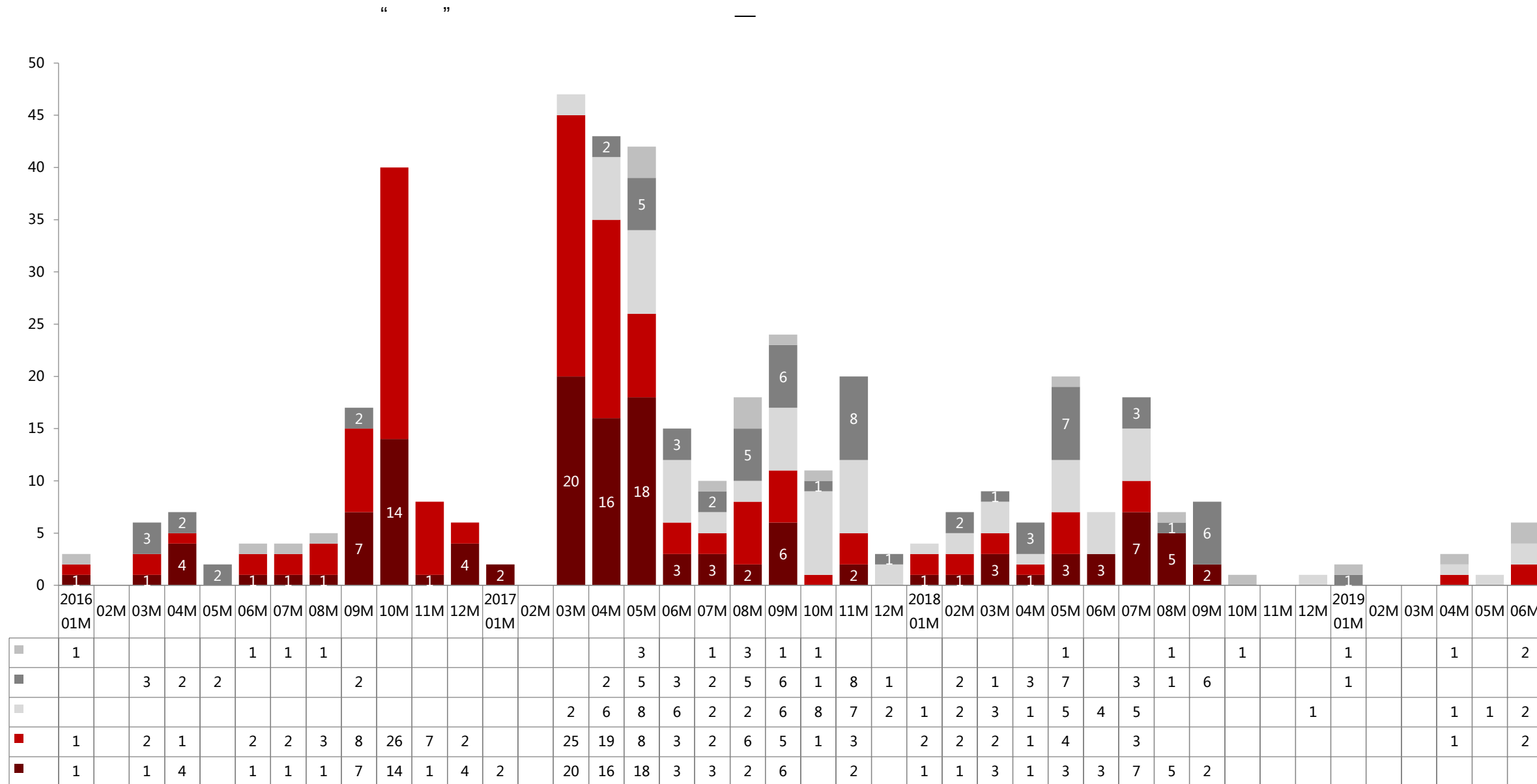
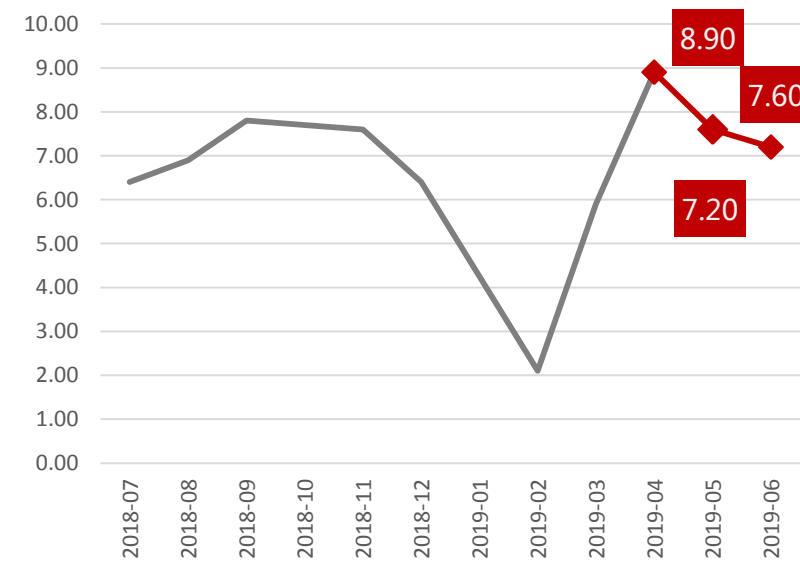
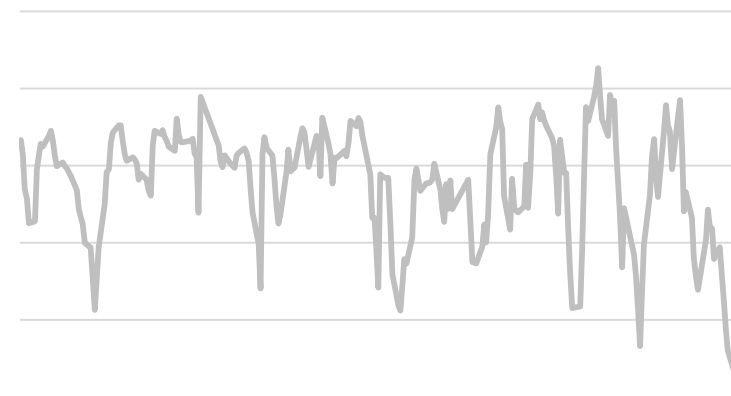


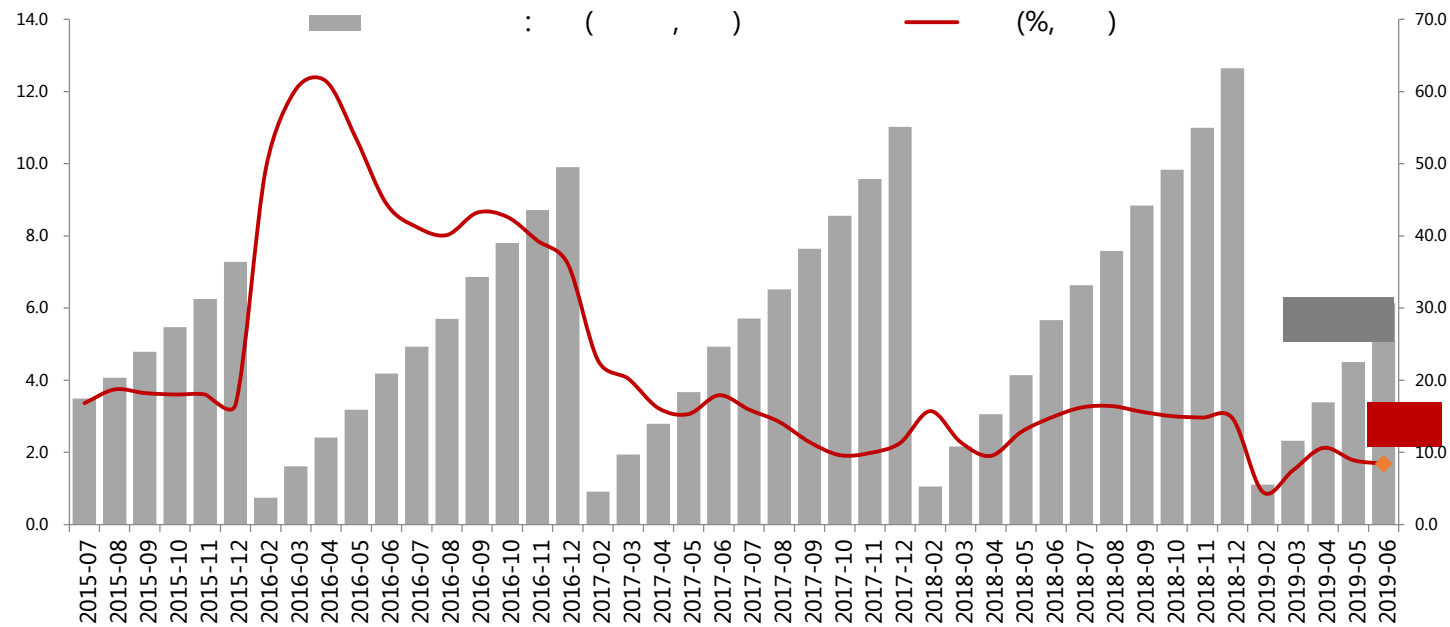
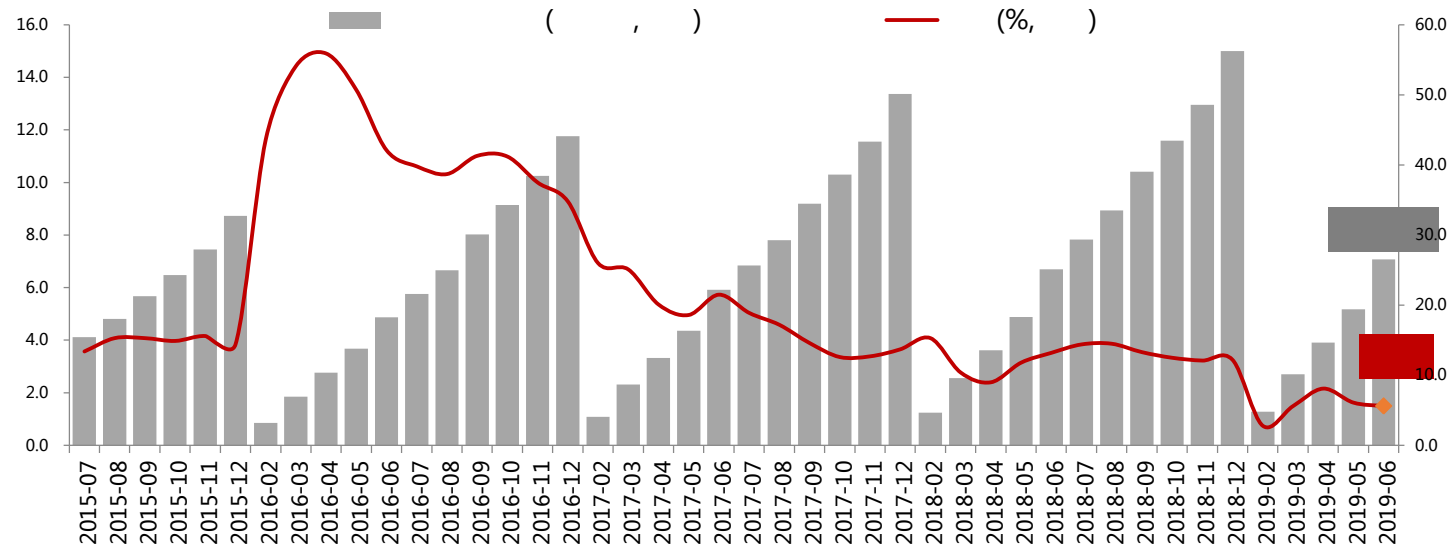


2018 Q4

2019Q1







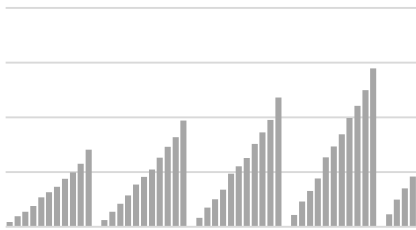
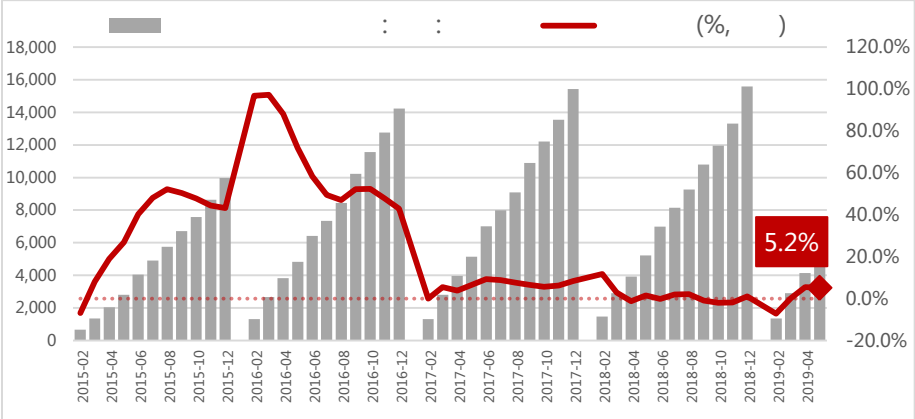
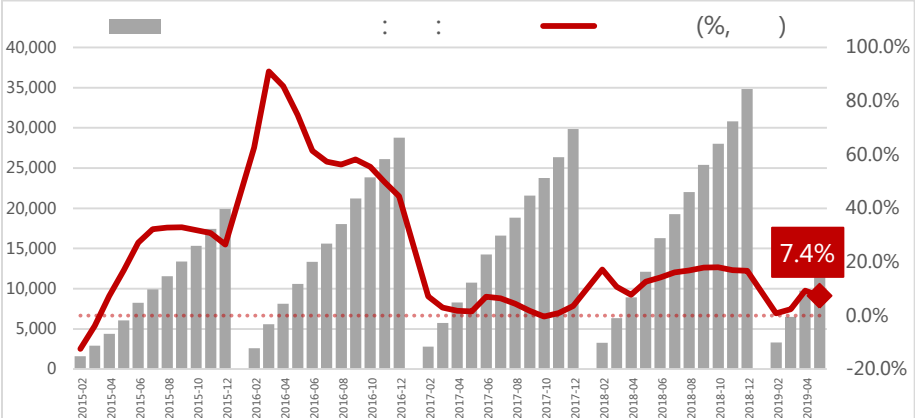
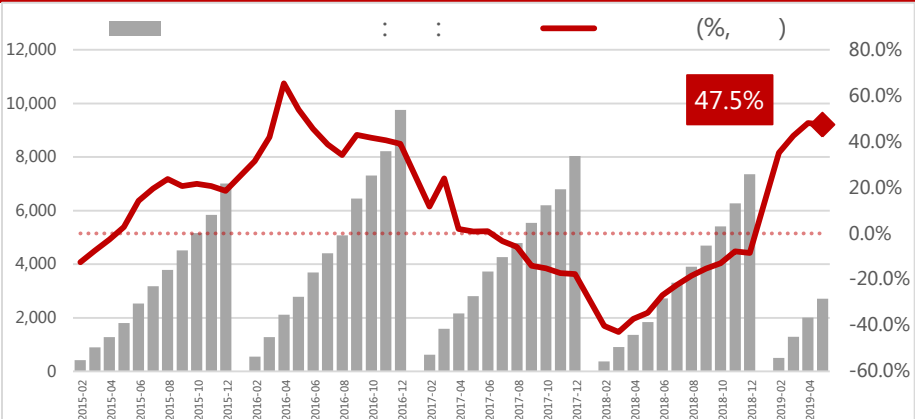
4 5 6

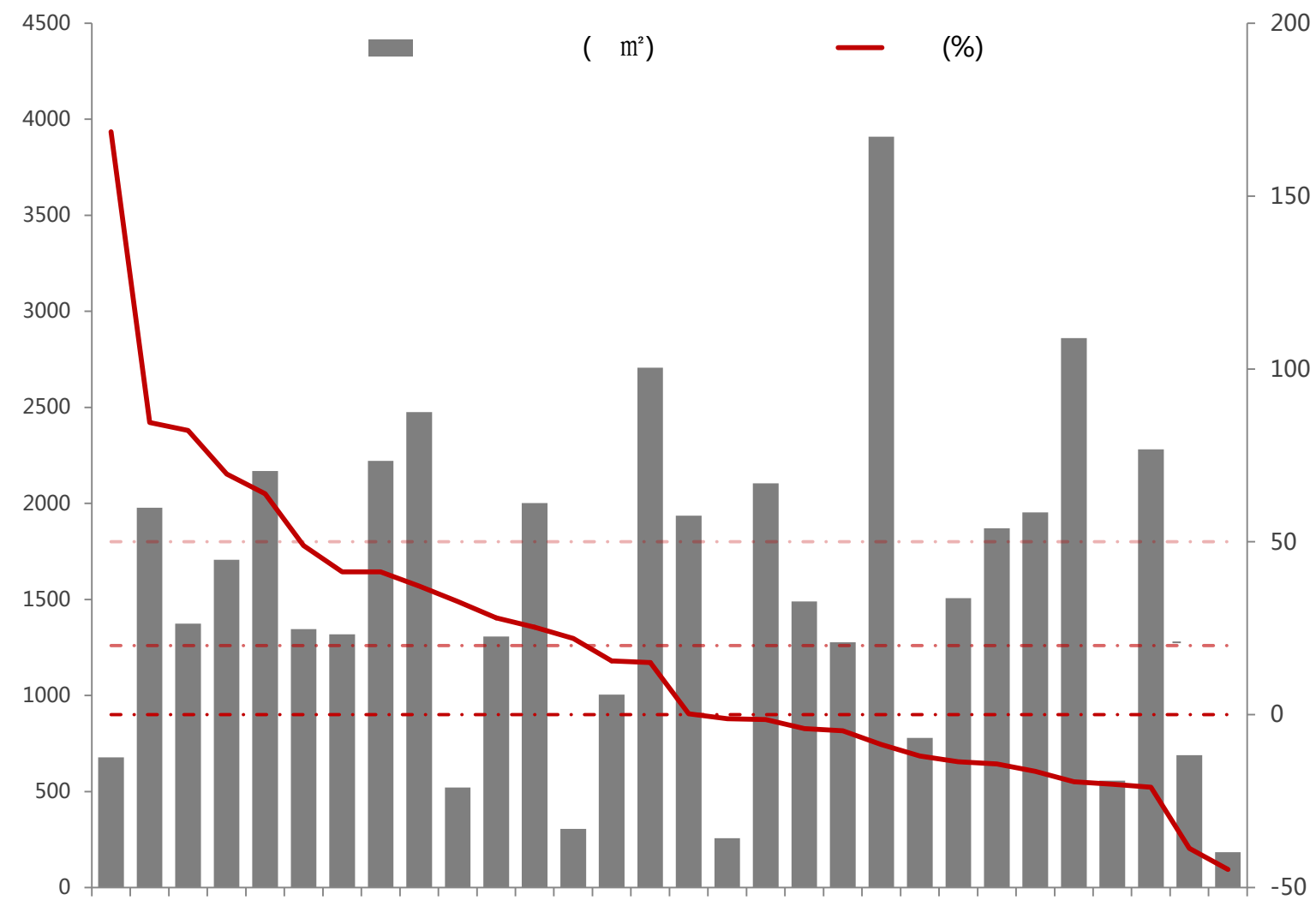
“ V ”

3 4 “ ” 5

6

2019-04	12,102	13.9%	10,630	18.0%
2019-05	12,632	0.6%	11,151	3.9%
2019-06	18,925	4.2%	16,324	7.0%





20%
1-6
)
30%
60%
169%
9 (

	m ²	m ²
“ ”	21.9	14.0

42

2018

“ ”

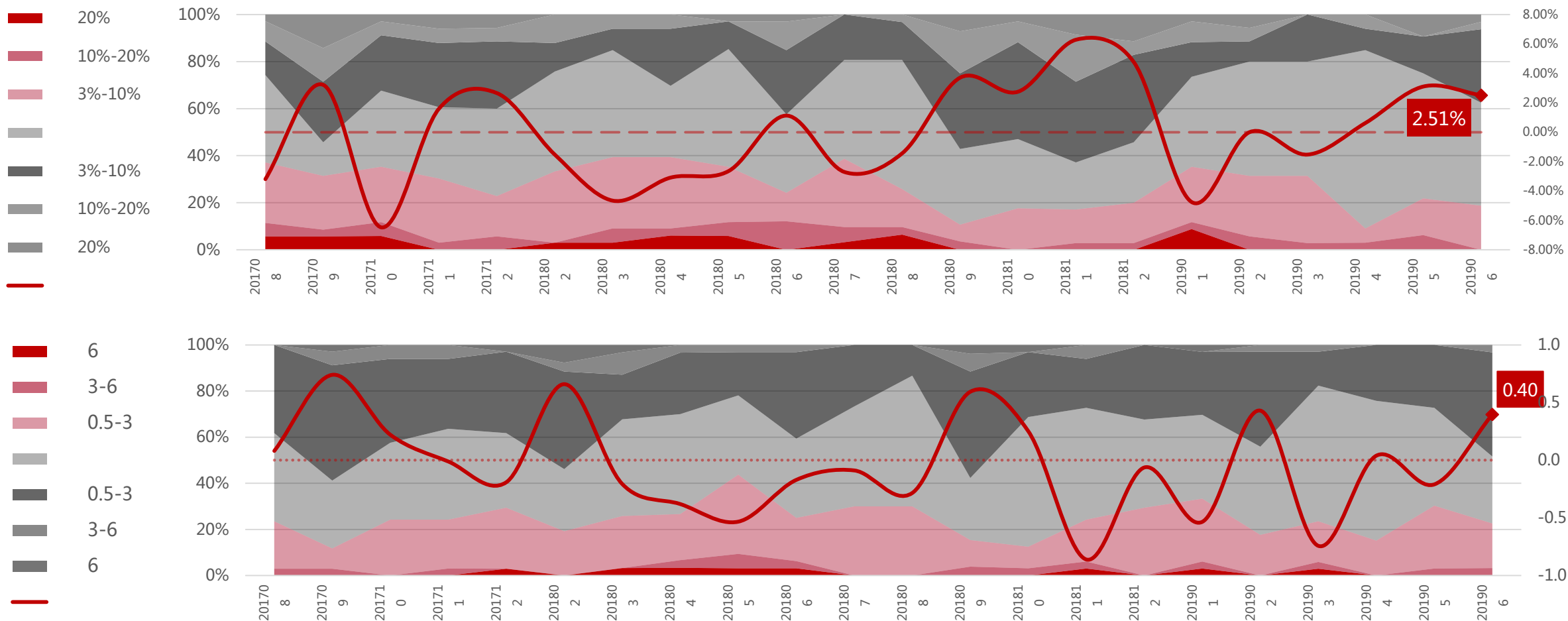
5

6

42

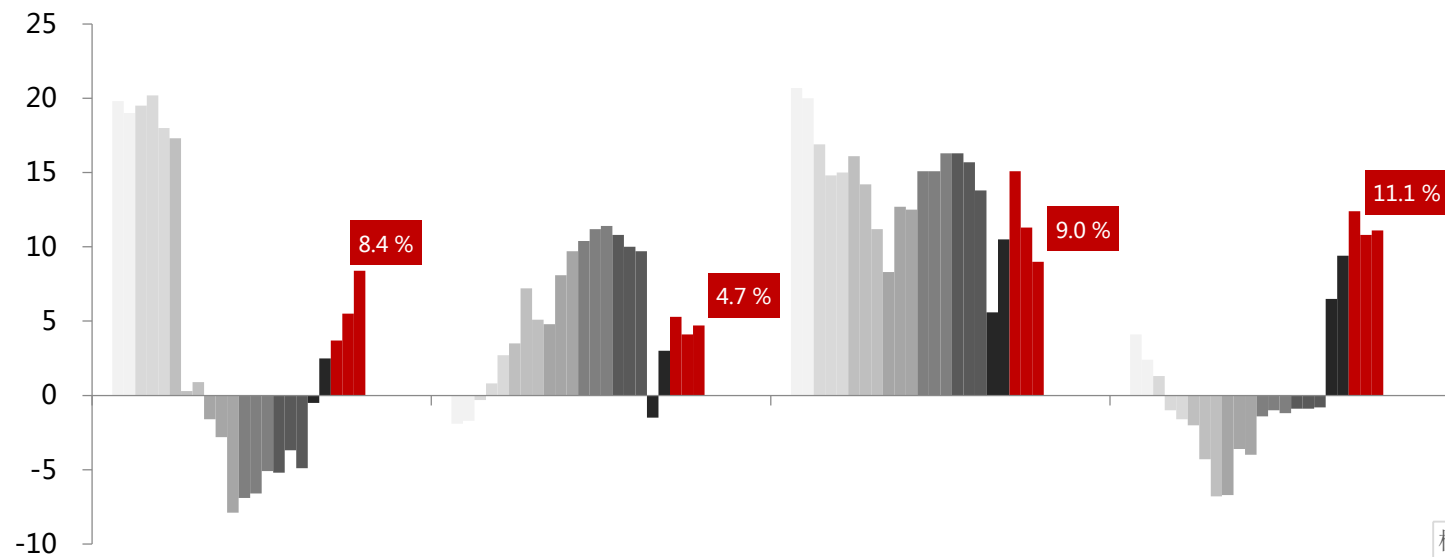
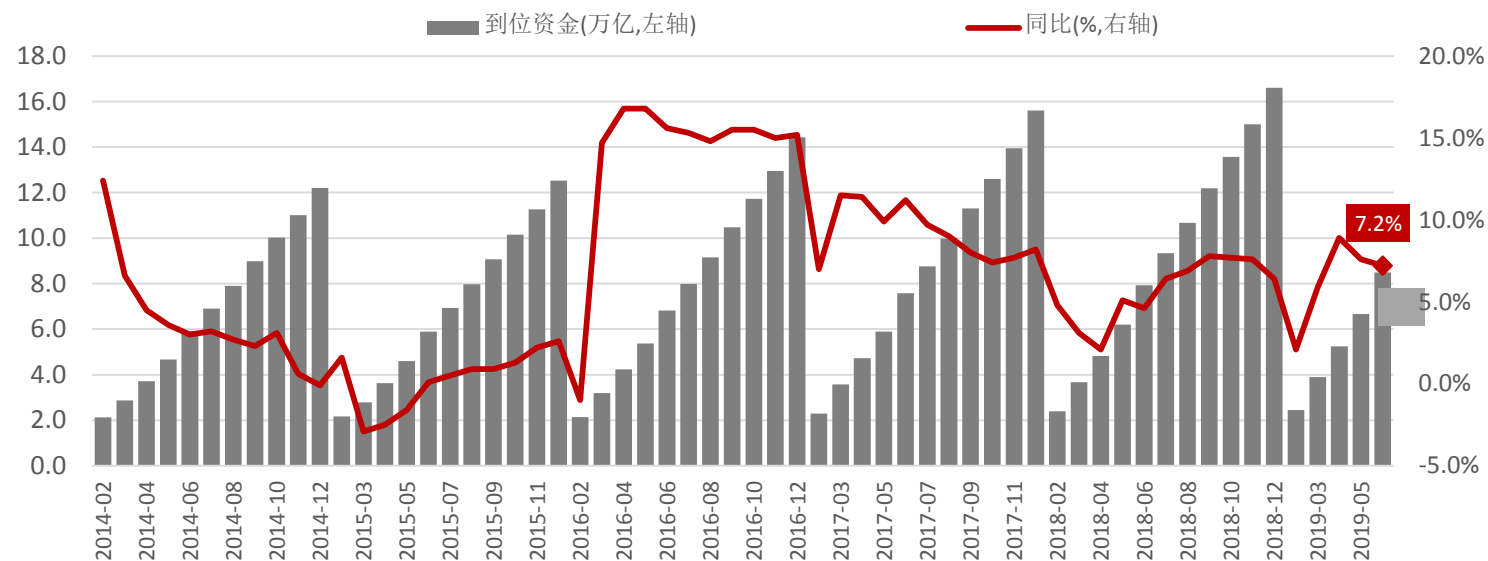
2.5

0.4



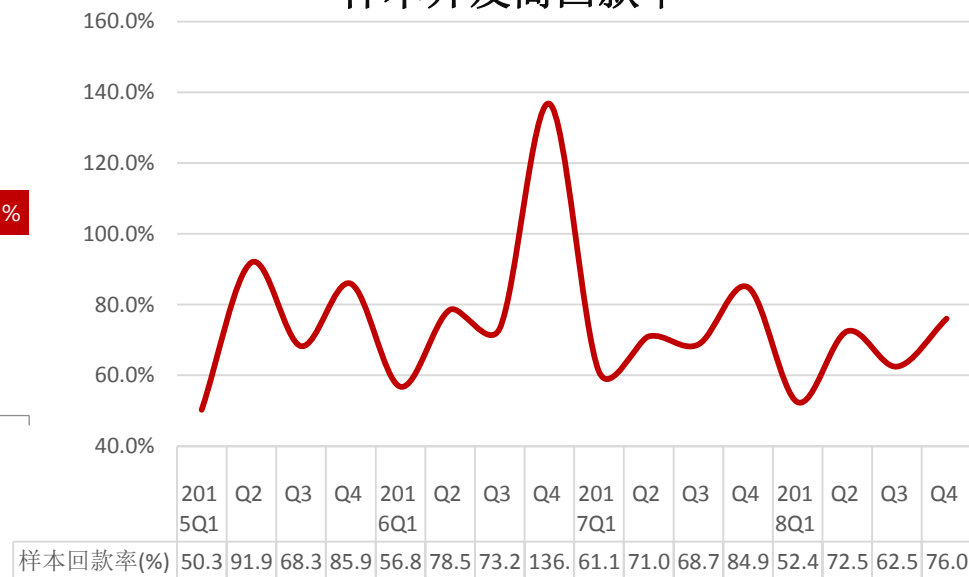
2019

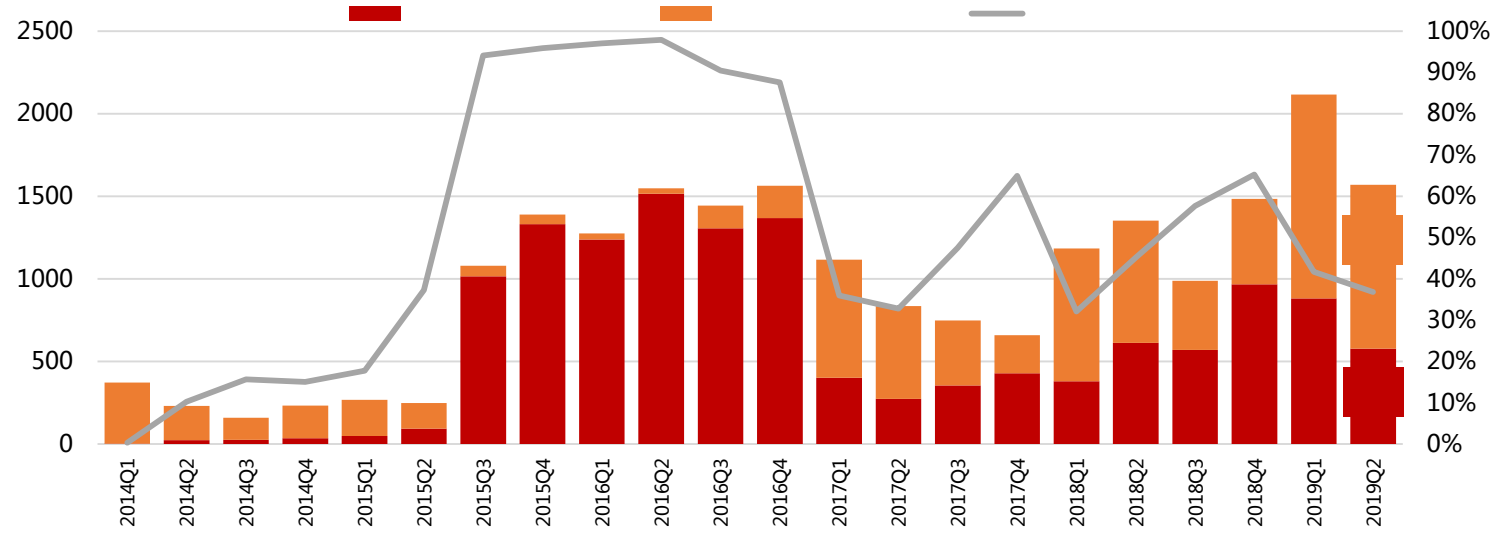
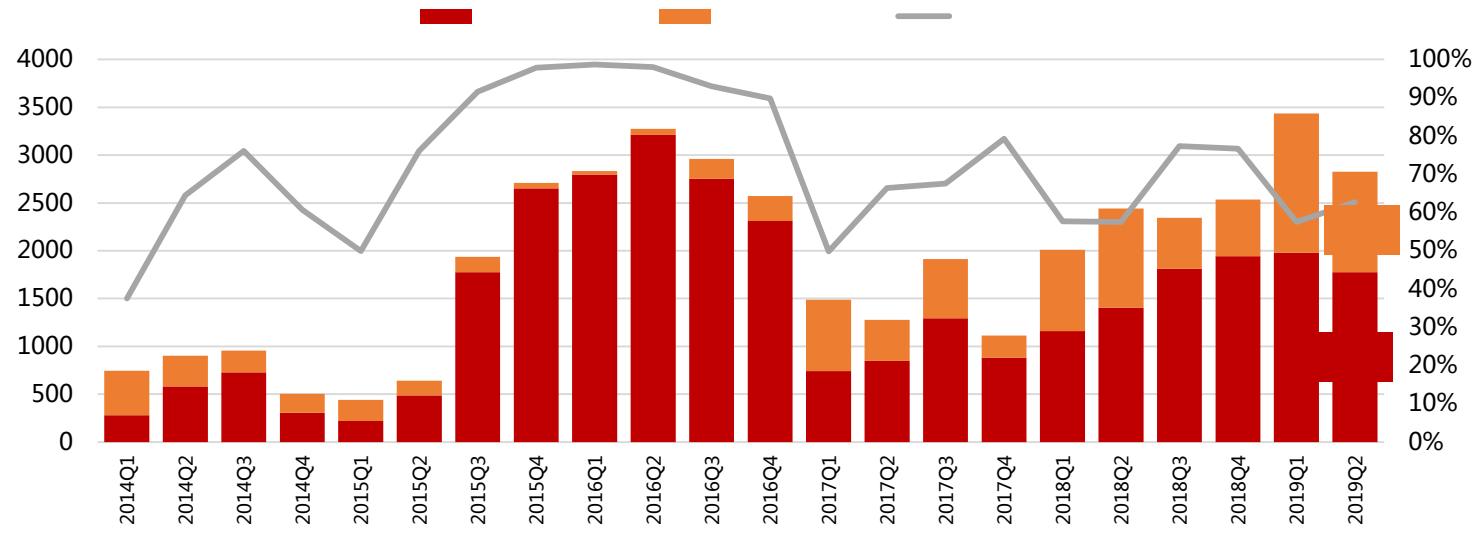
“ ”



6
7.2% “ ”
8.5
5 6

样本开发商回款率





3,753

1,459

44%

1,053

47%

2226

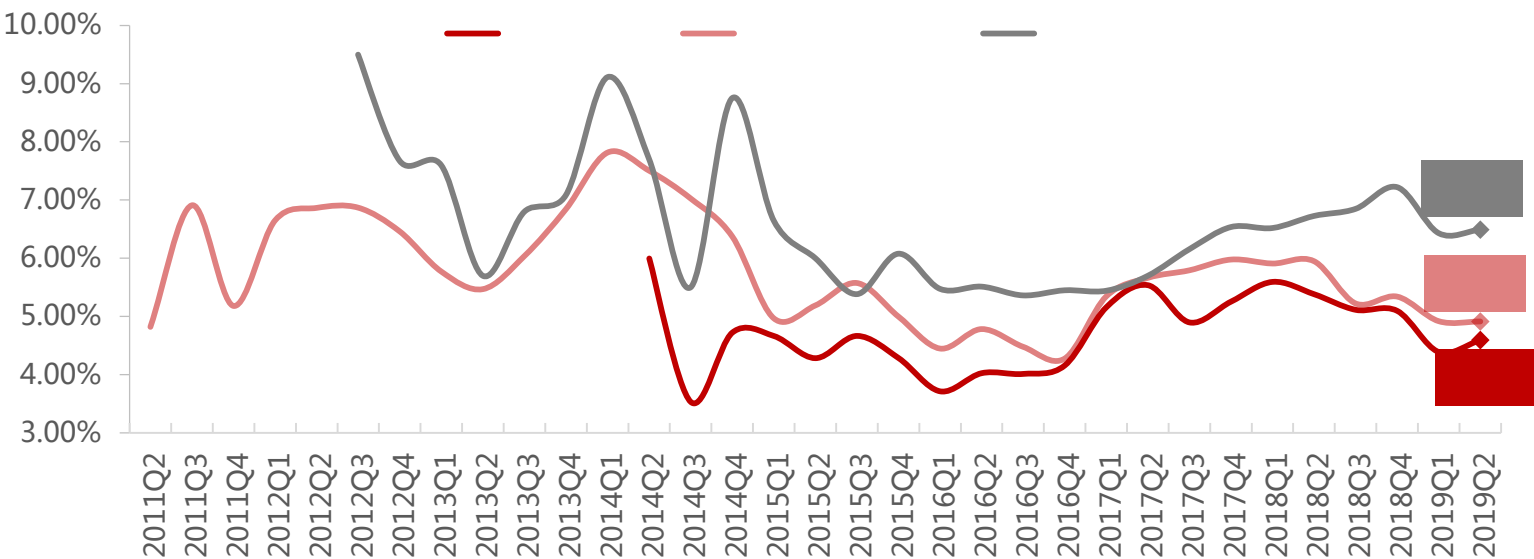
34%

5

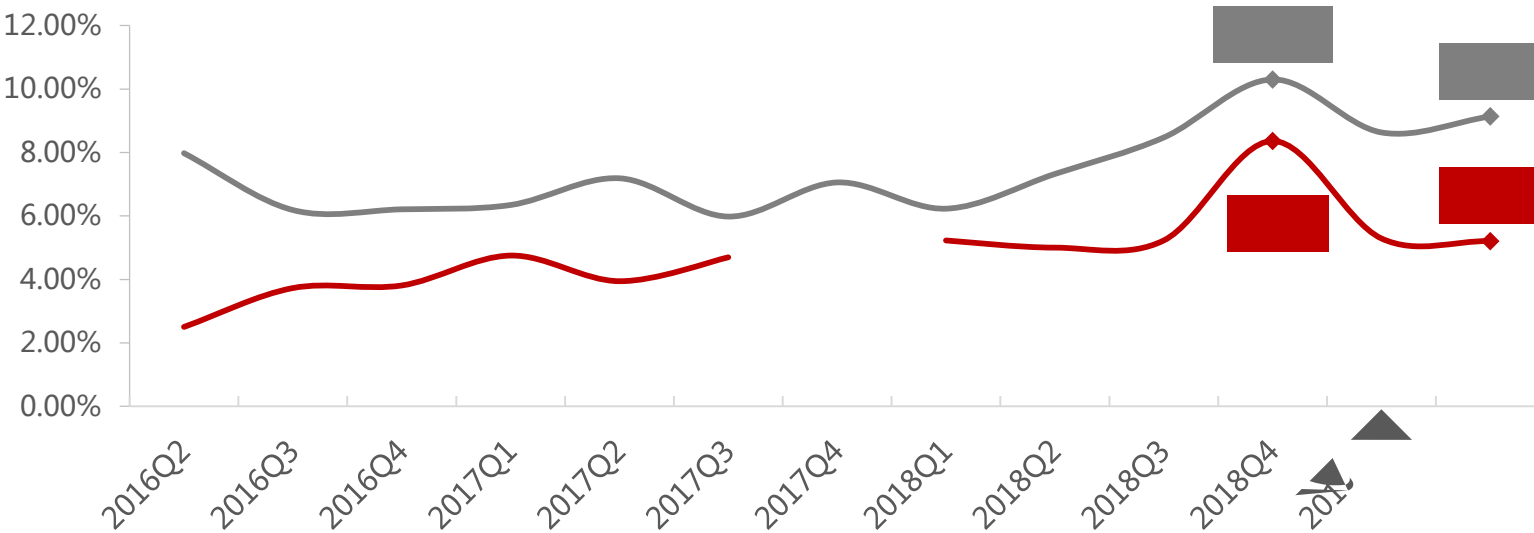
23

6

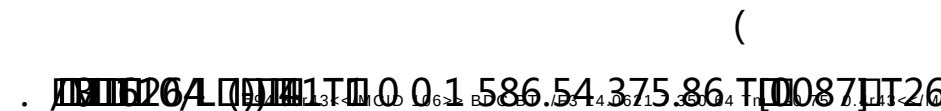
4

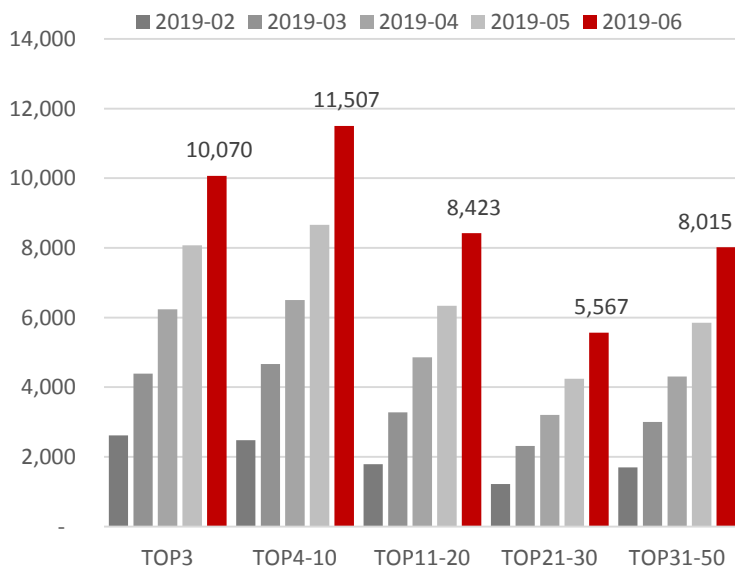
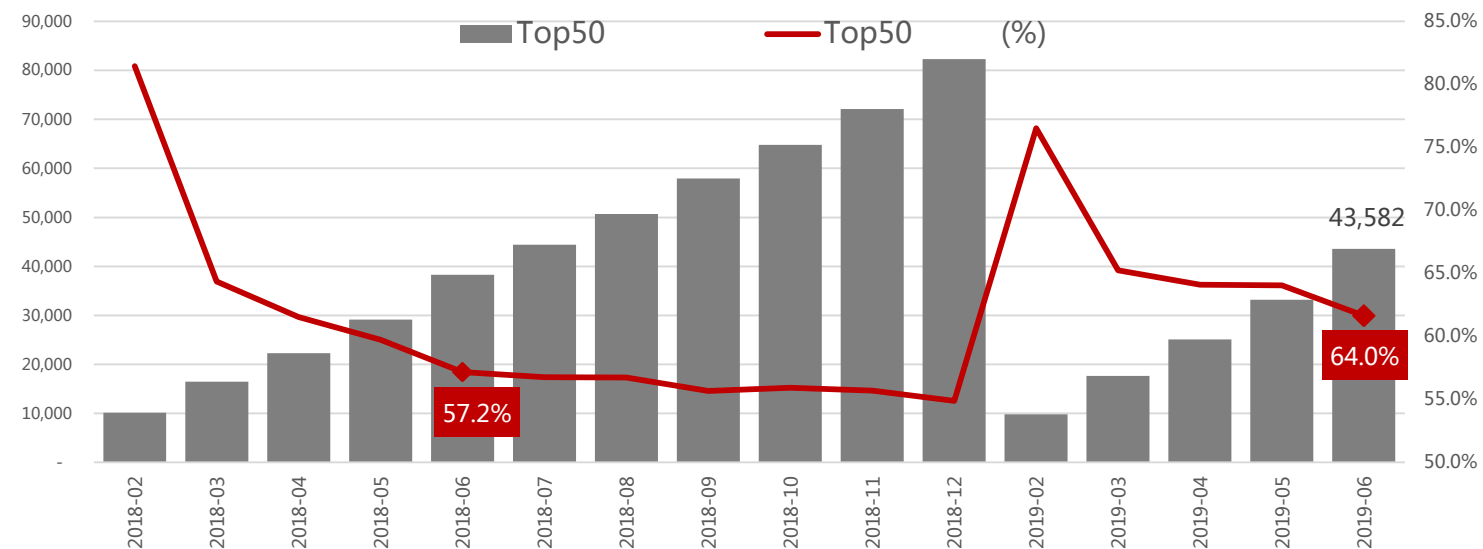


2018
“ ”
5
23



1.5%-2%
4



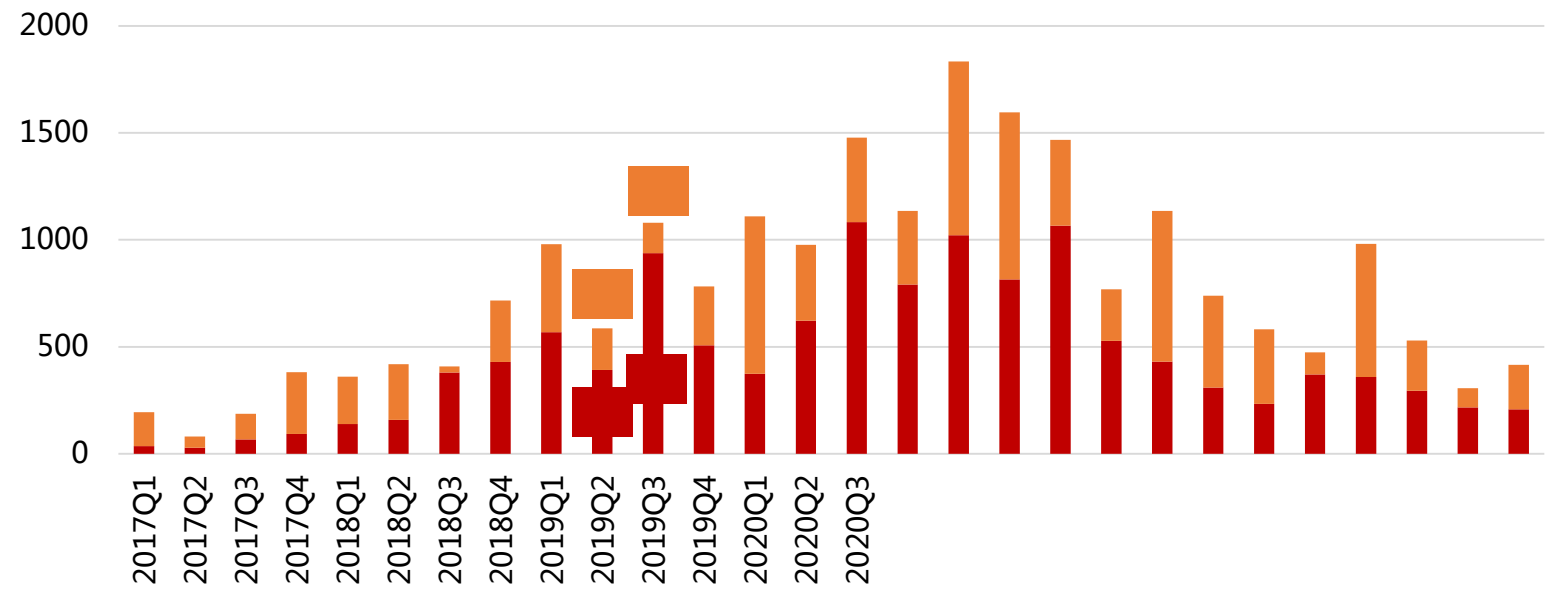
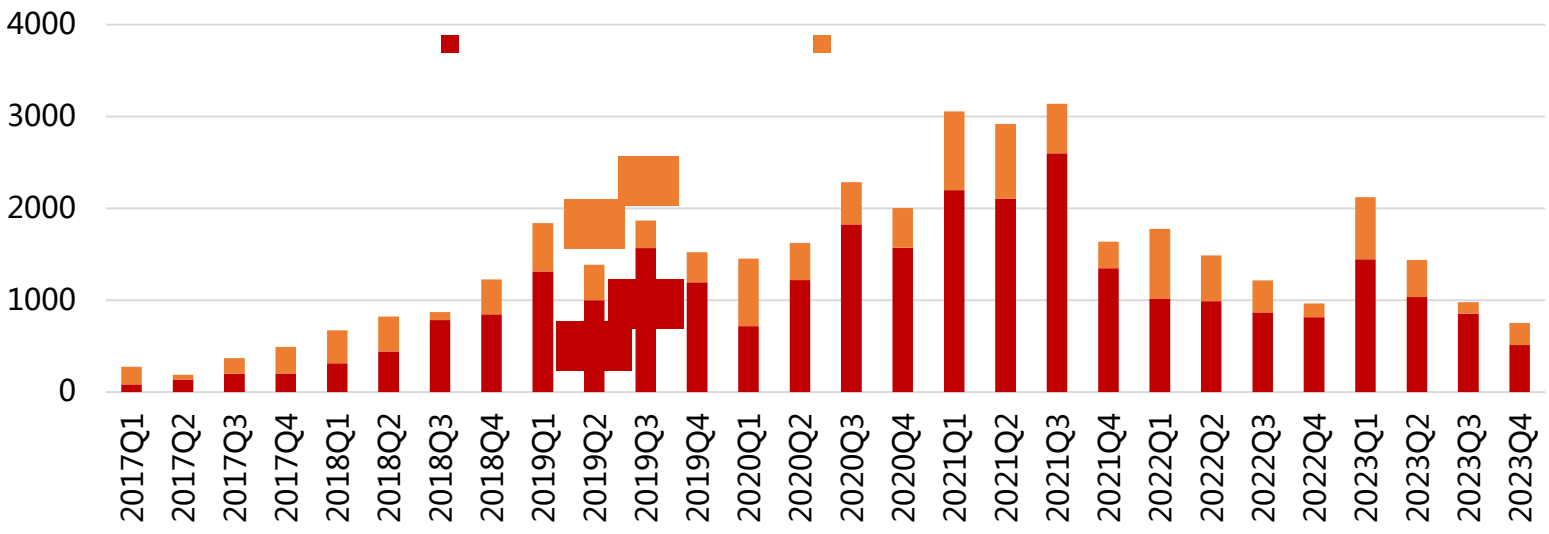


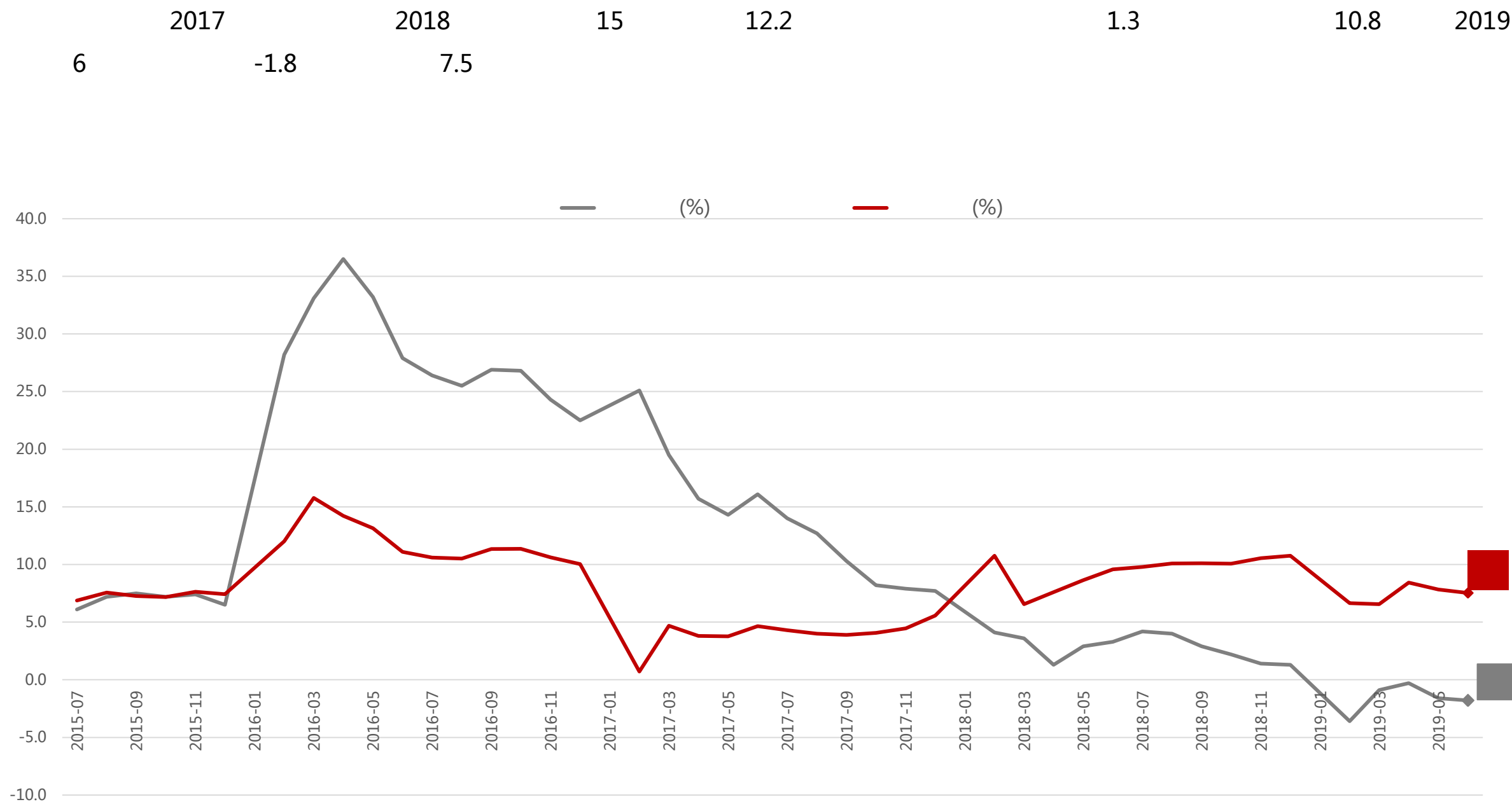
	-21.9%	-12.5%	-6.8%	-2.6%	-1.2%
	11.8%	23.3%	24.9%	23.5%	20.1%
	1.3%	12.3%	23.9%	26.9%	26.6%
	-10.0%	2.5%	1.4%	1.1%	3.6%
	5.7%	19.8%	29.5%	25.8%	23.8%

6 Top50 4.4
13.9% 1-5 0.1
26.6 64.0%
6.8
2017 2018
Top3
1.0 1.2% Top4-10
1.2 20.1% Top11-20
0.8 26.6%
Top3 Top4-10 Top11-20

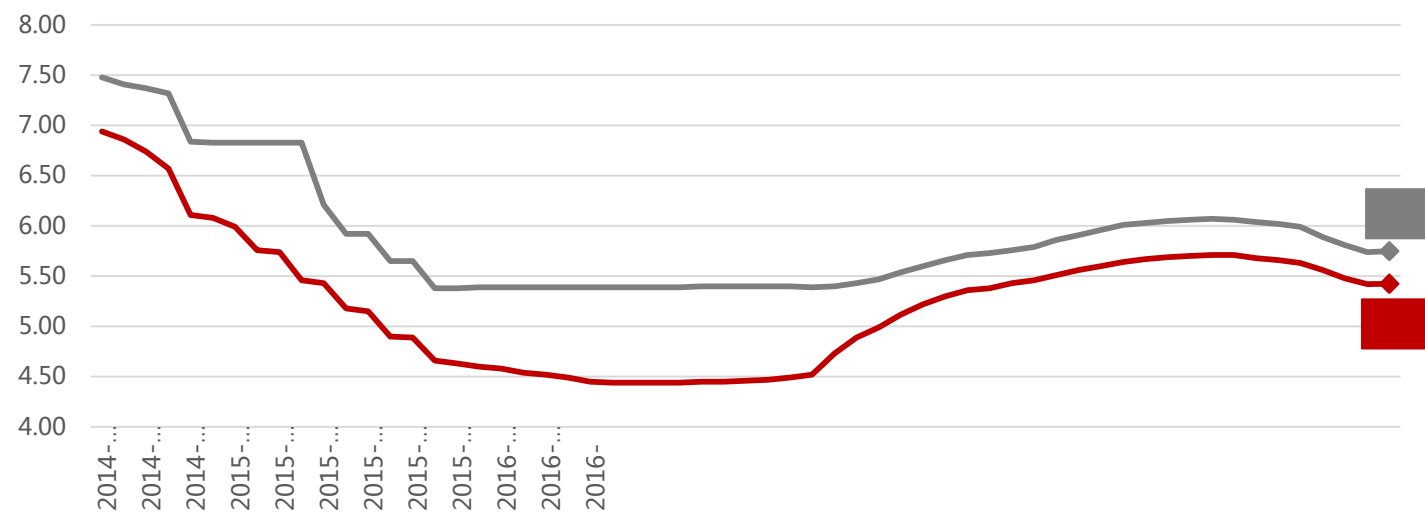
Top3
10 Top11-20
Top4-





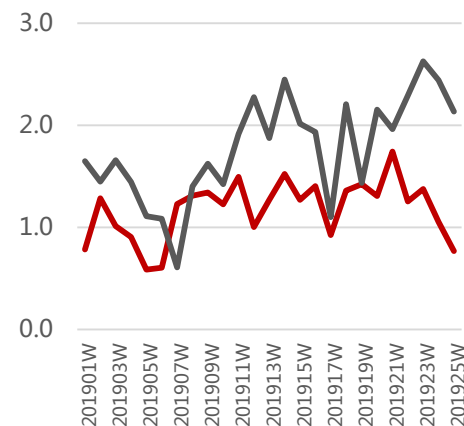
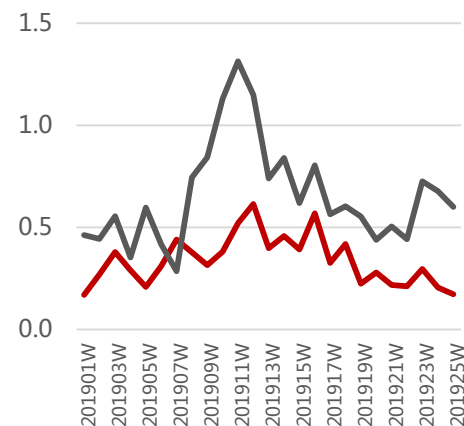
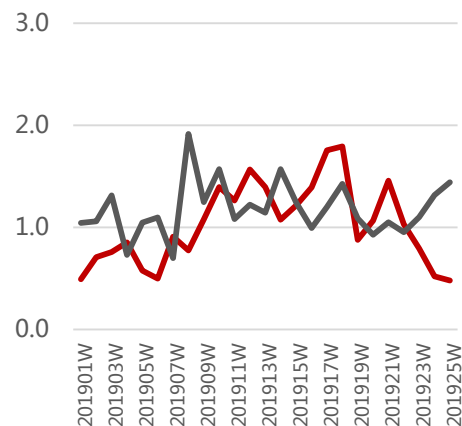
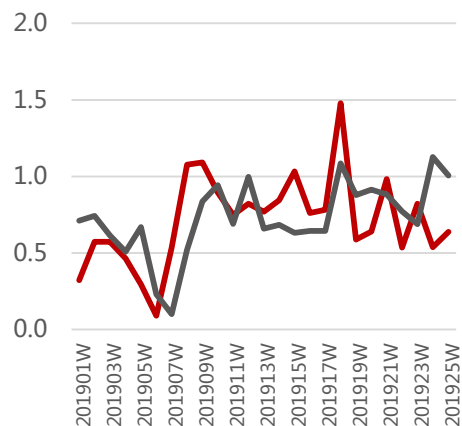
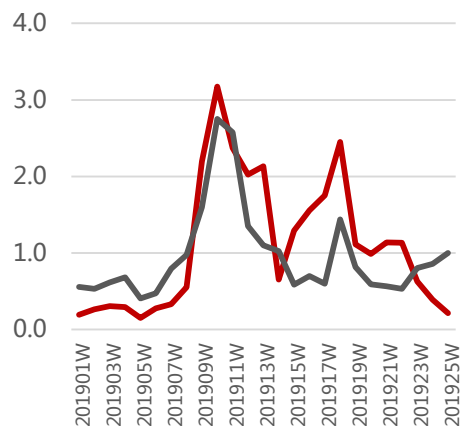
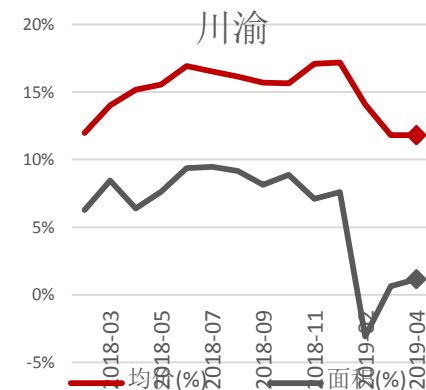
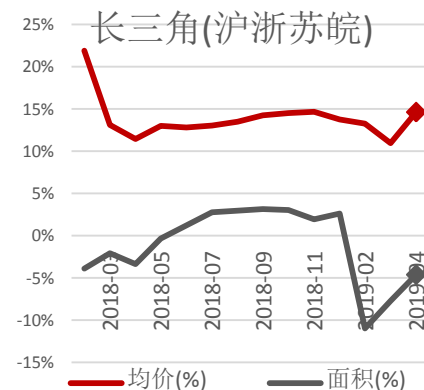
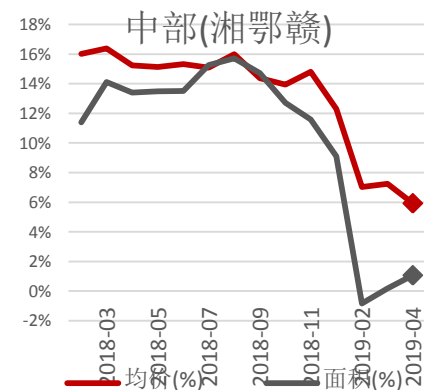
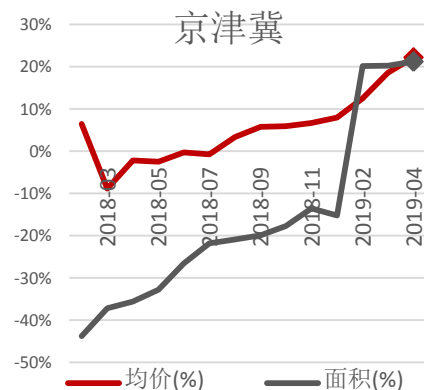
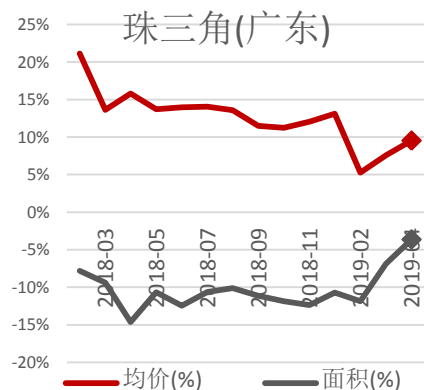






3

3



”

”

4

5%

