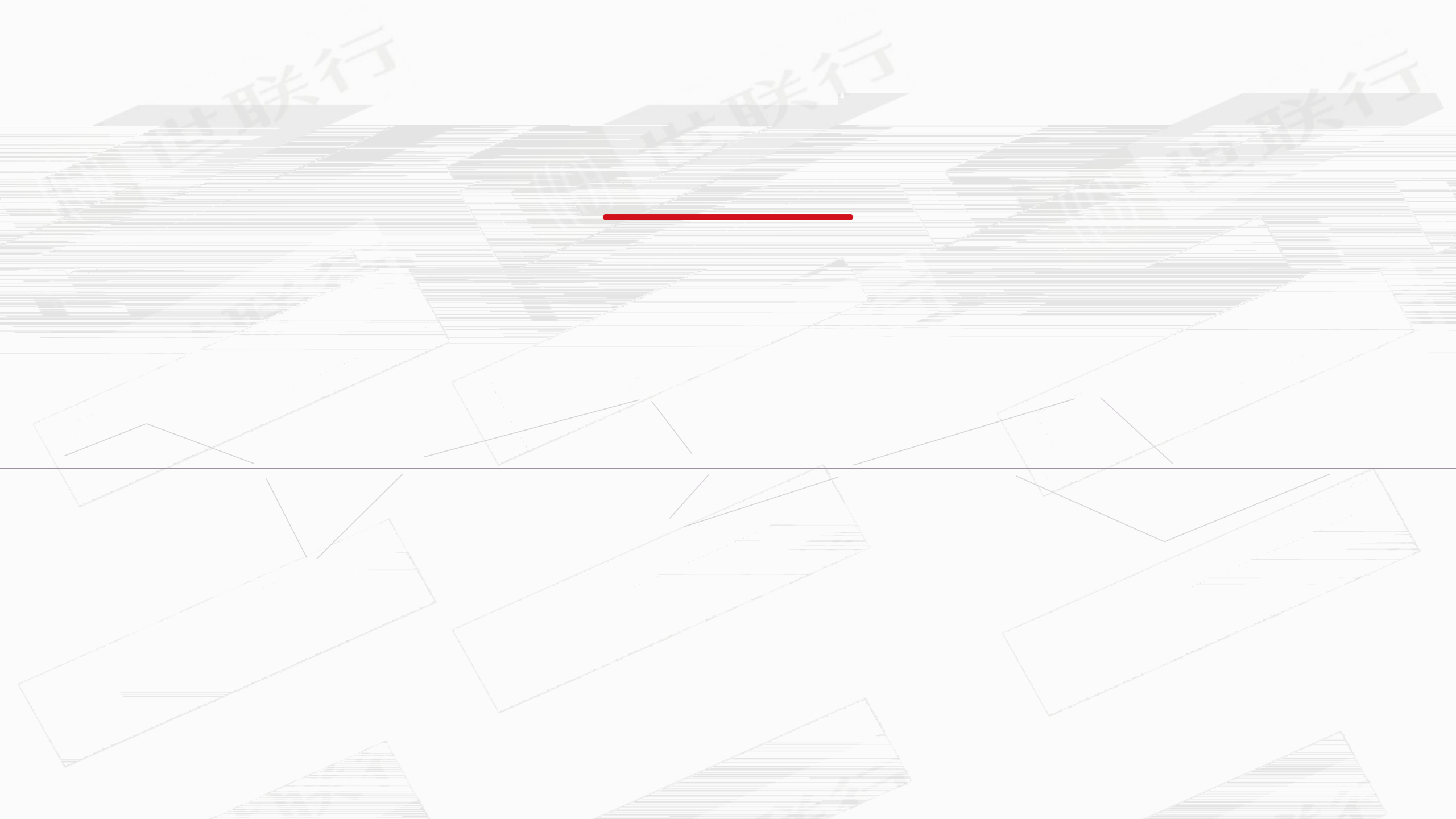




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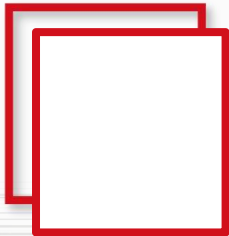


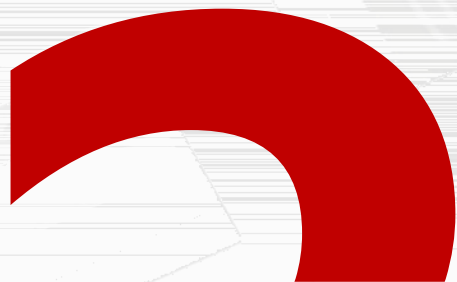


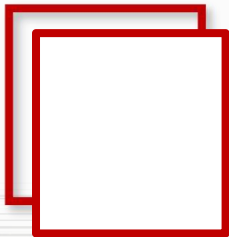


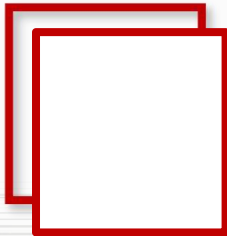


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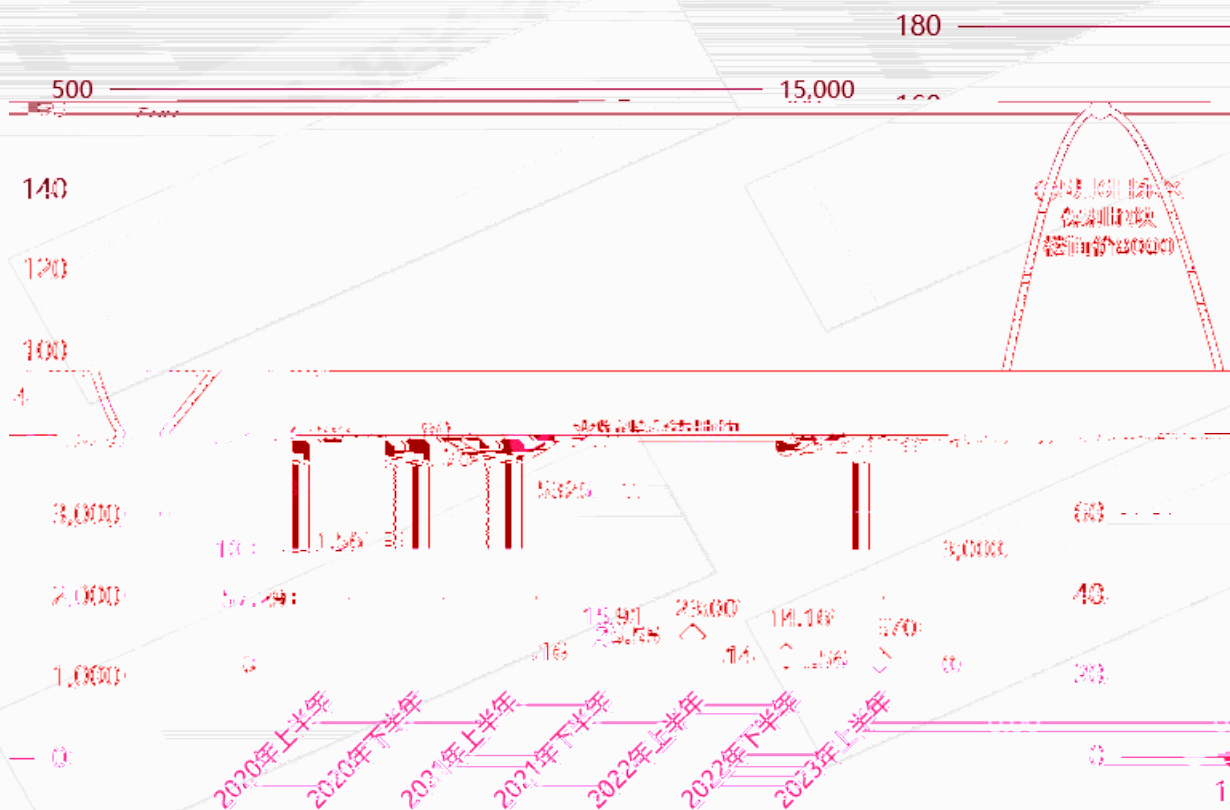






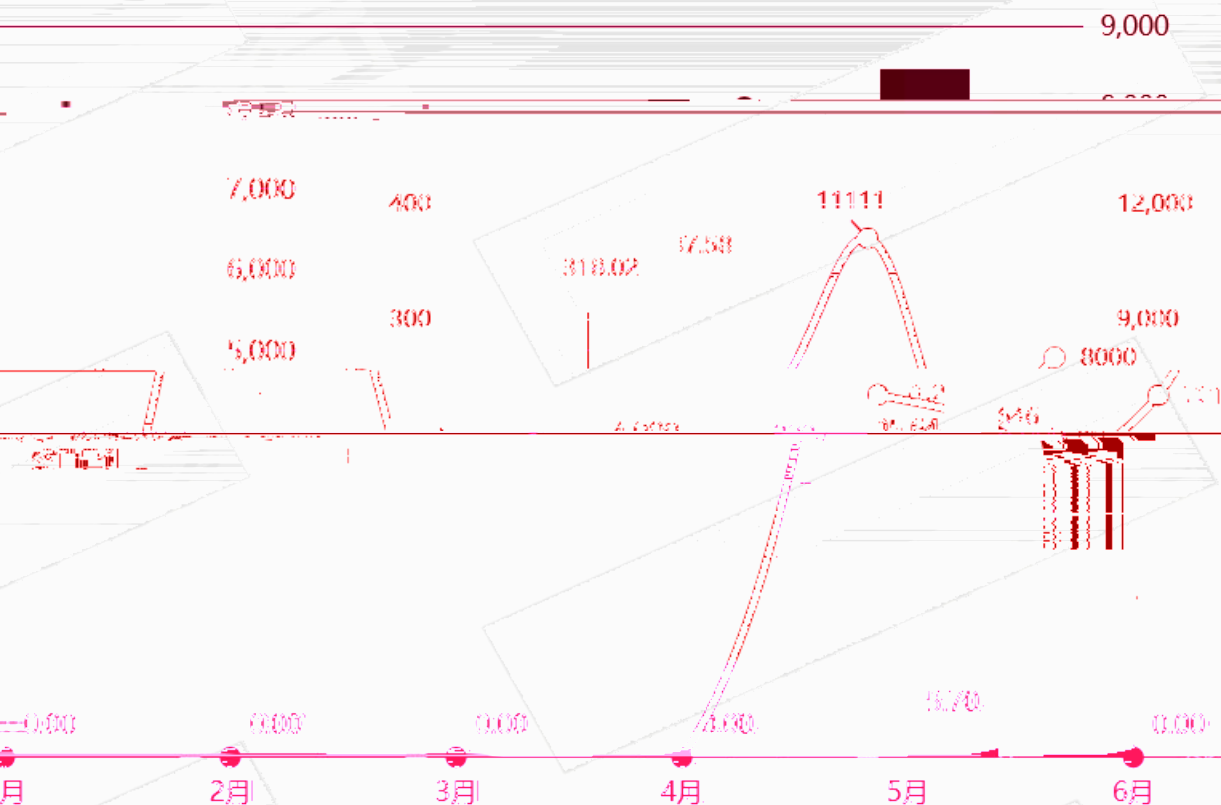
2020-2023年上半年中山商住用地供需量价走势

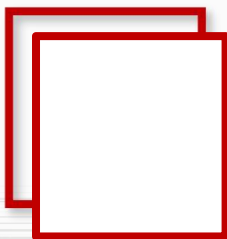
■ 涉宅用地供应建面 (万 m^2 , 左轴) ■ 涉宅用地成交建面 (万 m^2 , 左轴)
◆ 成交金额 (亿元, 左轴) ● 成交楼面价 (元/ m^2 , 右轴)



2023年上半年中山商住用地月度供需量价走势

■ 涉宅用地供应建面 (万 m^2 , 左轴) ■ 涉宅用地成交建面 (万 m^2 , 左轴) ● 成交楼面价 (元/ m^2 , 右轴)





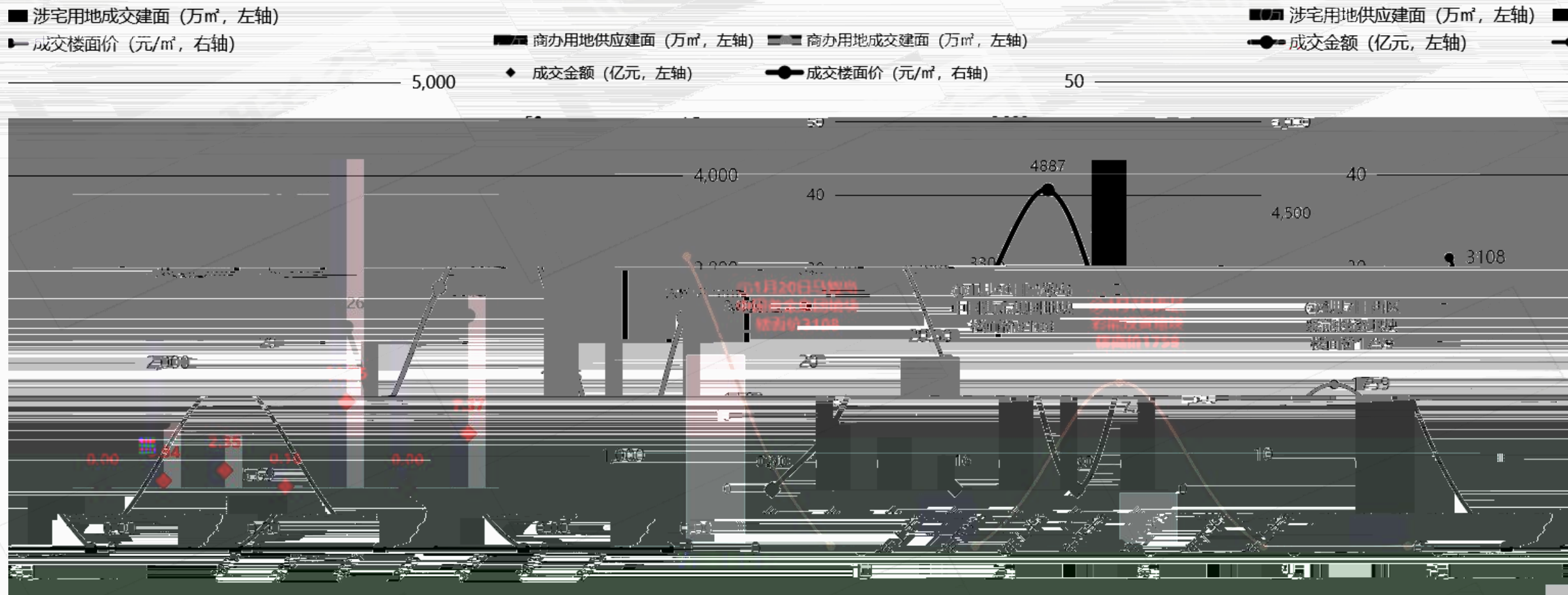
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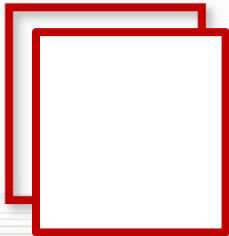
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2020-2022年上半年山东省土地供应与成交

2020-2022年上半年山东省土地供应与成交

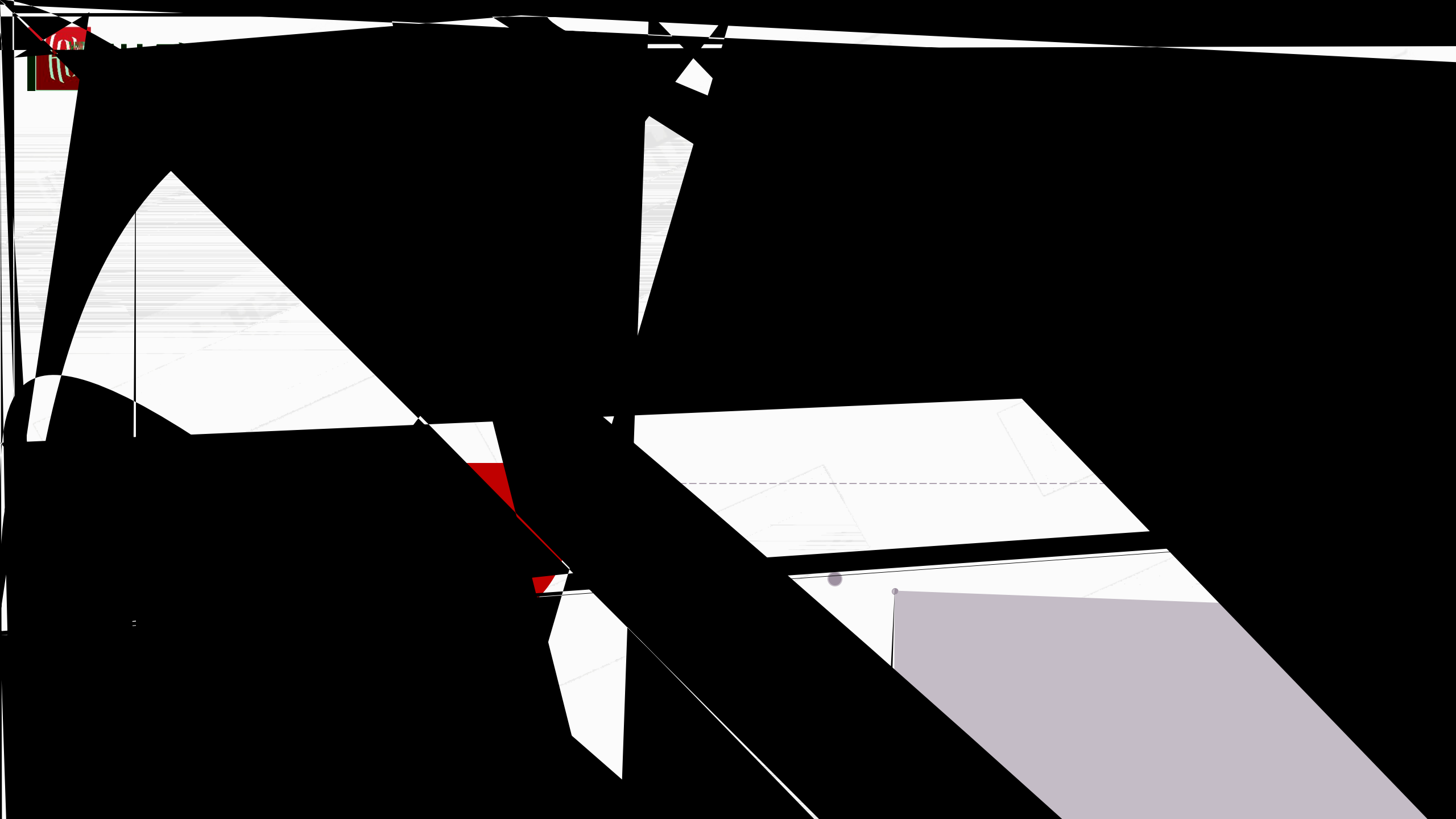


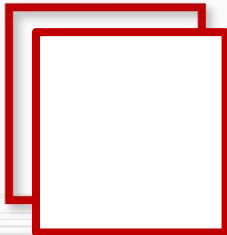




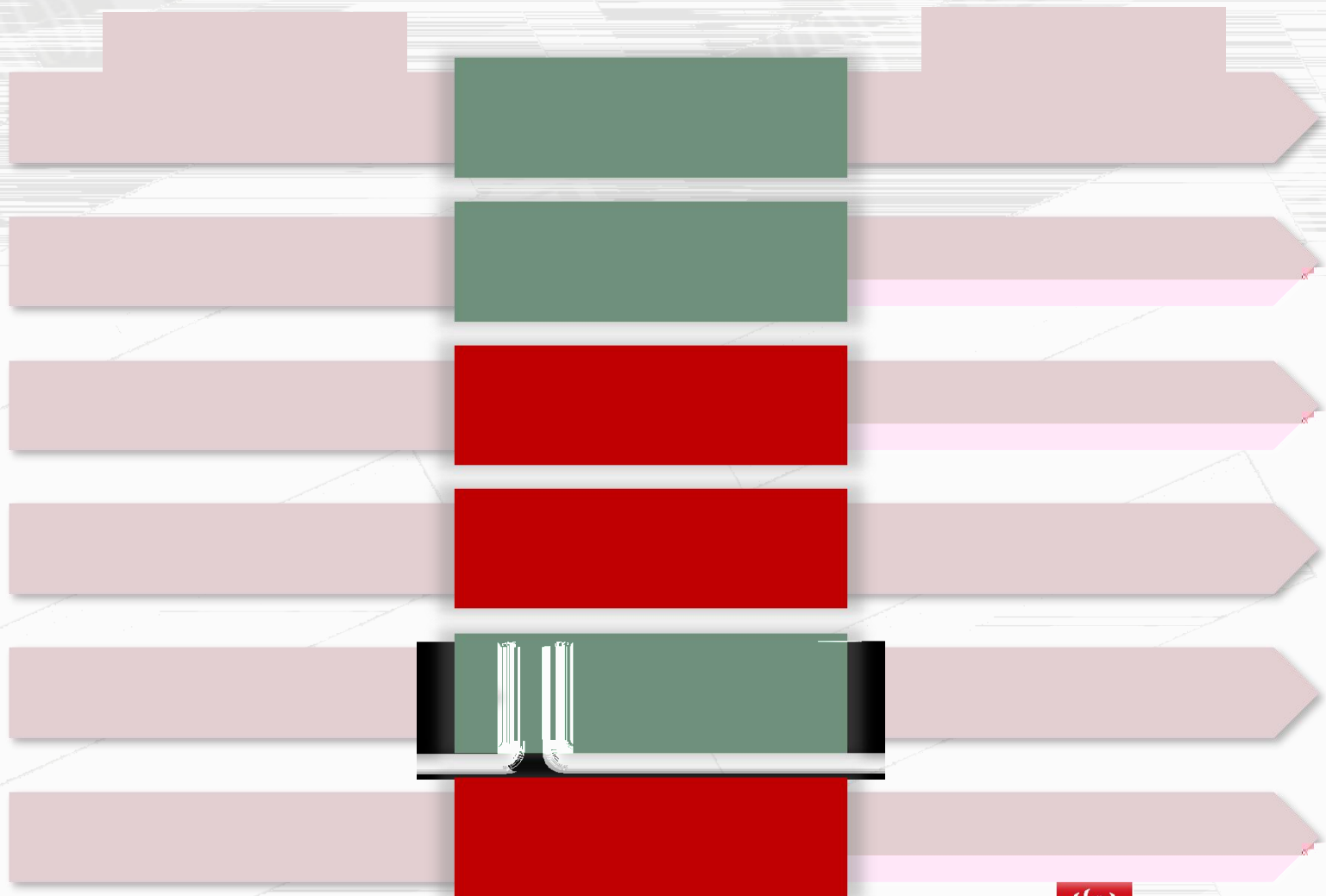
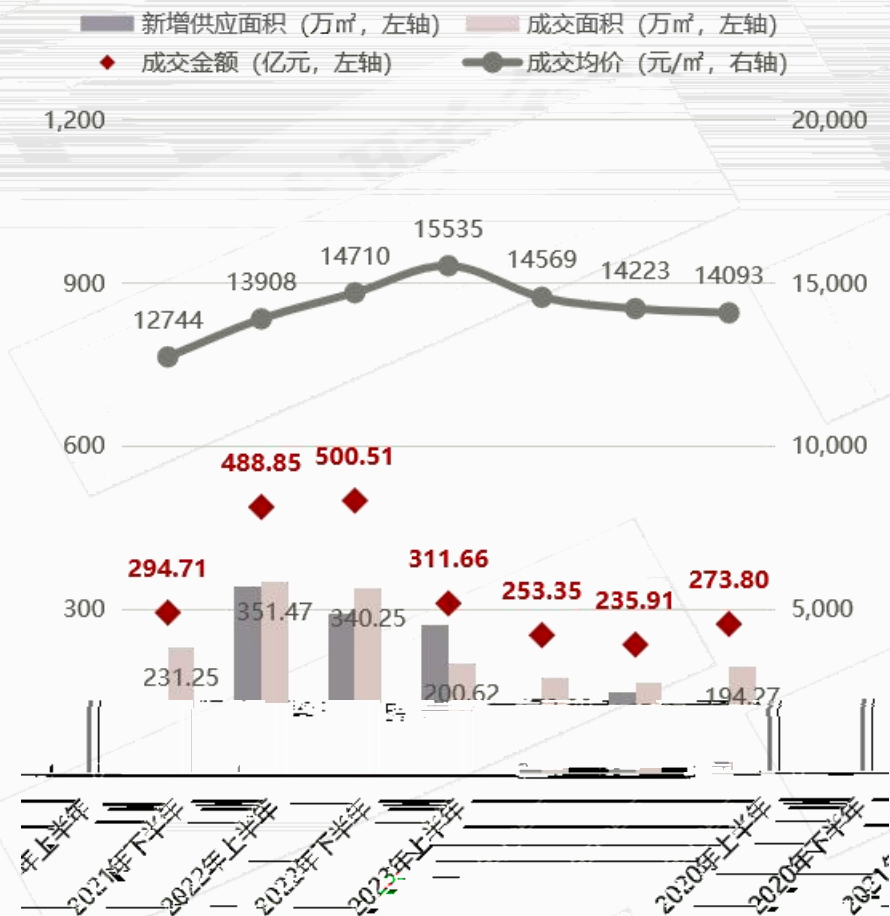
	34							





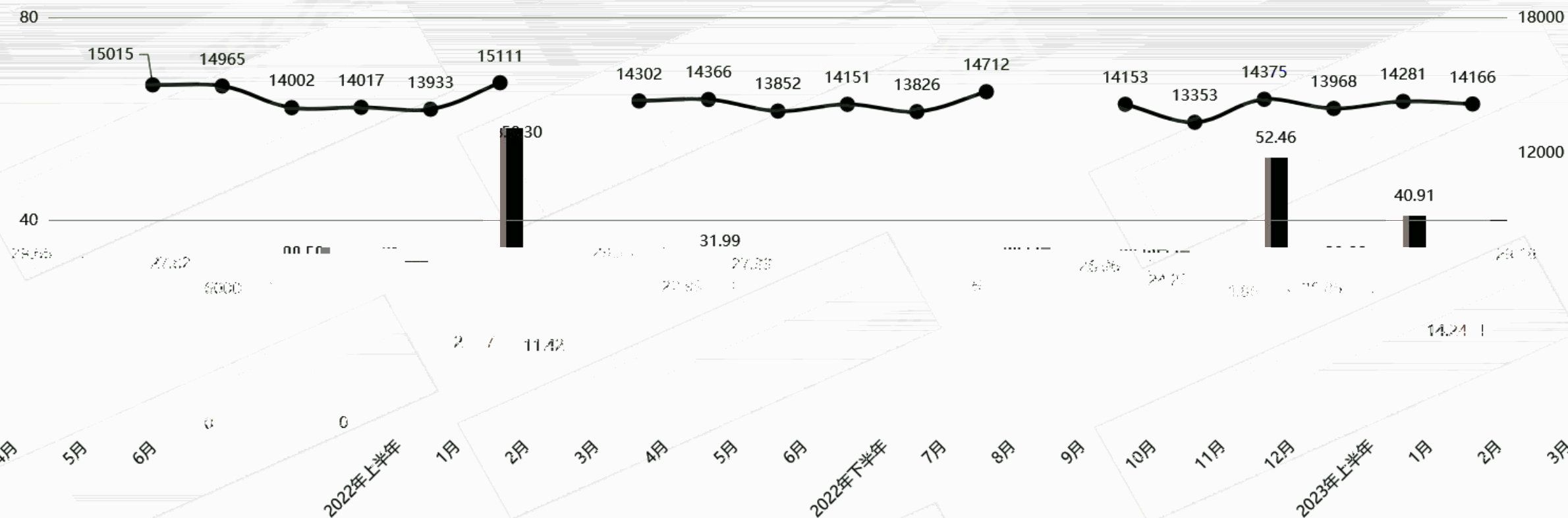


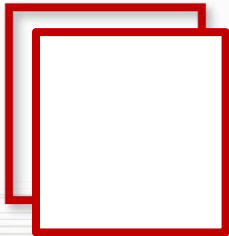
2020-2023年上半年中山住宅市场供需量价走势



2022年-2023年上半年中山住宅月度新增与成交量价情况

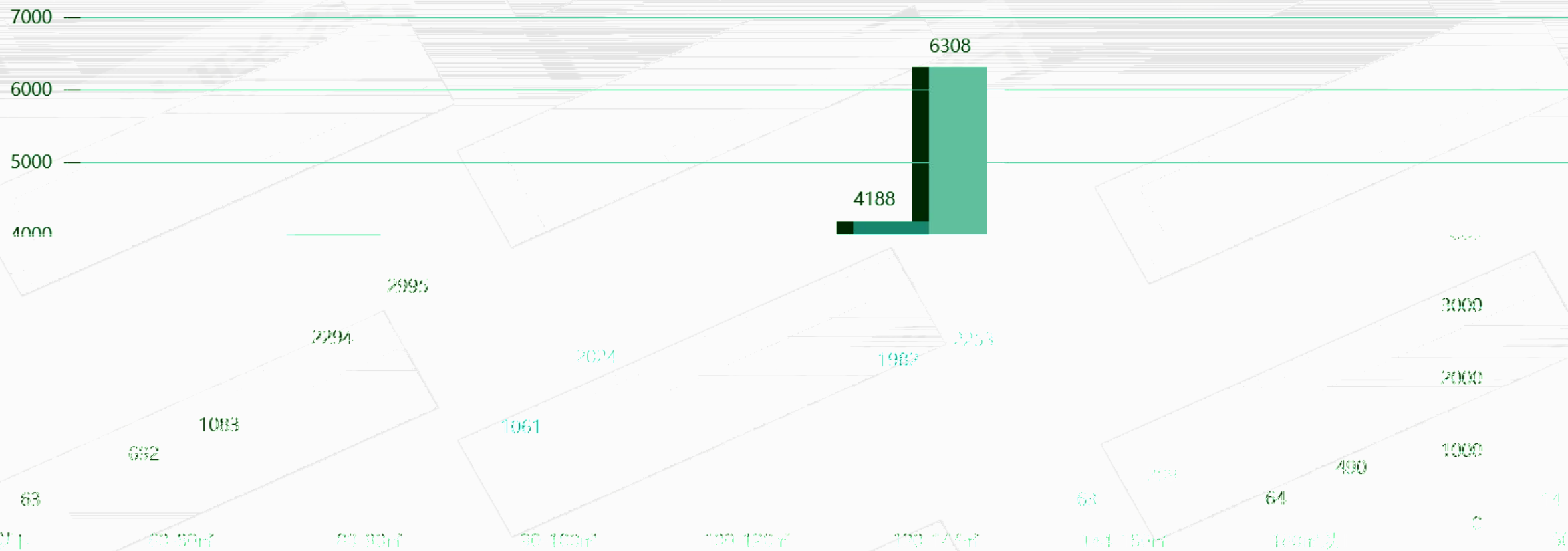
■ 新增供应面积 (万㎡) ■ 成交面积 (万㎡) ● 成交均价 (元/㎡, 右轴)

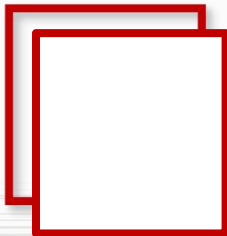




2023年上半年中山住宅类各面积段供销情况

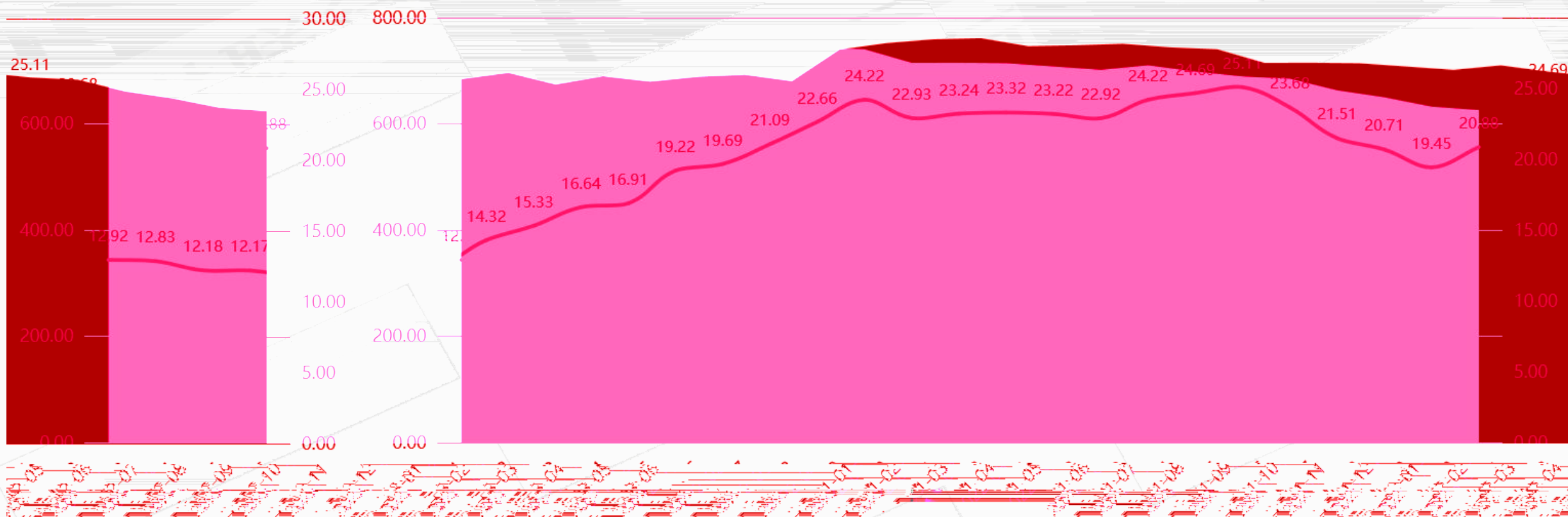
■ 新增套数 (套) ■ 成交套数 (套)

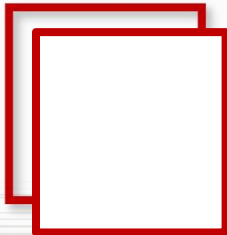




2021年1月-2023年6月中山住宅月度存量和去化周期

库存面积 (万㎡) 去化周期 (月) 新增面积 (万㎡) 成交面积 (万㎡)





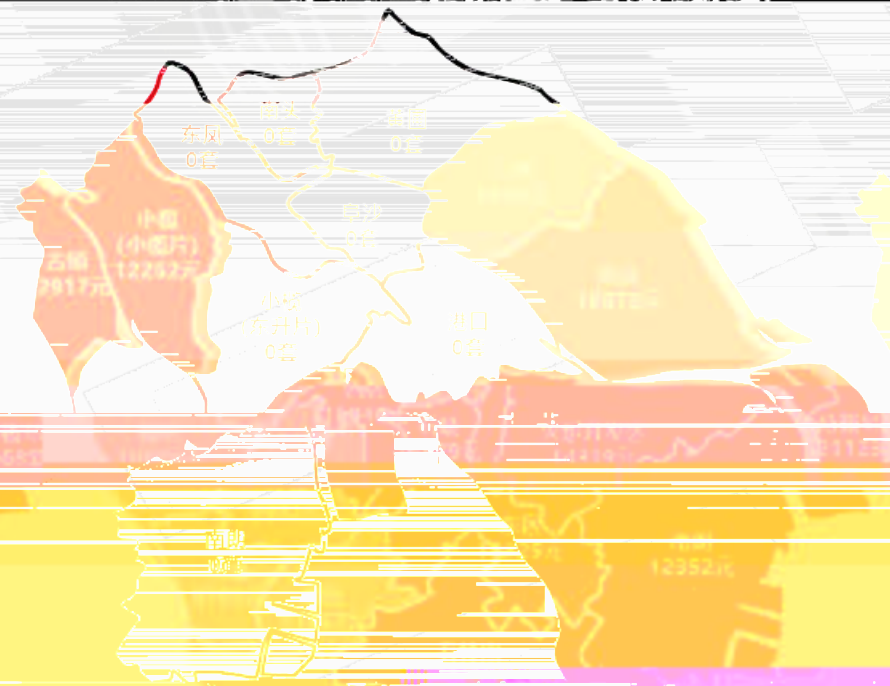
2022年上半年中山各镇区住宅新增套数



2022年上半年中山各镇区住宅成交套数



2022年上半年中山各镇区住宅成交均价



>2000套

1000-2000套

500-1000套

<500套

>15000元/㎡

10000-15000元/㎡

5000-10000元/㎡

<5000元/㎡

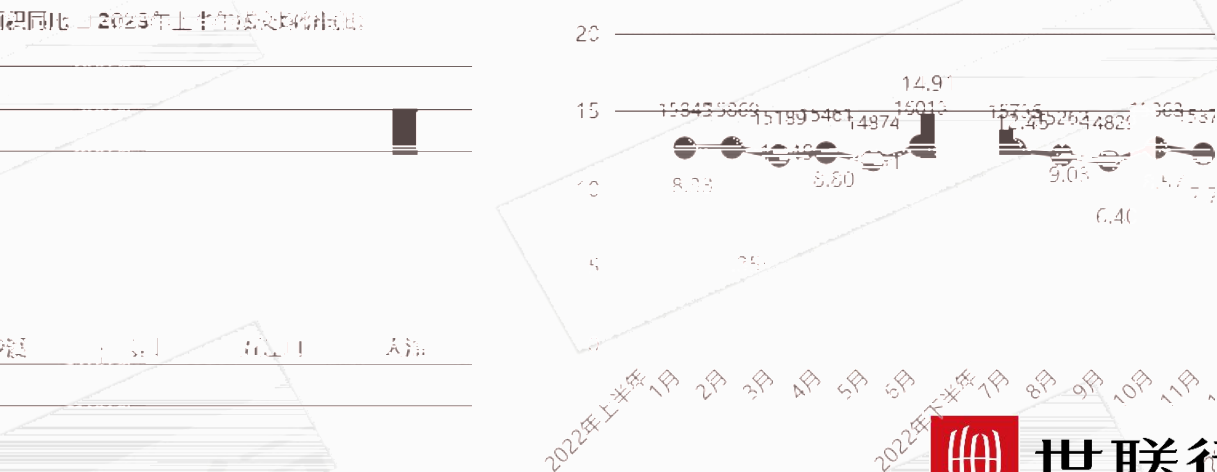
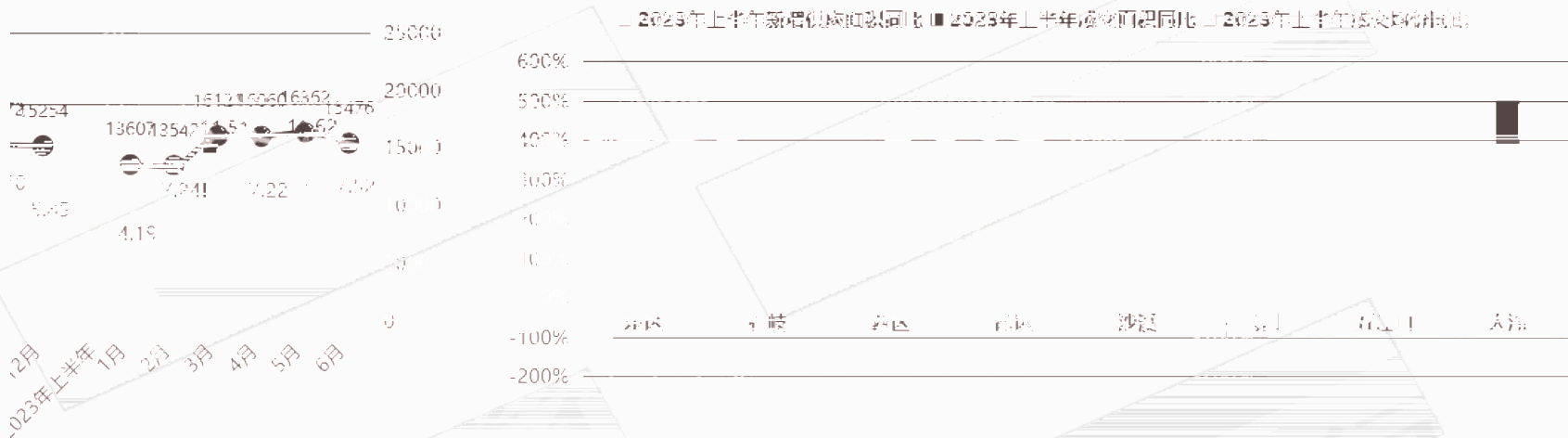
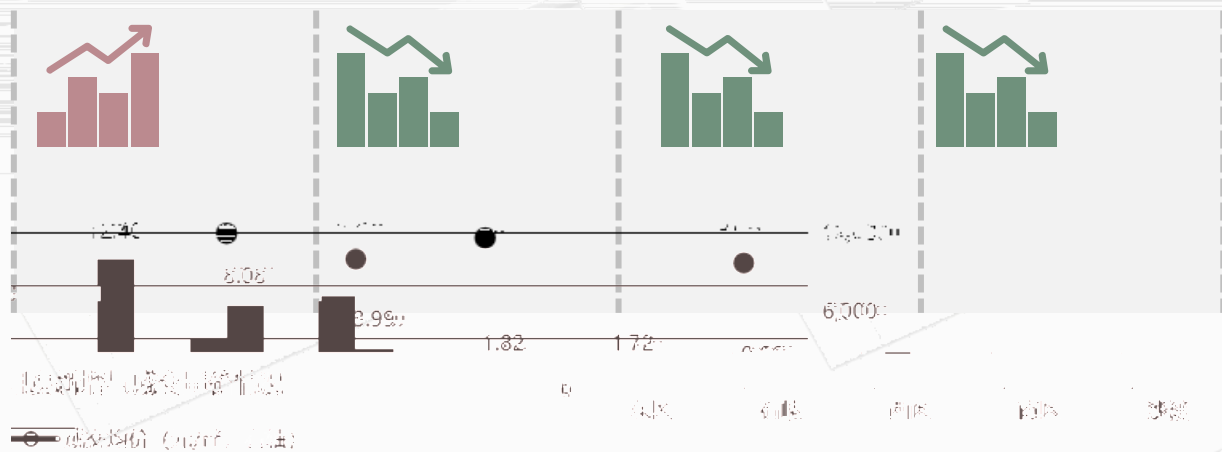
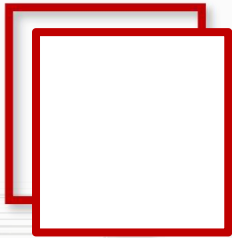
>15000套

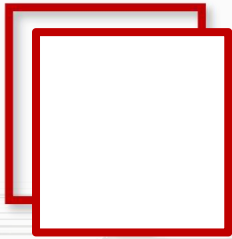
10000-15000套

5000-10000套

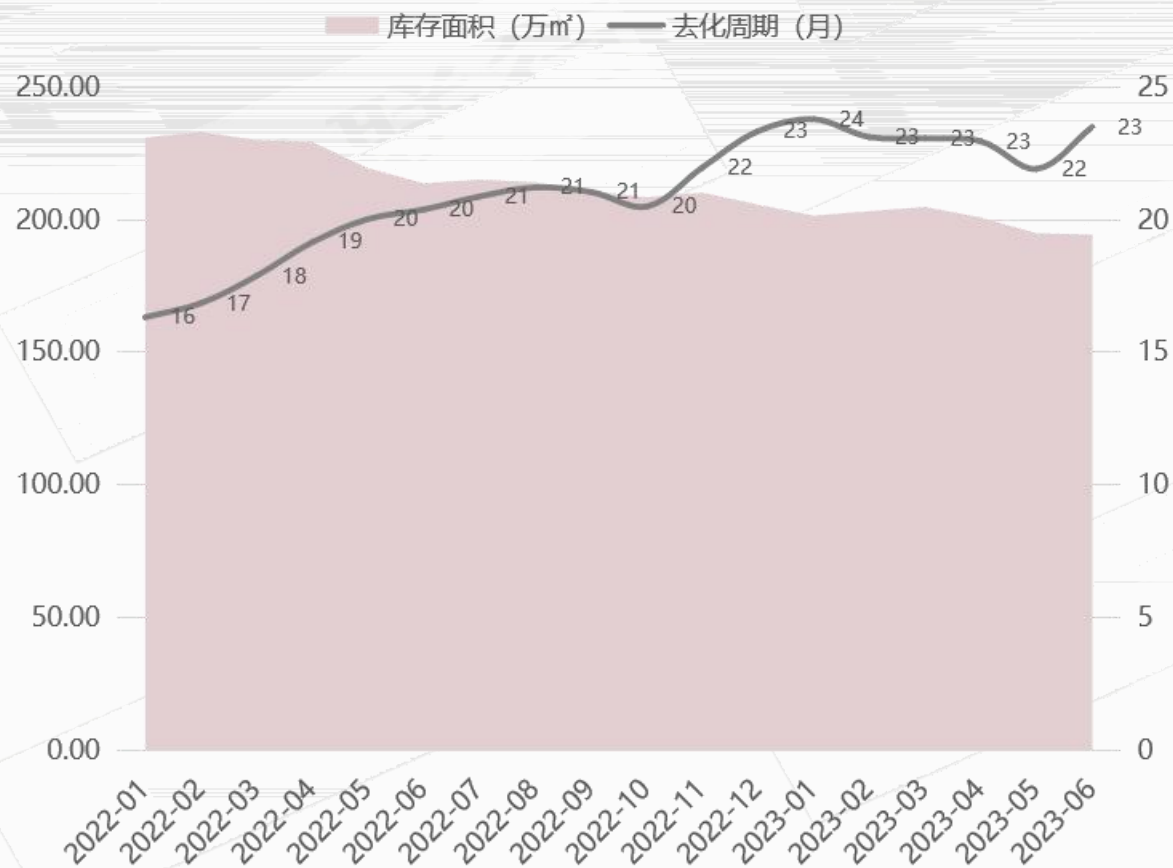
<5000套



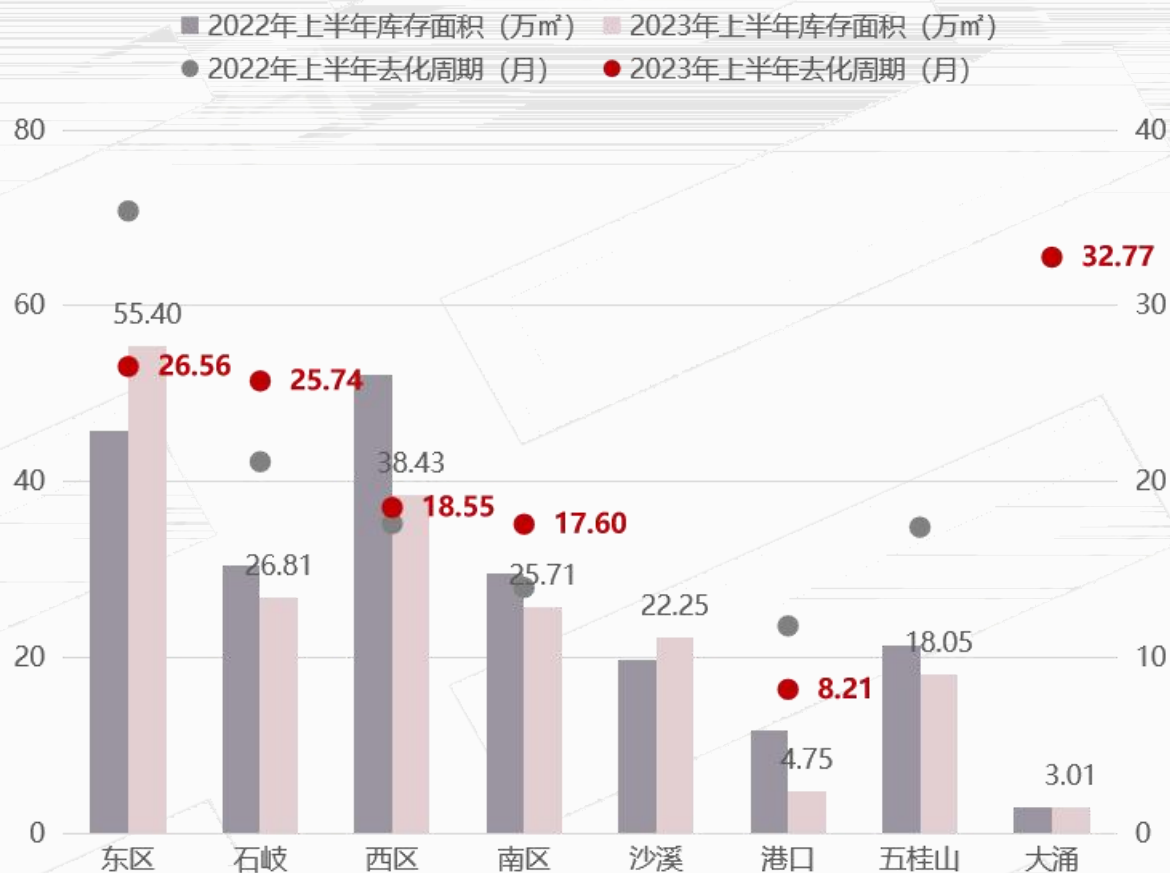


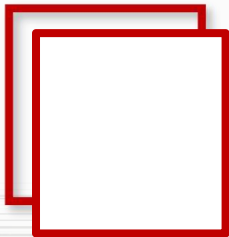


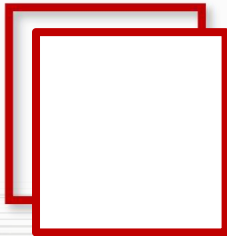
2022年1月-2023年6月中心组团住宅月度存量和去化周期



2022上半年与2023上半年中心组团各镇区住宅存量和去化周期

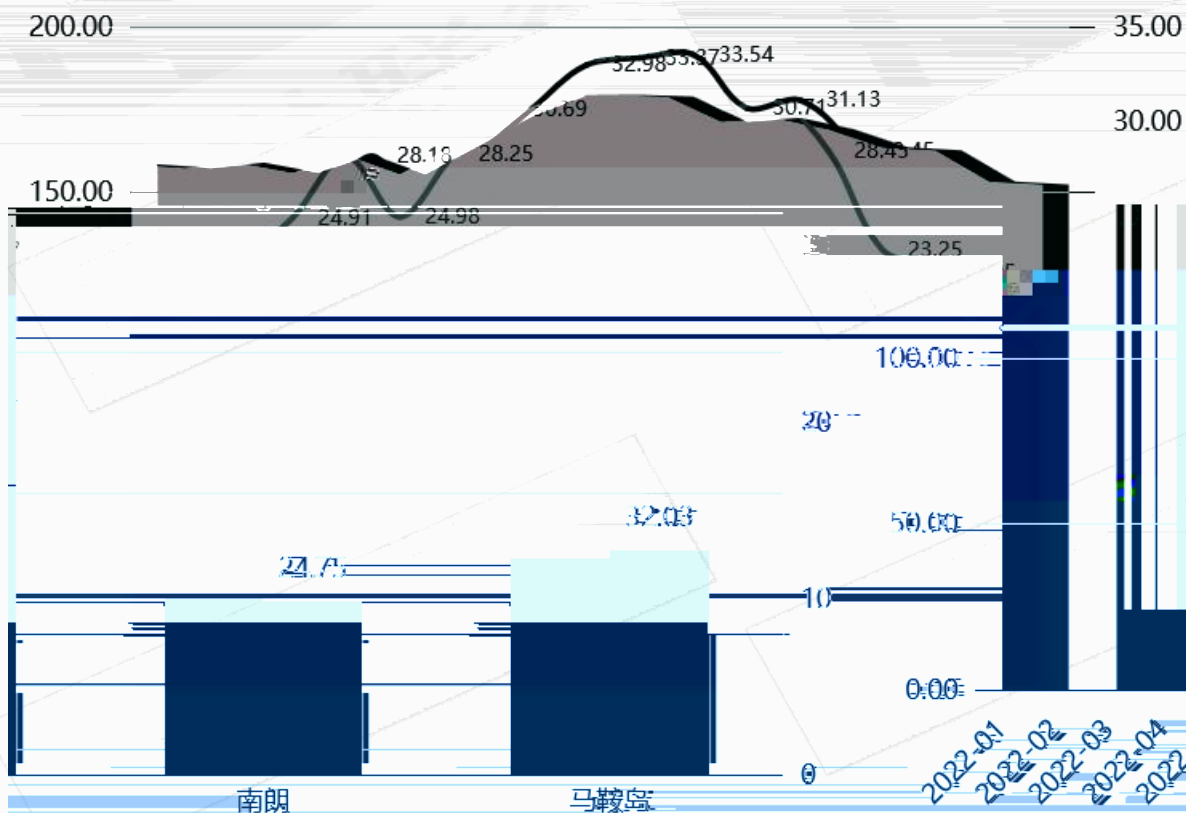






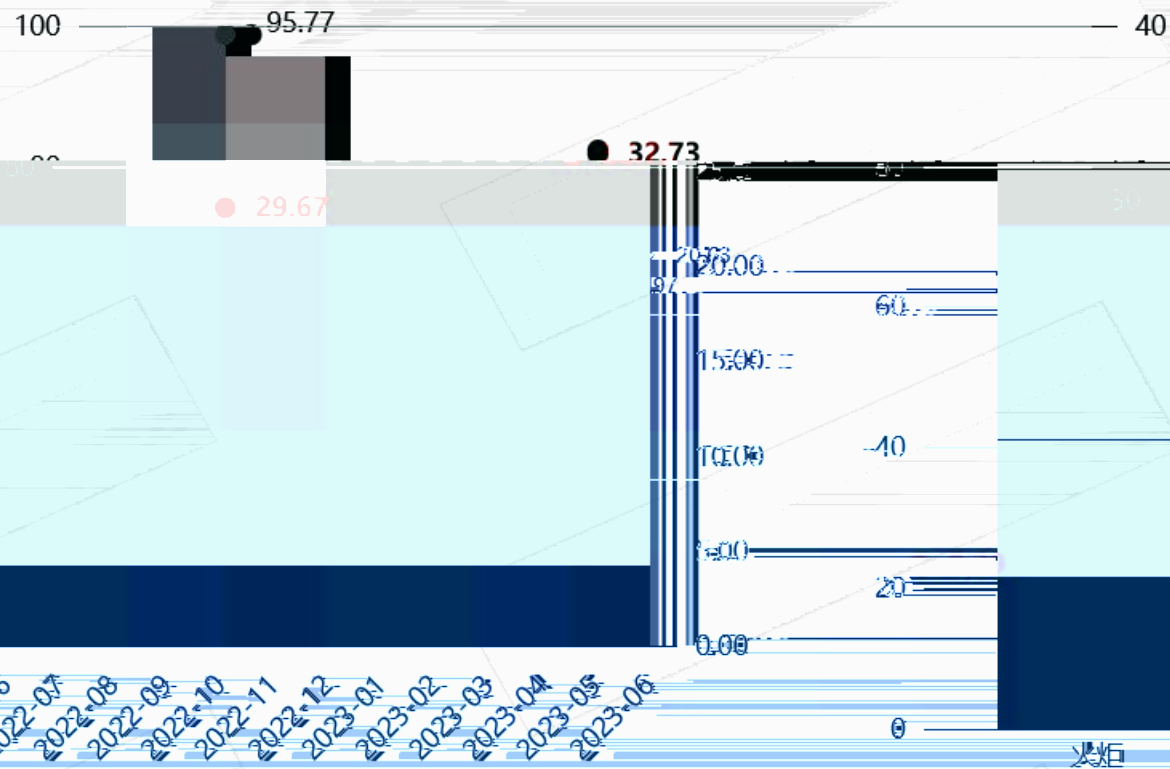
2022年1月-2023年6月东部组团住宅月度存量和去化周期

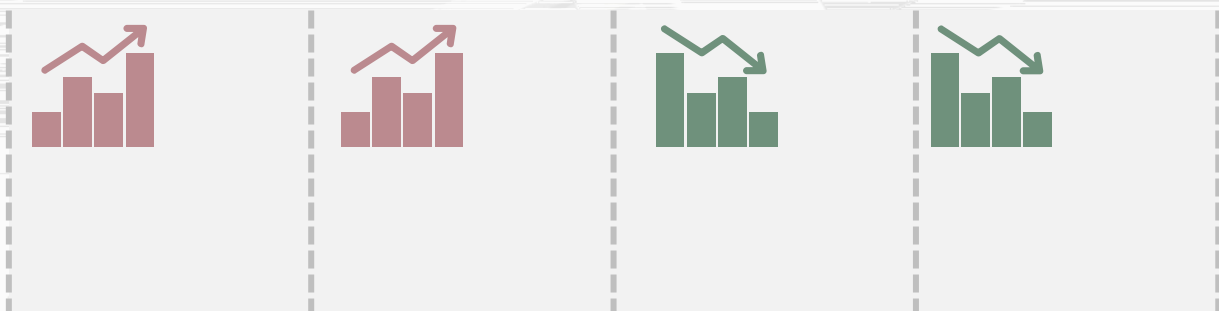
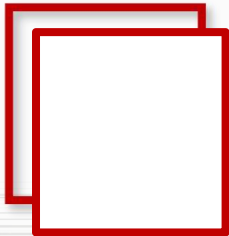
■ 库存面积 (万㎡) — 去化周期 (月)



2022上半年与2023上半年东部组团各镇区住宅存量和去化周期

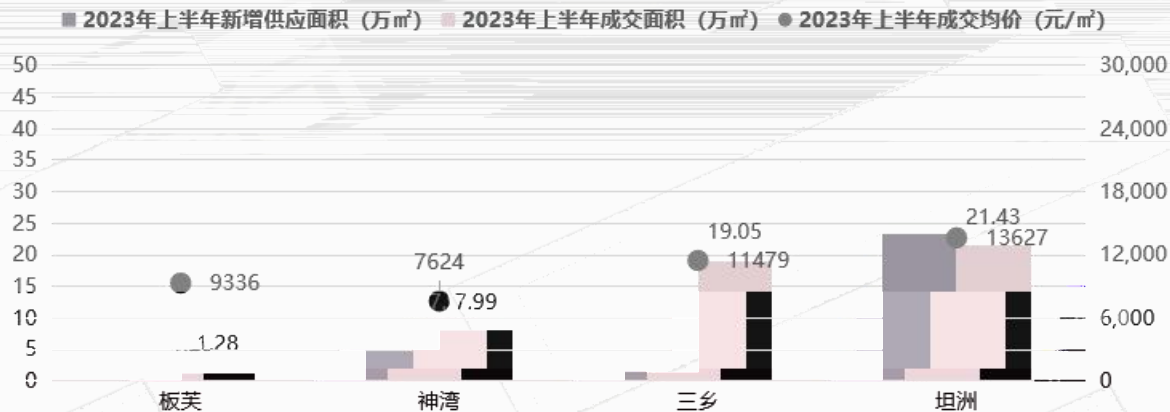
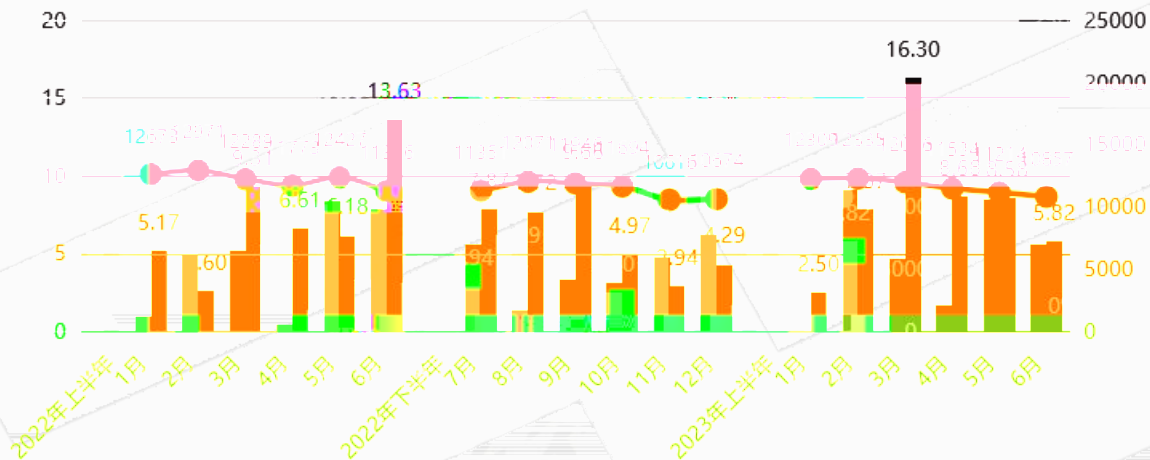
■ 2022年上半年库存面积 (万㎡) ■ 2023年上半年库存面积 (万㎡)
● 2022年上半年去化周期 (月) ● 2023年上半年去化周期 (月)



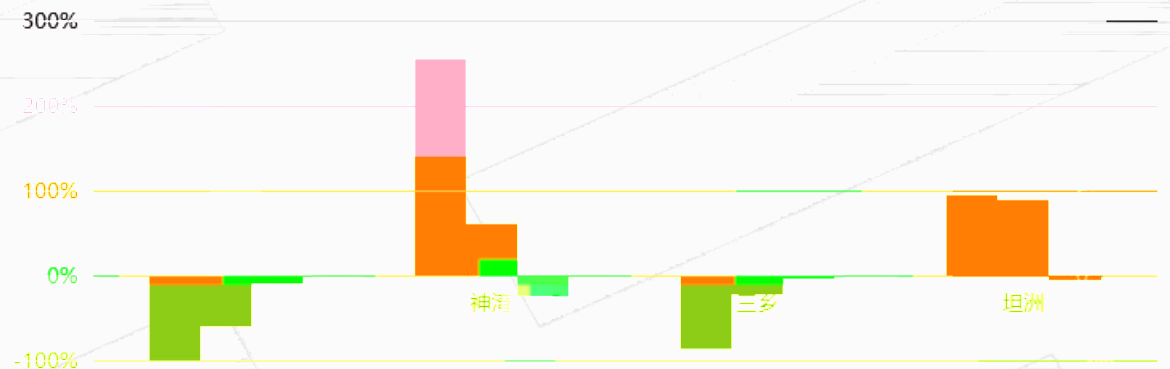


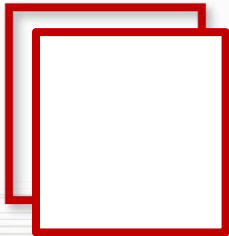
2022年上半年-2023年上半年南部组团住宅月度新增与成交量价情况

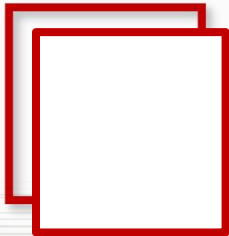
■ 新增供应面积 (万㎡) ■ 成交面积 (万㎡) ● 成交均价 (元/㎡, 右轴)

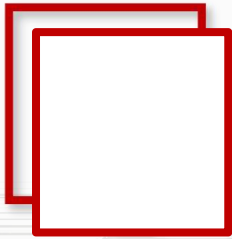


■ 2023年上半年新增供应面积同比 ■ 2023年上半年成交面积同比 ■ 2023年上半年成交均价同比



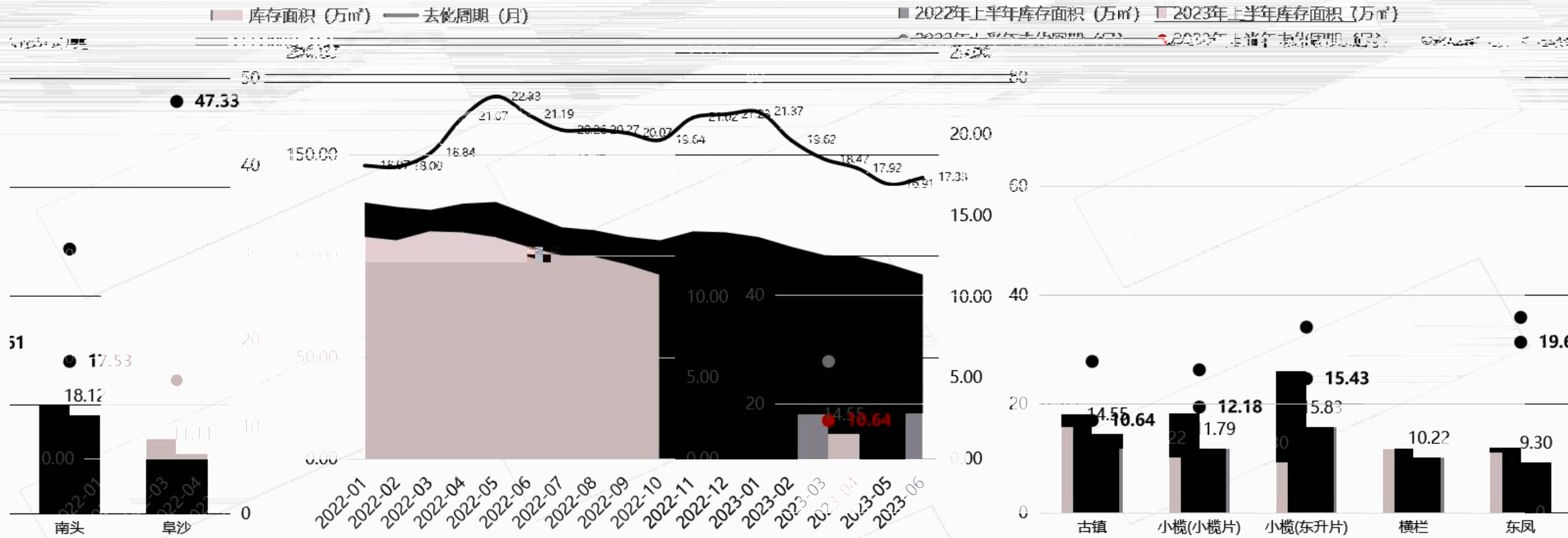




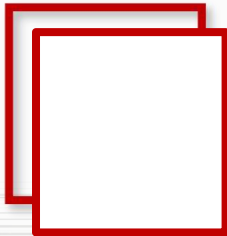


2022年1月-2023年6月西北组团住宅月度存量和去化周期

2022上半年与2023上半年西北组团各镇区住宅存量和去化周期

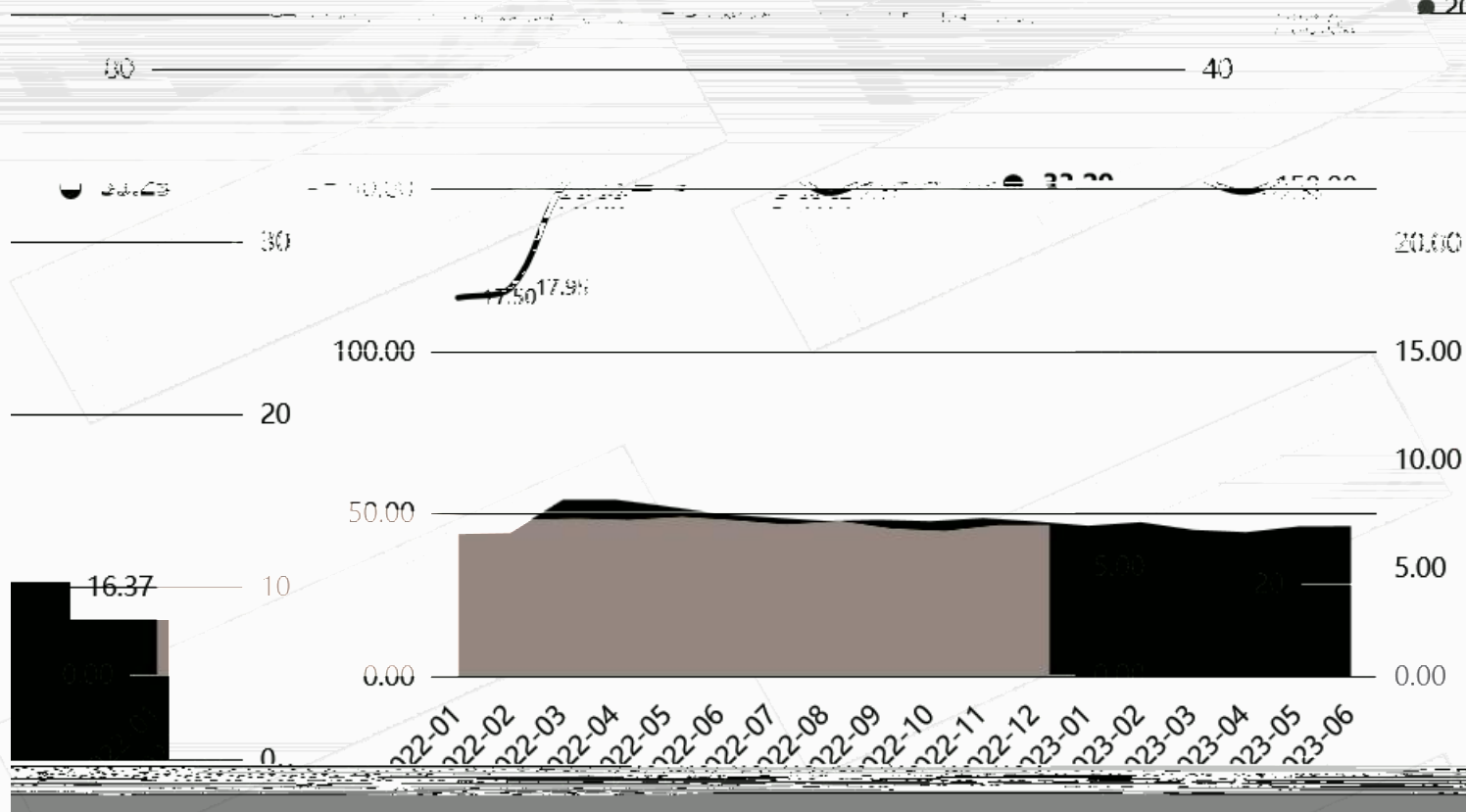






2022年1月-2023年6月东北组团住宅月度存量和去化周期

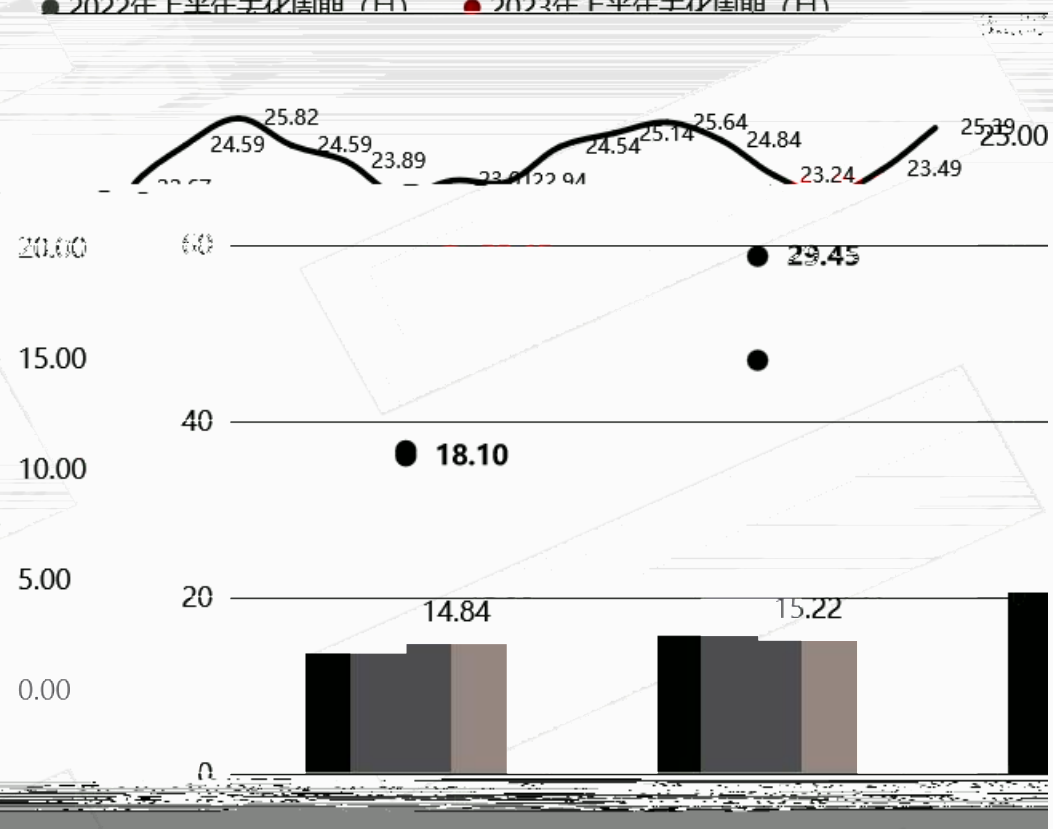
■ 库存面积 (万m²) — 去化周期 (月)



2022上半年与2023上半年东北组团各镇区住宅存量和去化周期

■ 2022年上半年库存面积 (万m²) ■ 2023年上半年库存面积 (万m²)

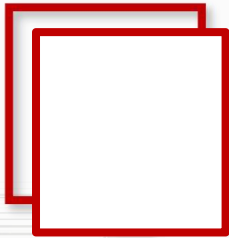
● 2022年上半年去化周期 (月) ● 2023年上半年去化周期 (月)

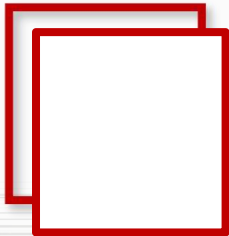


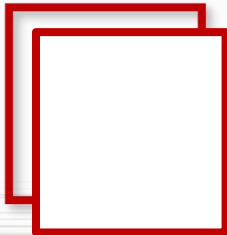


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4 商业市场分析

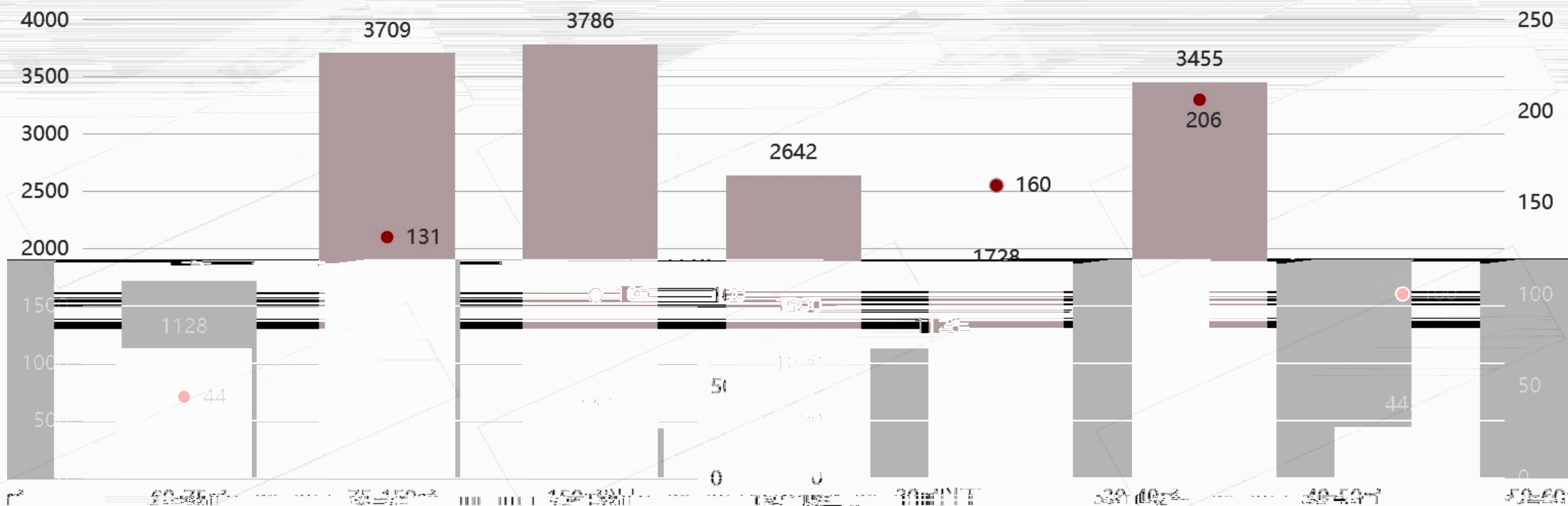


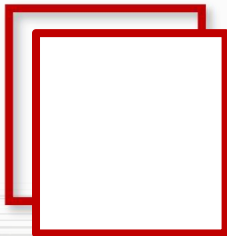




2023年上半年中山商办各面积段存量和去化周期

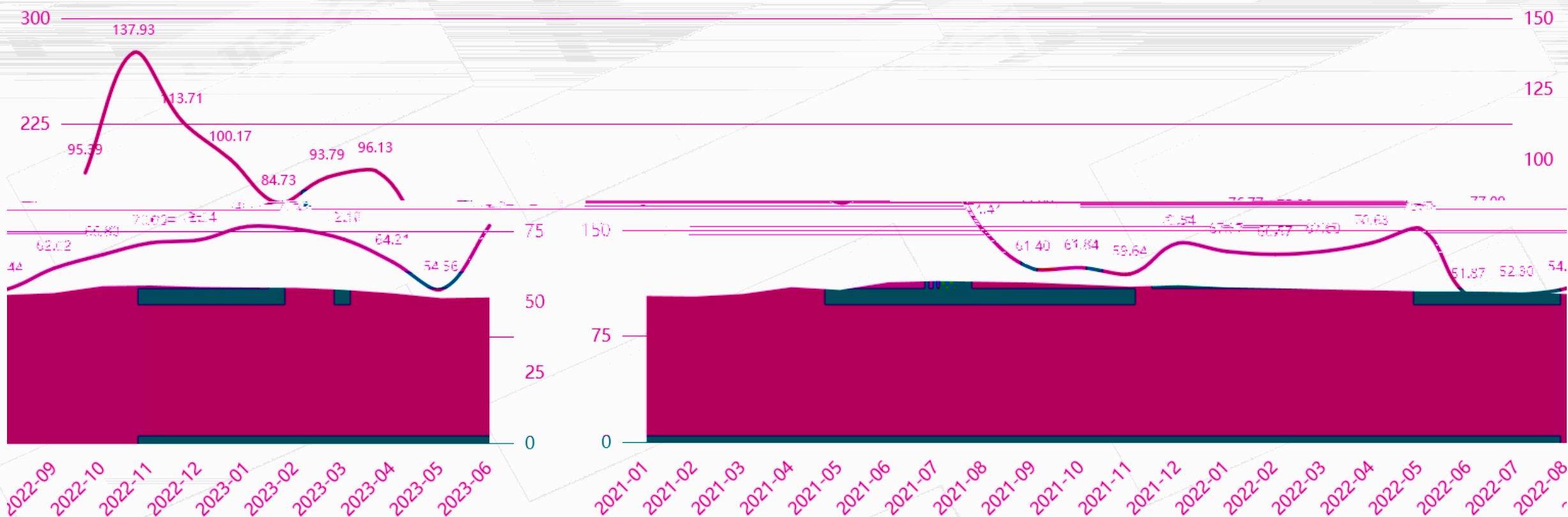
■ 库存套数 ● 去化周期 (月, 右轴)

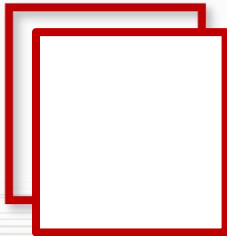




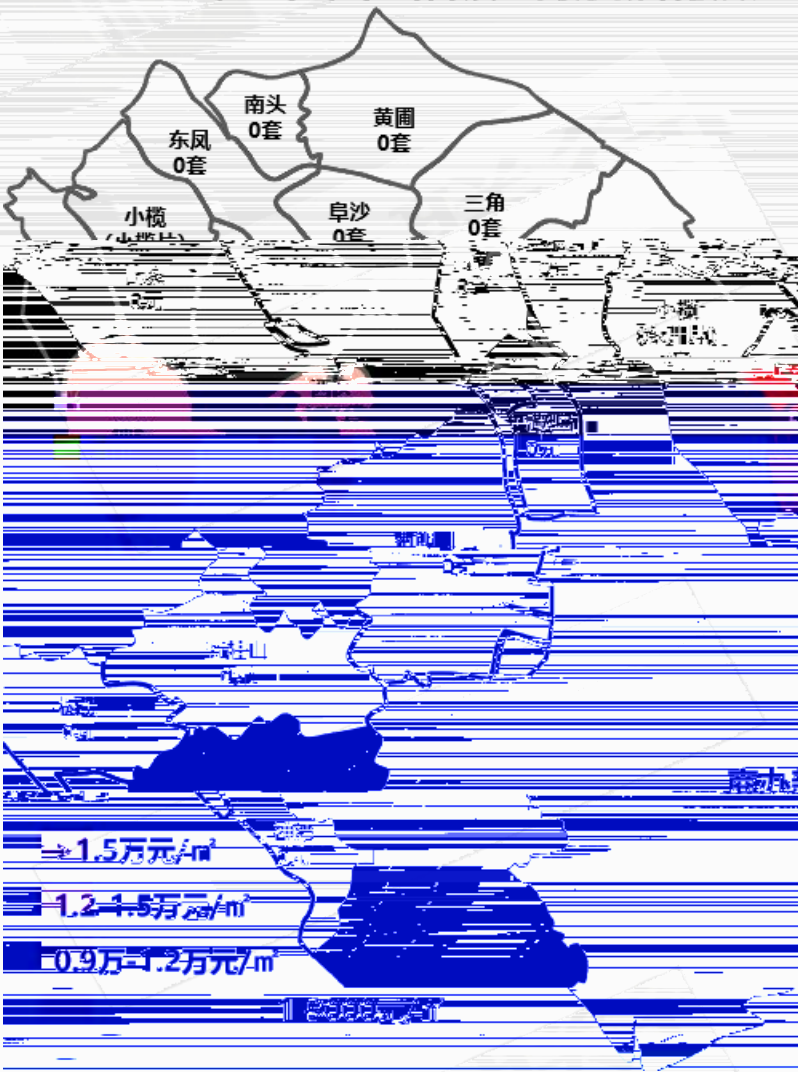
2021年1月-2023年6月中山月度办公存量和去化周期

库存面积 (万m²) 去化周期 (月)

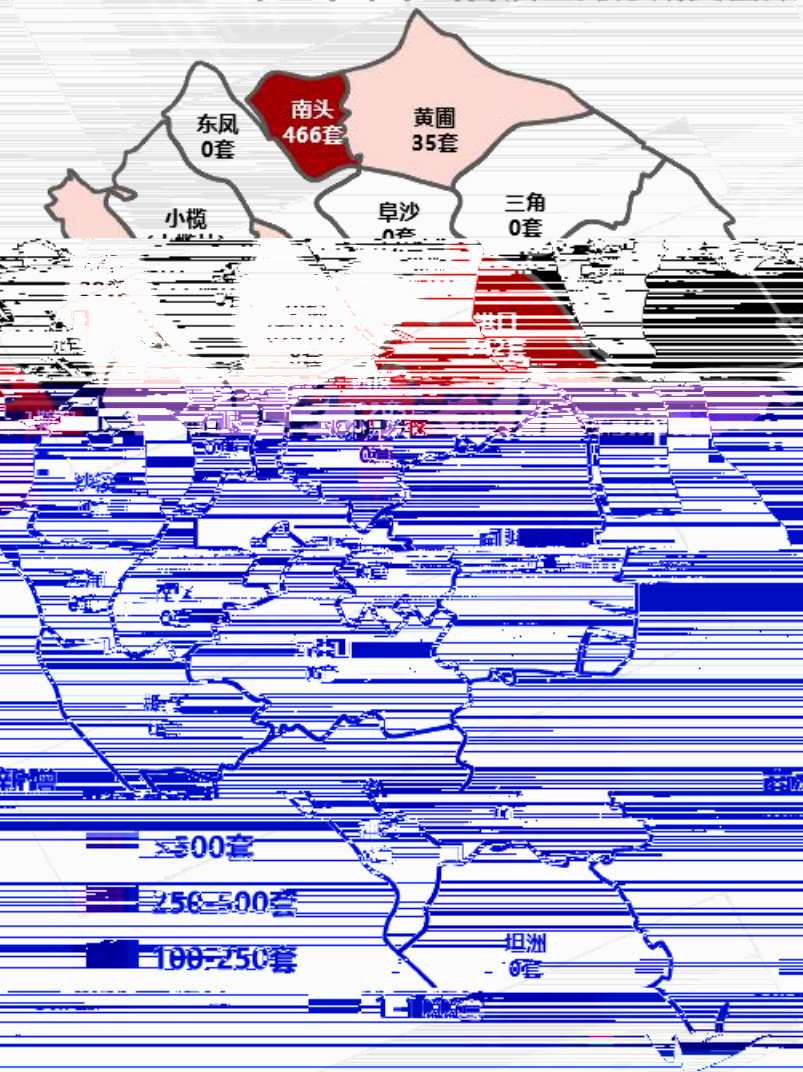




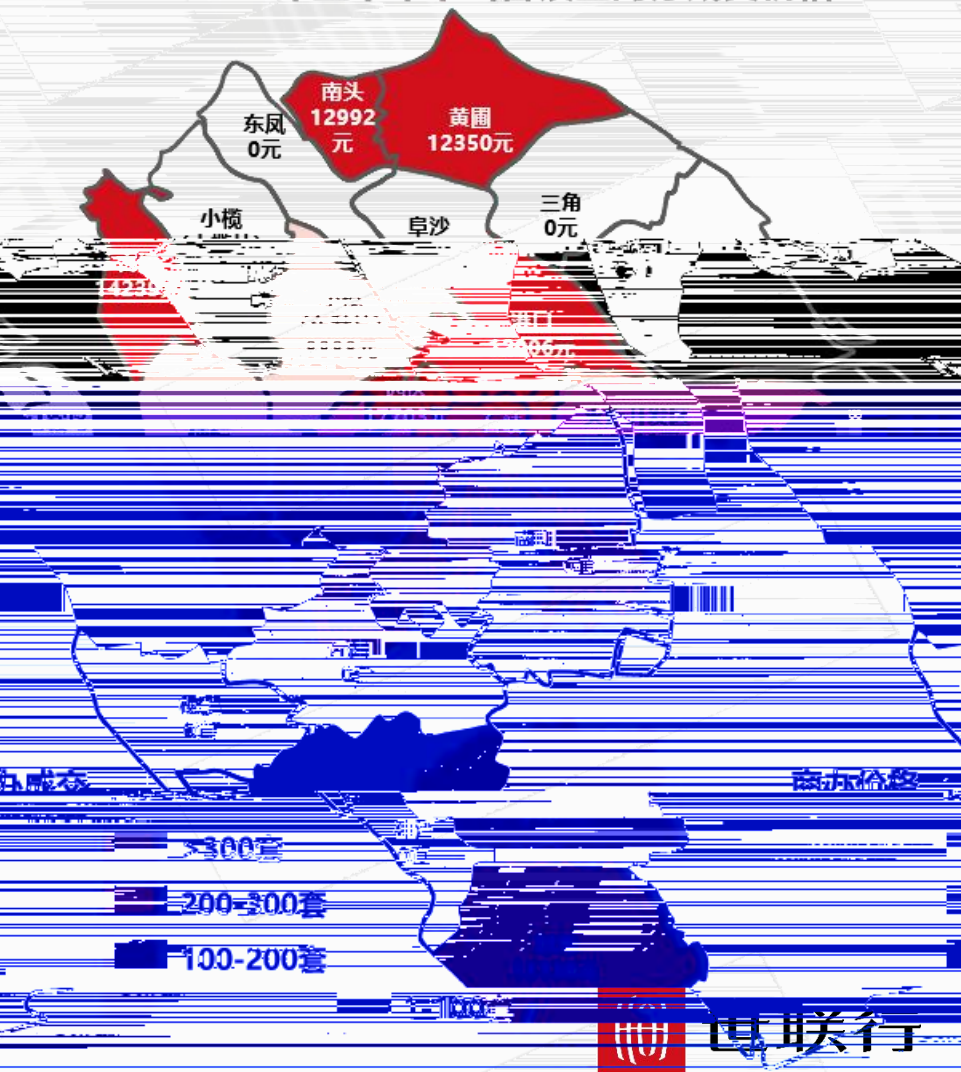
2023年上半年中山各镇区商办新增套数

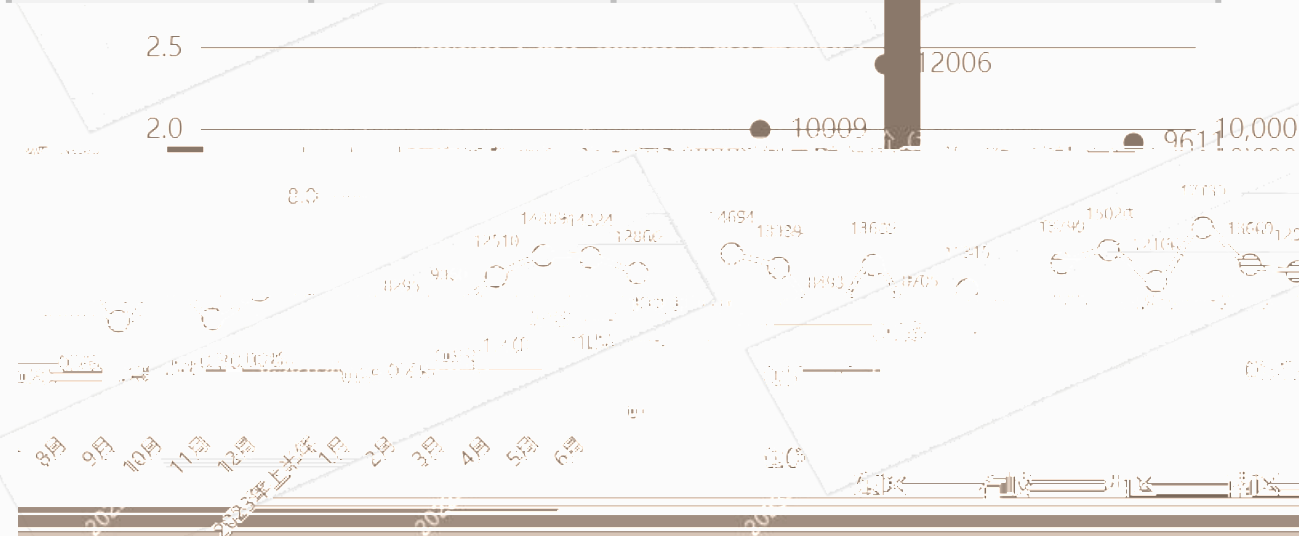
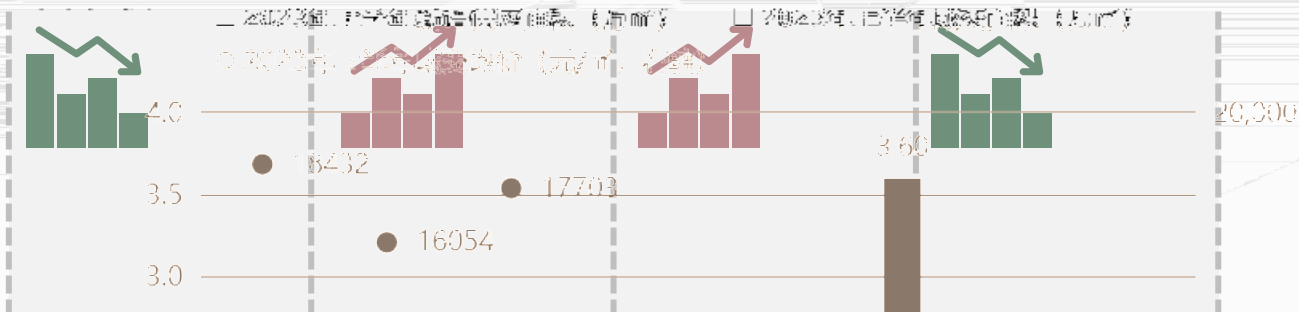
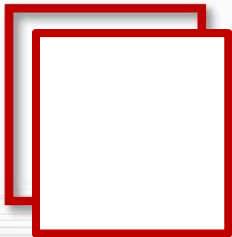


2023年上半年中山各镇区商办成交套数



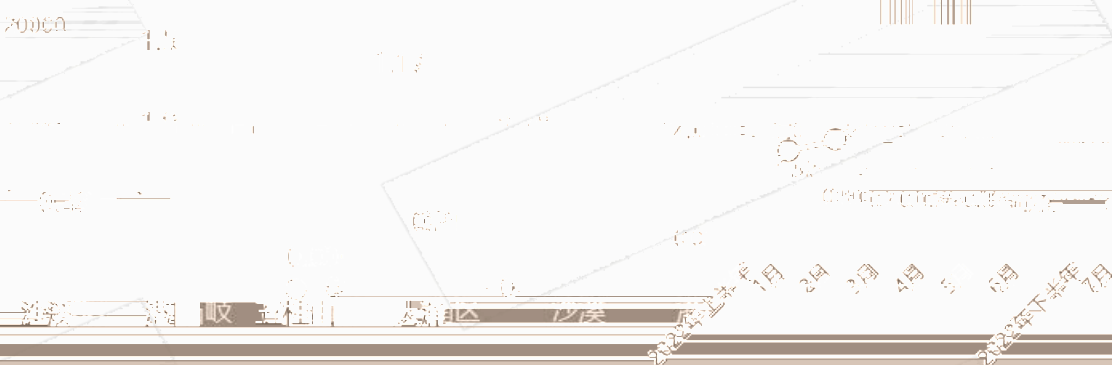
2023年上半年中山各镇区商办成交价格

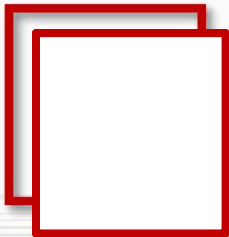


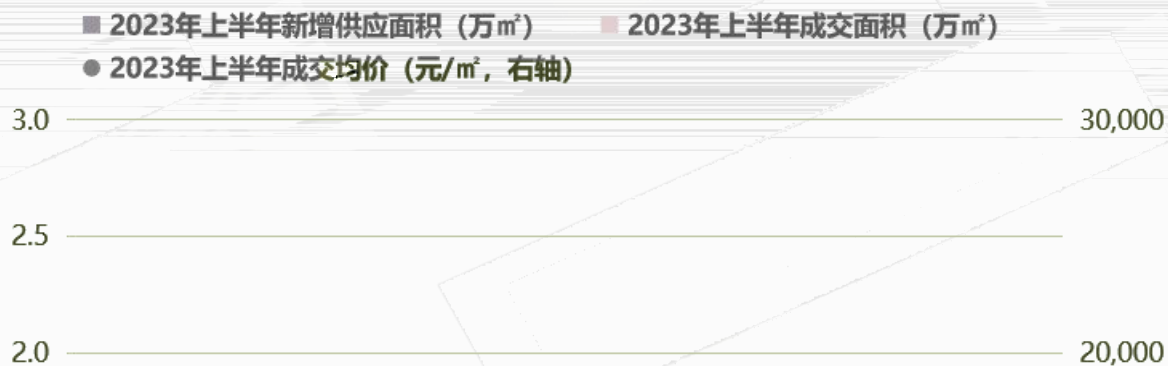
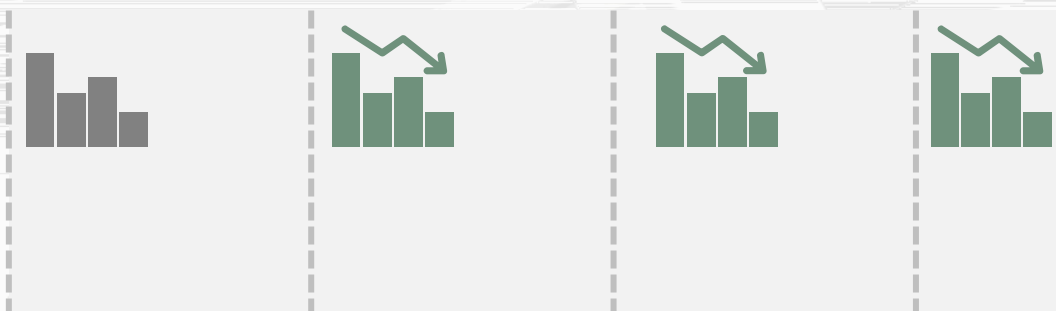
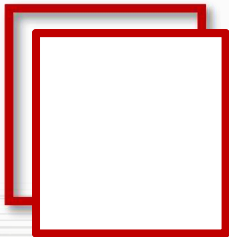


2022年上半年-2023年上半年 心组团
商办月度新增与成交量价

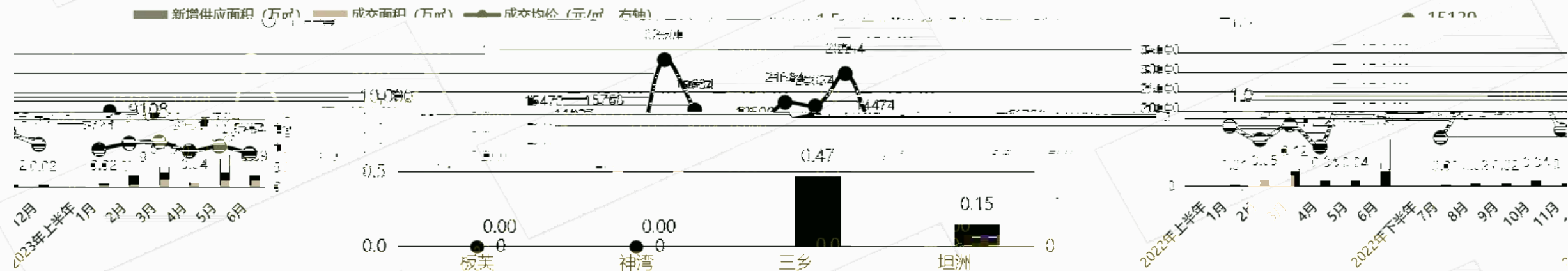
■ 新增供应面积 (万㎡) ■ 成交面积 (万㎡) ■ 成交均价 (元/㎡)



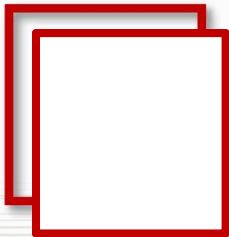




2022年上半年-2023年上半年南部组团
商办月度新增与成交量价情况



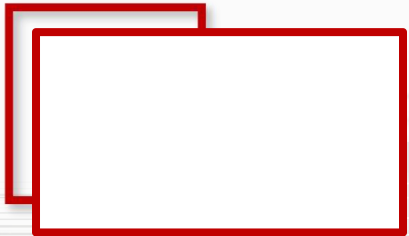
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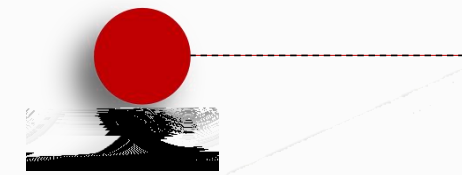
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