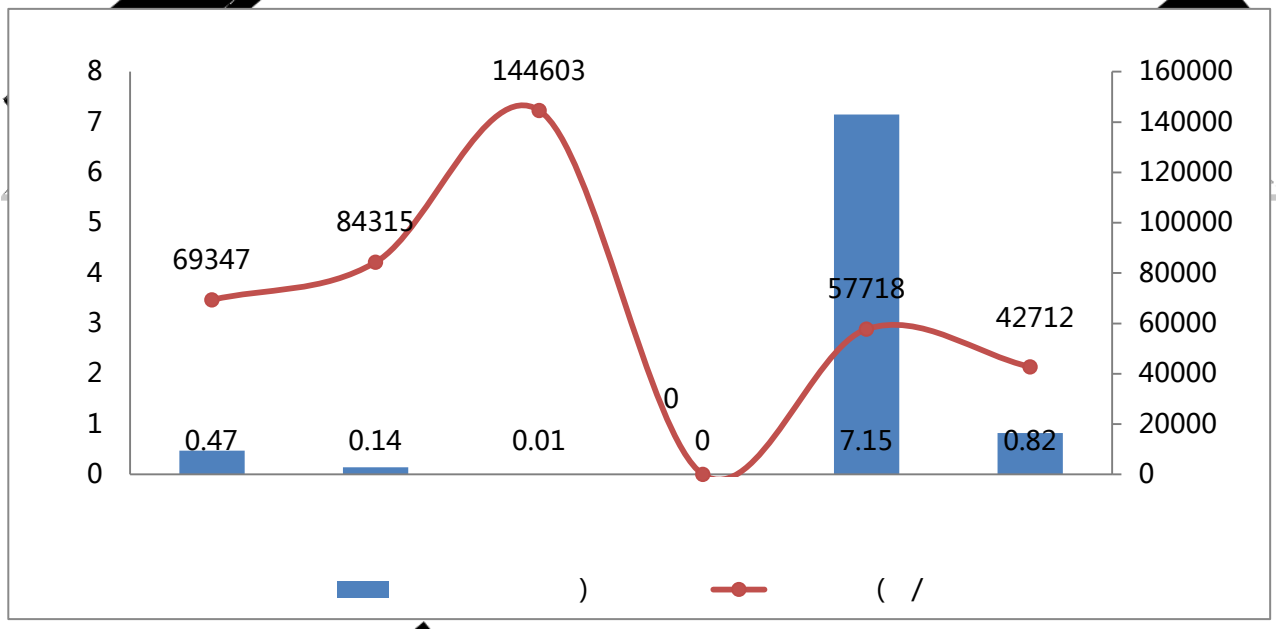
Copyright 2015WORLDUNION All Rights

5.2.2

5 7.15

0.82 144603 /

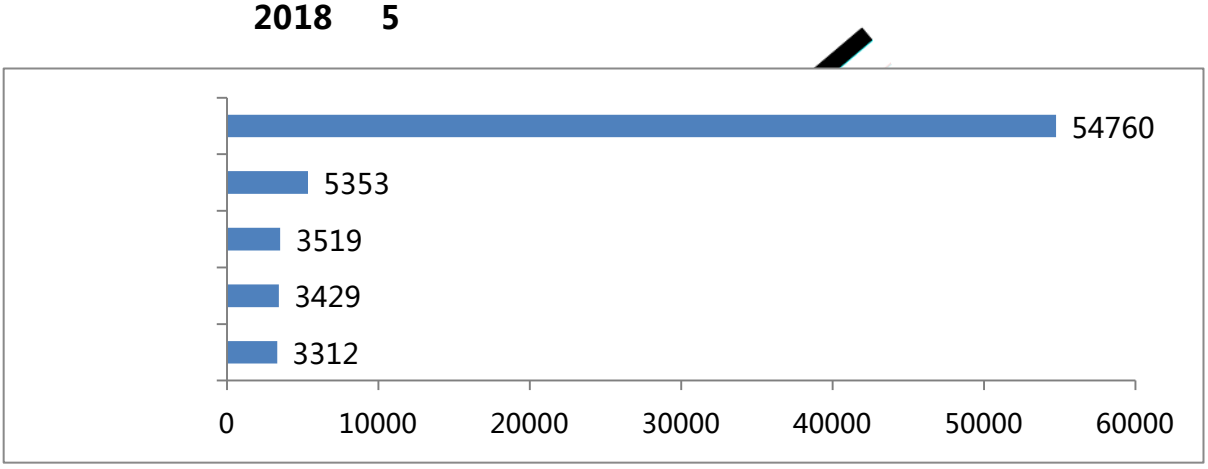
2018 5 /



5.3

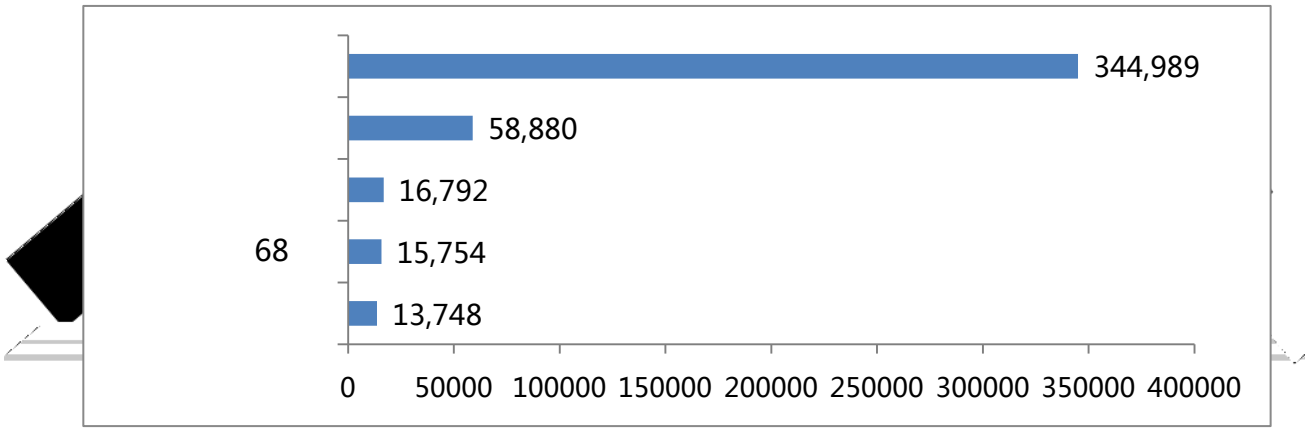
5 5.48 34.52

2018 5



Copyright 2015WORLDUNION All Rights

2018 5



68

Copyright 2015WORLDUNION All Rights

6

1) 100

5 4 - N

5 2

1 REITS

TOP30

REITS

2) 740

5 0

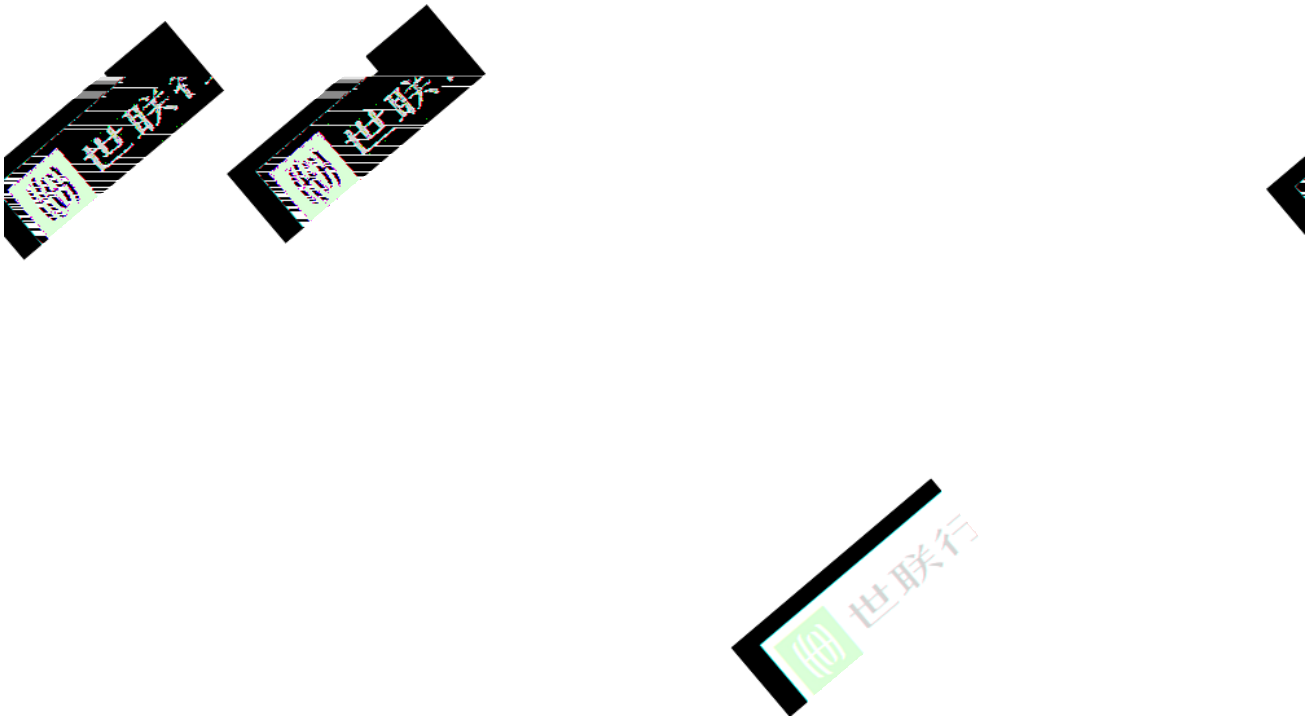
740

GoettschPartners

Copyright 2015WORLDUNION All Rights

3

5 22



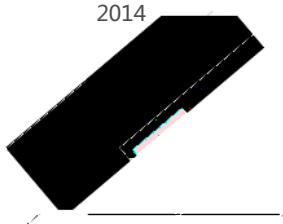
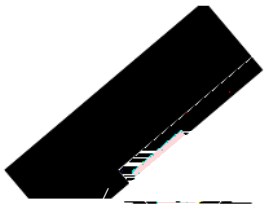
Copyright 2015WORLDUNION All Rights

世联行

1993 2007
2009 2 28 A

20 15000 2
600 2013 8.2 3000
13 4.5%

2014

12
0755-2216 2800
0755-2216 2900
518001

6 C 6 -7
010-8567 8000
010-8567 8002
100022

218 3501-3506

021-3135 6060
021-6384 0066
200070

188
019 0801
5819 0900
300042

138 1303-04
020-3897 2777
020-3879 9392
510620

A 908-915
0769-2312 5188
0769-2280 6611
523071

21 11
0752-281 7800
0752-278 0566
516000

47 17F8-9

0756-332 0500
0756-332 0700
519015

7 2 201
0757-8312 1982
0757-8312 1980
528000

158 A 19 04-05
0591-8850 5533
0591-8850 5511
350001

27 1 B 17
028-8602 6666
028-8602 6666-616
610041

131 31
023-8903 8576
023-8903 8576-8118
400015

66 1515
0519-8168 3622
0519-8168 3623
213017

12
0755-2216 2666
0755-2216 2902
518001

5047 14
0755-2216 2579 0755-2224 7328
0755-2216 2334
518001

157 B 520
: 0451-87008901
0451-85996031
:150090

6 13 1310
0871-3625180
0871-3615052
650000

: 19-26
025-86987170
025-86998642
210000

8 01-02

Copyright 2015WORLDUNION All Rights

294 10
0571-2888 2029
0571-2888 3990
310007

8 16 C/D
0592-812 5288
0592-812 5280
361001

80 36
0731-8823 2555
0731-8823 0909
410005

69 C 16 1608 1609
024-2281 7733
024-2281 7722
110004

136 1202
0411-8800 8080
0411-8800 8081
116001

33 32
029-6858 7777
029-8834 8834
710075

999 B 10
0551-563 3800 354 3000
0551-563 3806
230031

847 21
0755-8883 8880
0755-8883 8830
430032

1 16 A
025-8699 8600
025-8699 8642
210000

359 B 10 A-E/M
0510-8118 9266
0510-8118 9260
214001

2 18
028-8555 8655
028-8526 5721
610041

0752-5185008
0752-5185018
516000

666 430
0512-67723990
0512-67723005
215000

1326
0791-8530818
0791-8530808
330038

59 C-D
0771-8011619
0771-8011629
530000

1 16 A
025-86998600
025-86998642
210000

8 10
0532-68619001
0532-68619016
266071

2402
0757-29808588
0757-29808589
528000

1 3 13A
0760-88668600
0760-88668900
528400

1202
0574-83899053
0574-83899066
315010

12 A 804-806
0539-8117508
0539-8115608
276000

Copyright 2015WORLDUNION All Rights