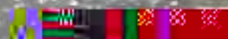




世联行 2018 9 ! " # \$ % & ' () * + ,





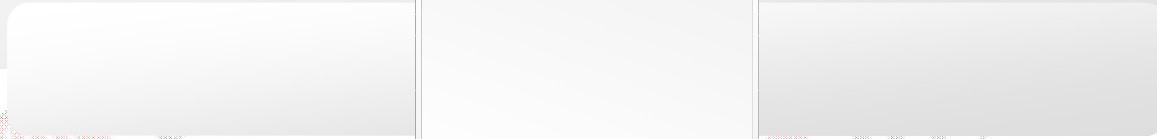
01

02

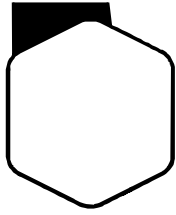
03

04





! " # \$ % & ' ()



01

d % ' (5 6

u e f g h i j k l m n o p q r s t u v w x

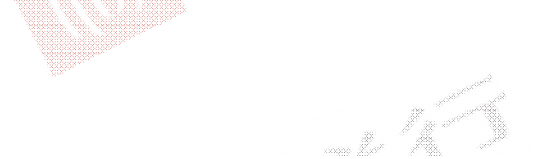
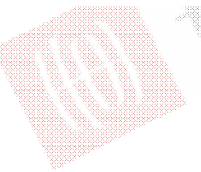
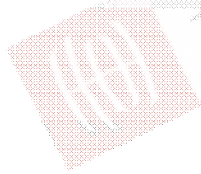
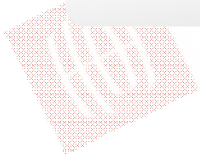
s V W ` X Y A Z [ ` \ Y M & (A]] ` t ^ { \_ s ` a / t A ` b r \$ M & ` c 7 { _ d H o 7 e b m V f ^ g H F G ` ! h i X m j k A V l 1 m
R m p q m n 5 I O n a o p m i j k q G L M 7 8 r s t = u W v w x a [y 2 z ! M & { | | { B } 5 ` o p m i j k b ~ \ J r o p m i X m q
G S V r \$ b ! () : A " # \$ % A & z % ' (2 B b A K) * \$ 3 6 ! + A z , - . / \$ 0 1) 2 8 ! + A) ! 0 % 2 4 0 F + A) 3 4 5 6 2 2 7 . 5 ! + ^

u " # y z { | } I ~ % ! f 4 B " # 4 \$ "

! < 7 0 8 E M G T ! \$ C 9 4 : U V b * 7 ; w t u q G < 2 L = - > } B ? ` @ A ^ \_ d ( E N f g T ^ \_ d ) A / ! t u < 2 ` q B 2 } ~ > j f
C q D E ` F t ^ _ A V (s & G t u q G < 2 L = - \$ 2 B ~ H A W X < 2 I J K < 2 y L . @ @ * ? = L - t u A K 2 M L - N O . @ @ P ? = = - A
V Q Z R S < 2 T U V W X Y ' ^

u " # y z t % & ' () * + , - . / 0 1 2 3 4 5

Z ! \$ [\ E] ^ A a _ ` [ 9 3 ! a b D c 6 X q ` d e f + F g h ! i j A k l C b m n ~ o e p h h ! - (A V E q q m T ! \$ C b m n ~ o
e p h h ! - (9 : r % e s ' h d e E N f g 3 T 9 : r % e s ' h d 6 h A C b m n t u [\ d Q A V (2 v w C b m n H x y p \ s K \$ G z = { | ^



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! " # \$ % & ' ()



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! " # \$ % & ' ()

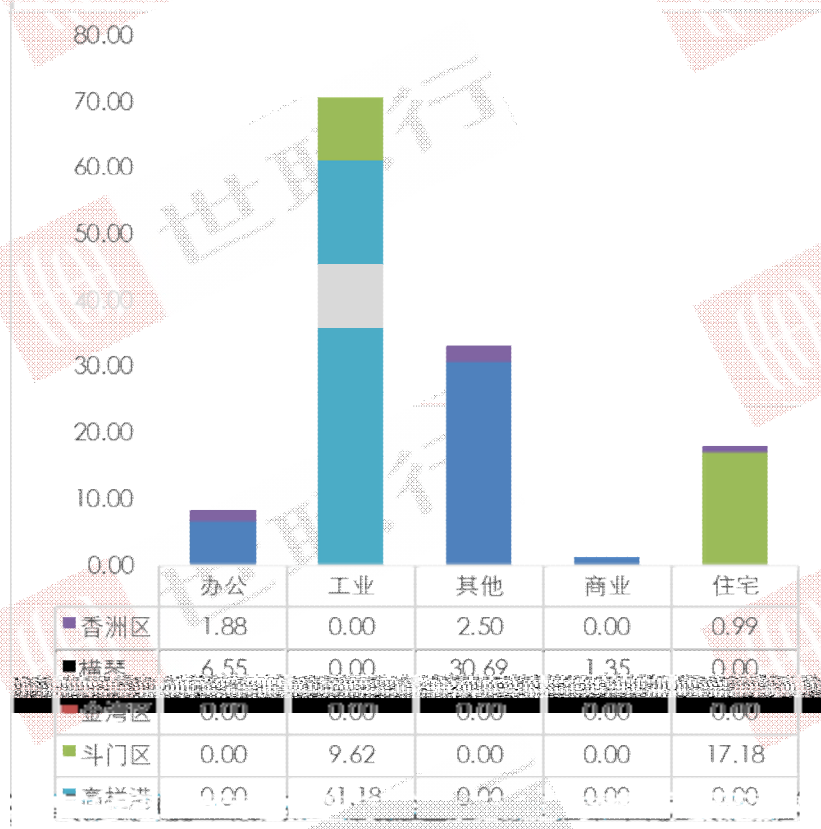




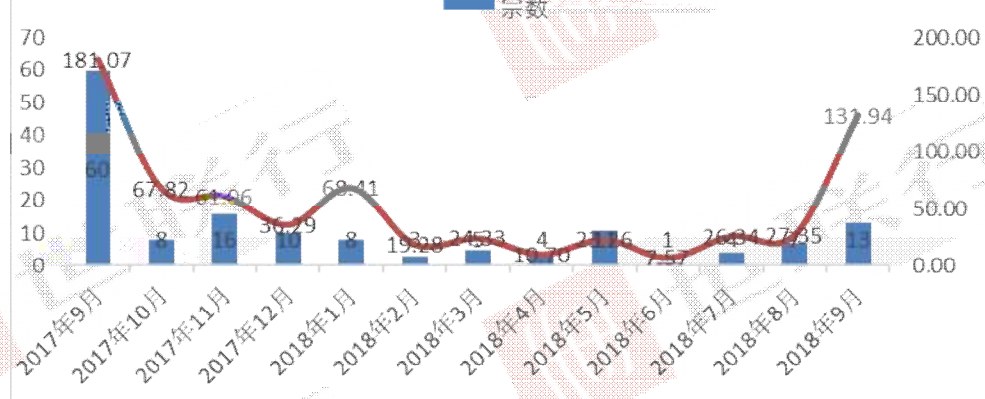
世联行

! " # \$ % & ' ()

2018年9月珠海各区域土地成交情况(单位: 万㎡)



2017年9月-2018年9月各月珠海市土地成交情况(面积: 万㎡)



u 2018?9? ! 7 2 ny 13! A " ST ; 6! Any f g 131.94 h m² A " SH f 382.45% A U ny J l a 47.25 P Q A " SH f 242.14% ^

u V (WX < 2 2! Any f g 18.16 h m² % r F < 2 3! Any f g 8.43 h m² % b 8 < 2 1! Any f g 1.35 h m² % - 8 < 2 3! Any f g 70.8 h m² % VR < 2 4! Any f g 33.19 h m² ^

u : ' : 9 (B) 9 ny * ! WX < 2 A r F < 2 ' (s &) i S : z 0 1 m : ny ^

02

6 % ^ _ 9 :



; <	= >	? @ ; <	A B C	D % E F G H m ² I	J J K E F G H m ² I	^ _ J O G H P I	` 0 a G % I	N E O G P / m ² I	b c *	^ _ R S
1	(B)	18081/ < 7 + 2018-12	. , u W	0.98953	2.24409	17000.0000	0.0%	7575	! 2 m R = 1 2 3 L M] X F T	2018/9/5
2	0 1	18084/ 0 < 7 + 2018-14	[\ < & < 2 2	3.61343	4.69755	7938.8595	0.0%	1690	! n U [\ h !] X F T	2018/9/7
3	0 1	18085/ 0 土储 2018-15	教育科研用地、	5.08696	6.61310	11837.4490	0.0%	1790	! n U [\ h !] X F T	2018/9/7
4	&)	18083/ 0 土储 2018-13	图书展览(会展)及	2.50431	0.77386	7313.4			! n \ b 8 } ~] X F T	2018/9/5
5	: '	18086/ ; < 2018-01							! n] L M t u] X F T	2018/9/3
6	0 1	18087/ 0 < 2018-16							! o 0 1 < o r L M } ~] X F T	2018/9/12
7	0 1	18088/ 0 < 2018-06							! o 0 1 a b Z M &] X F T	2018/9/12
8	: '	18089/ ; 7 2018-03							< c d e f e o i c e ! h] X F T	2018/9/13
9	2 * \$	18082/GL-2 0003							! n o g h m i ~] X F T	2018/9/11
10	2 * \$	18090/GL-2 0004							! j k B { l < m] X F T	2018/9/11
11	&)	18091/ 0 < 7 + 2018-17 2	b ! 2 b 8 < 2	1.47589	8.70000	29901.9000	0.0%	3437	! g M < m] X F T	2018/9/19
12	0 1	18092/ 0 < 7 + 2018-21 2	' 4 r F 6 F g n o < 2	6.55308	8.16913	28178.2028	0.3%	3449	! o 0 1 C b F p t u] X F T	2018/9/19
13	&)	18093/ 0 < 7 + 2018-20 2	b ! < 2	0.40090	2.86321	11663.0701	-2.0%	4073	! i S : q r ? 8] X F T	2018/9/20



世联行

! " # \$ % & ' ()

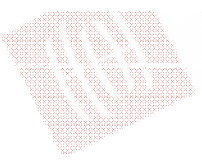
} 0 ~ 1 8 m " # H I i q 2 ! \$ F g 0 8 y z ()



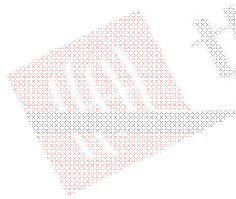
世联行 ! " # \$ % & ' ()



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. + \$ % , -

Ø W X m T / 0

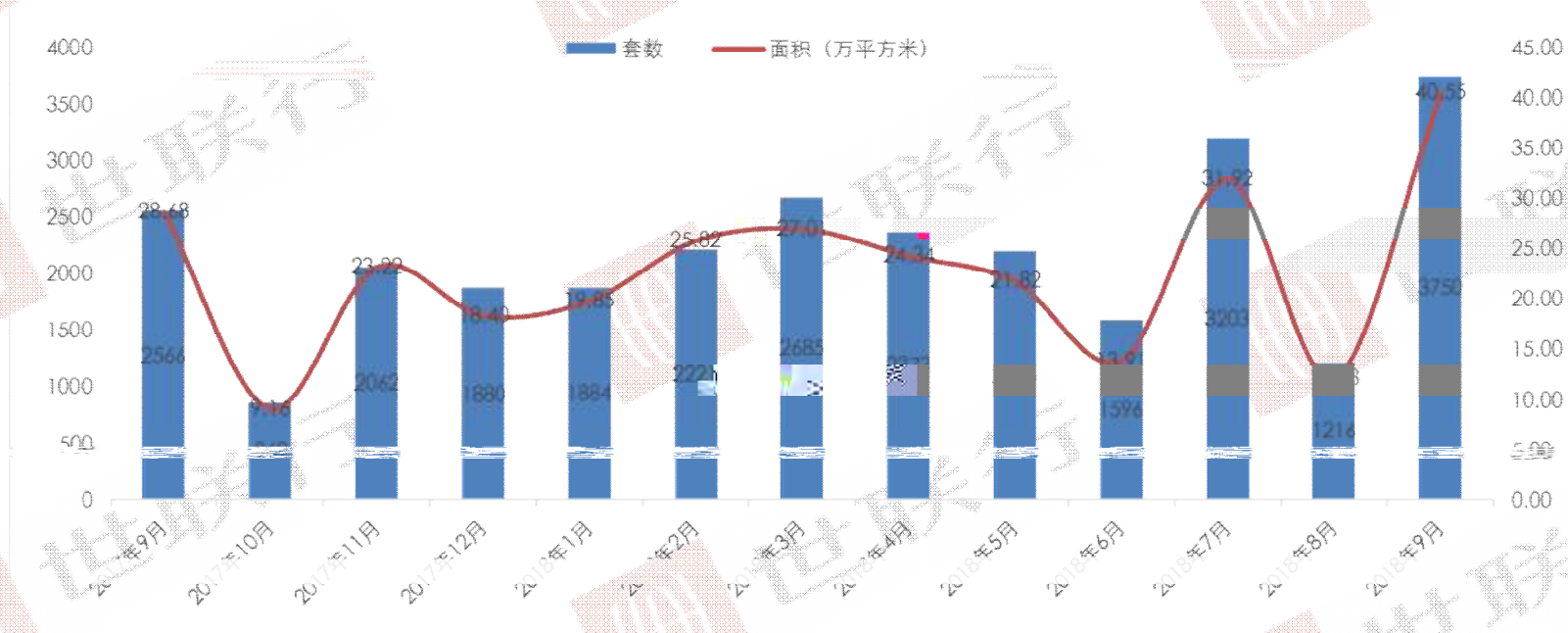
Ø W X r & / 0

Ø b c W X n y / 0

Ø F 1 2 L M b 2 G / 0

Ø r F 3 8 / 0

2017年9月-2018年9月各月珠海市住宅新增供应（套数、万平方米）



u 2018?9? ! \$ b c W X m T Y 5 & a 3750 o A " S H f 208.39% A R S H f 46.14% A
f g a 40.55 h m² A " S H f 232.84% A R S H f 41.38% ^



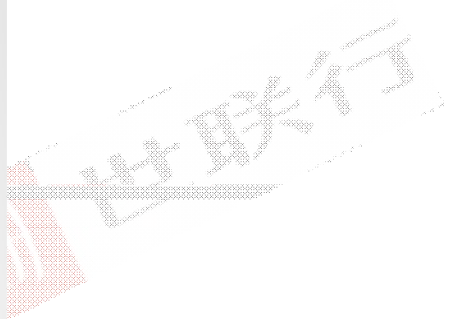
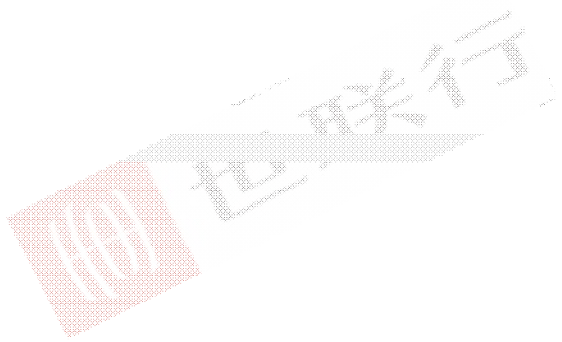
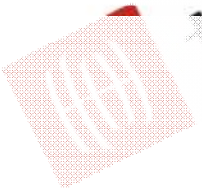






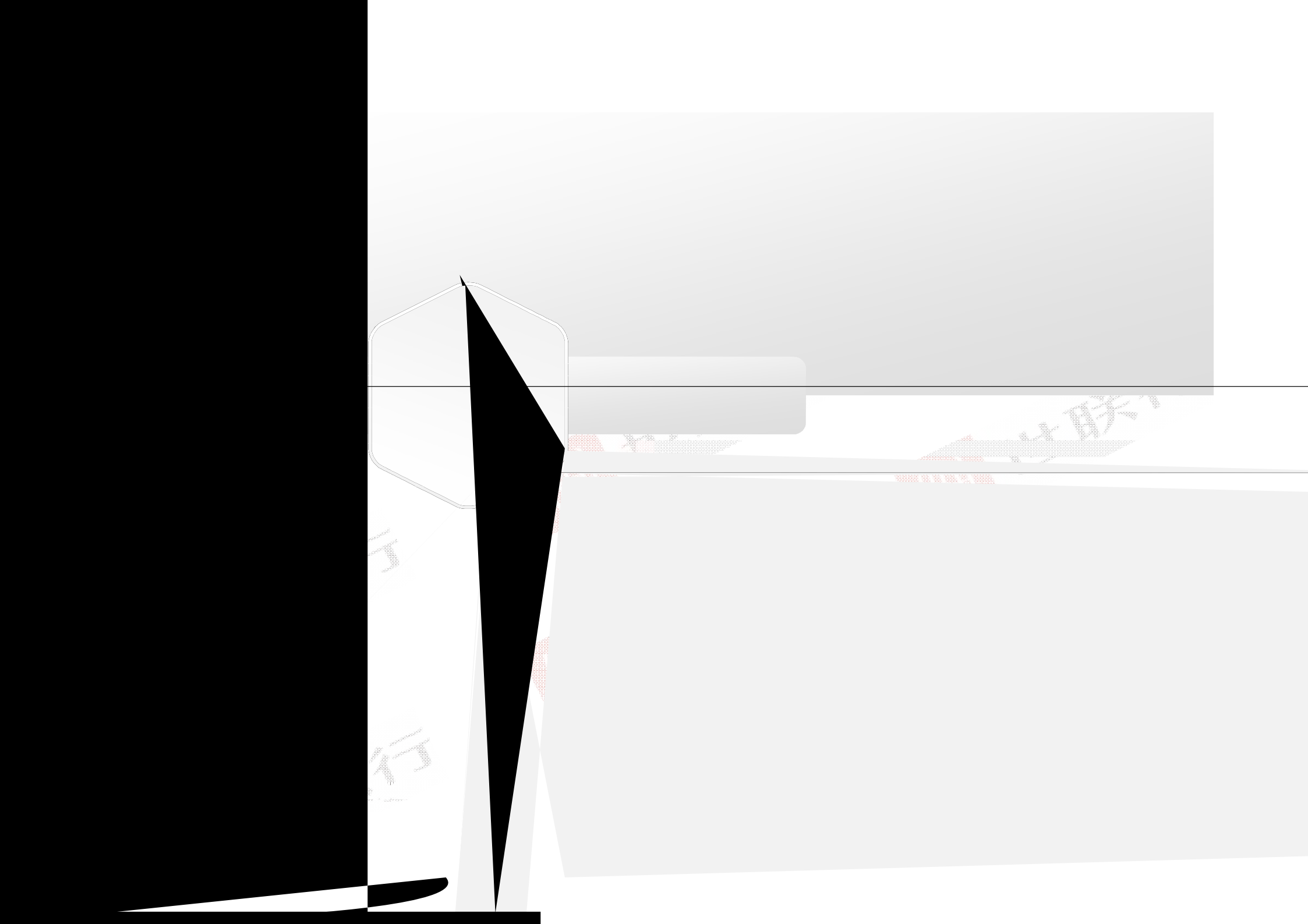
4 5	= >	6 7	8 {	E F G H m' I	9 @ G A P I	: O G P /m' I
1	m * o	h < r \$ ()	534	5.27	14.29	27134
2	&)	n M < > ! ?	389	3.73	13.80	37000
3	J)	(Q 8 p	613	6.53	13.04	19967
4	J)	N G R N :	504	5.66	10.56	18651
5	: '	n M S * r	505	5.84	9.05	15500
6	J)	@ o i " A 9	200	3.40	8.36	24607
7	&)	n M T U)	193	2.69	8.35	30989
8	J)	V f f V ! X Q	382	4.17	8.19	19646
9	(B	B ~ ! ?	191	2.02	7.59	37637
10	(B	K L K ? 8 p	196	2.60	7.02	27000

4 5	B C <	8 {	E F G H m' I	9 @ G A P I	> @
1	n M	2004	21.26	49.25	17.65%
2	h <	751	8.20	22.58	8.09%



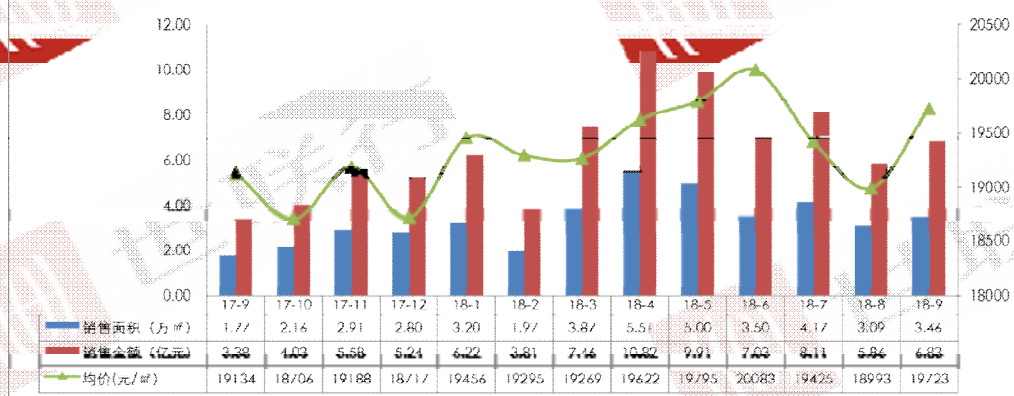
世联行

世联行



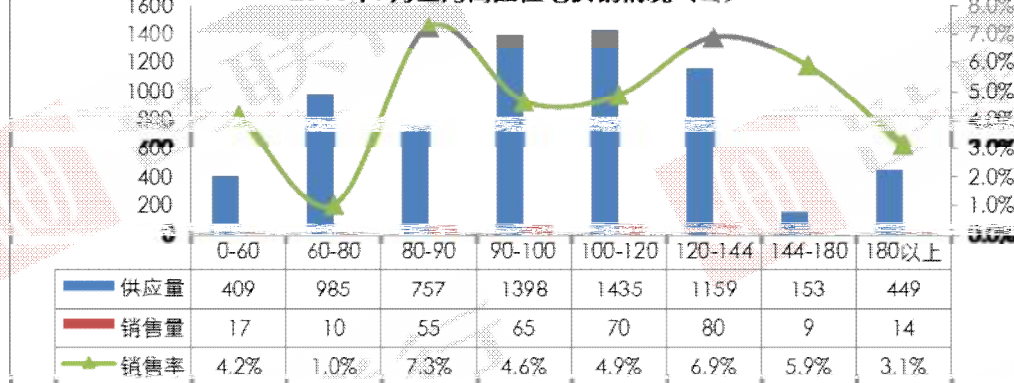


2017年9月-2018年9月金湾商品住宅各月销售情况



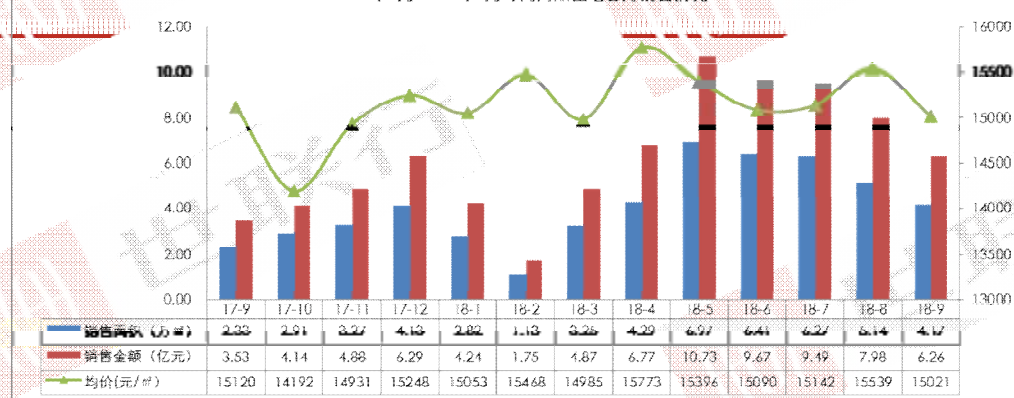
u 2018 ? 9 ? A J) b c W X d e
f g a **3.46** h m² A " S H f
12.19% A d e J l a **6.83** P Q A
" S H f **16.5%** A n y E A a
19723 Q / m² A " S H f **3.84%** ^

2018年9月金湾商品住宅供销情况 (套)



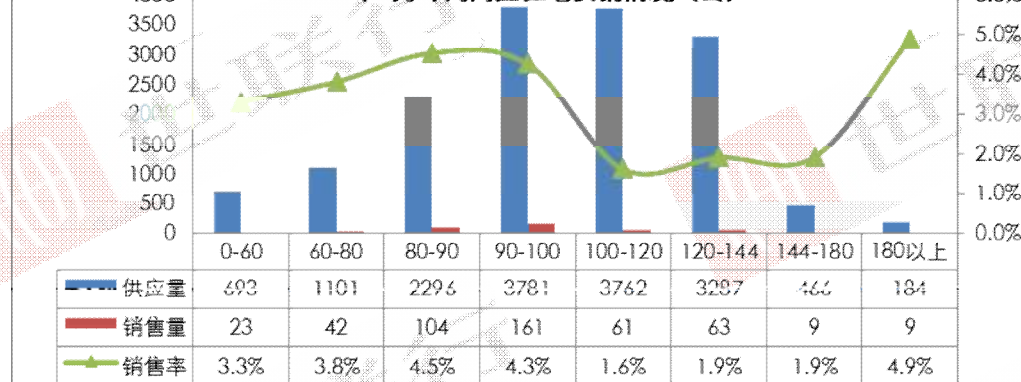
u 2018 ? 9 ? A J) b c W X ` 5
< p e & a **320** o A " S H f
14.7% ^ J) p e & **6** y p e f
g ; a **120-144** m² e **80** o h 2
100-120 m² e **70** o h 2 **90-100**
m² e **65** o h ^

2017年9月-2018年9月斗门商品住宅各月销售情况

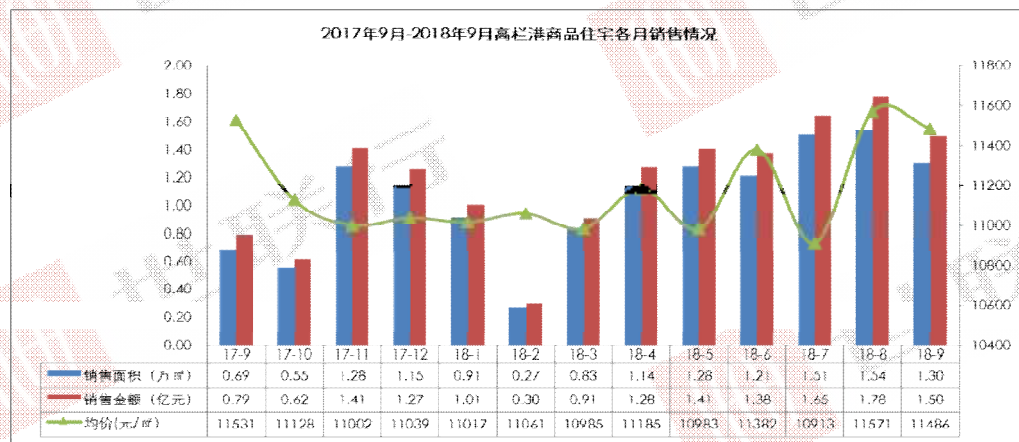


u 2018?9?A: ' b c W X d e
f g a 4.17 h m² A " S N /
18.87% A d e J l a 6.26 P Q A
" S N / 21.57% A n y E A a
15021 Q / m² A " S N / 3.33% ^

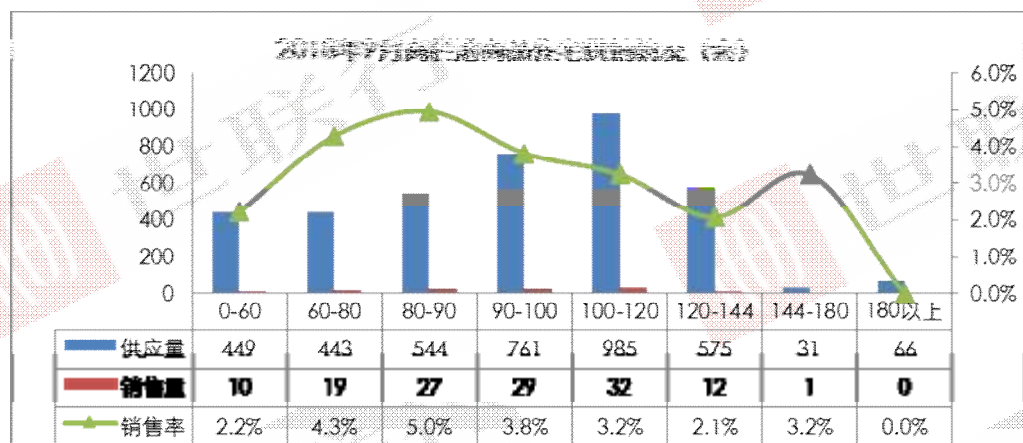
2018年9月斗门商品住宅供销情况 (套)



u 2018?9?A: ' b c W X ` 5
< p e & a 472 o A " S N /
16.01% ^ : ' p e & 6 y p e f
g ; a 90-100m² e 161 o h 2
80-90m² e 104 o h 2 120-144m²
e 63 o h ^



u 2018 ? 9 ? A 2 * \$ b c W X d
e f g a **1.30** h m² A " S N /
15.38% A d e J l a **1.50** P Q A
" S N / **16%** A n y E A a
11486 Q / m² A " S N / **0.73%** ^



u 2018 ? 9 ? A 2 * \$ b c W X `
5 < p e & a **130** o A " S N /
15.58% ^ 2 * \$ p e & **6** y p e
f g ; a **100-120** m² e **32** o h 2
90-100 m² e **29** o h 2 **80-90** m²
e **27** o h ^



u 9? A W X n y & x 2 : ; 仍然 a :

' z J) A V (J 2 **B C D E** R q G
n y **0.7** h m² A **2** G K \$, P % J)

: **2** G , . A n M < > b ! () **9**?

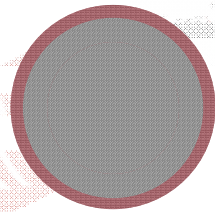
n y **0.87** h m² A K \$ n y **2** G , * %

() r : n y & ` 接 V y A V R : ;

n y x ' A 1 s **1** h m² 左右 ^ 0 1 A

B R 2 A D L **4** h Q / m² A 2 * \$ n y

A **B** R ' A 1 s **1** h Q / m² 左右 ^





H I J K

> I = 1 (X Y 0 ~ . < A 客户 C { ! 1 依赖 A I = 而 8 f ' 使独立判 _ ^
> F T ~ K I = = k 准 P 完) A 但 { / 因使 < > I = 而 3 生 ` 任何 y 果 | 担 % 律
责任 ^ > I = ` 版 v 归 ! " # 1 2 3 咨询] X F T }] A 如需 l < 9 转 } A 需
J Q 版 v }] 者 ` R ^ ^ 任何 C 使 < > I = A 视 a R ^ E H 声明 ^

! " # \$ % & ' ()



1 3 \$ % & ' (L M & N f 5 0

P Q R t L M 1 3